



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF JUNE 30, 2023

OF THE CONDITION AND AFFAIRS OF THE

## PACIFIC LIFE & ANNUITY COMPANY

NAIC Group Code 0709 0709 NAIC Company Code 97268 Employer's ID Number 95-3769814  
(Current) (Prior)

Organized under the Laws of ARIZONA, State of Domicile or Port of Entry ARIZONA

Country of Domicile UNITED STATES OF AMERICA

Licensed as business type: LIFE, ACCIDENT & HEALTH

Incorporated/Organized 09/20/1982 Commenced Business 07/01/1983

Statutory Home Office 8825 N 23<sup>RD</sup> AVENUE, SUITE 100, PHOENIX, AZ, US 85021  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 700 NEWPORT CENTER DRIVE  
(Street and Number)

NEWPORT BEACH, CA, US 92660, 949-219-3011  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA, US 92660  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 700 NEWPORT CENTER DRIVE  
(Street and Number)

NEWPORT BEACH, CA, US 92660, 949-219-3011  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address WWW.PACIFICLIFE.COM

Statutory Statement Contact GREGORY OLEN ARMITAGE, 949-219-1631  
(Name) (Area Code) (Telephone Number)

GREG.ARMITAGE@PACIFICLIFE.COM, \_\_\_\_\_  
(E-mail Address) (FAX Number)

### OFFICERS

Chairman, President & Chief Executive Officer DARRYL DOUGLAS BUTTON Executive Vice President & Chief Financial Officer VIBHU RANJAN SHARMA

Senior Vice President & Chief Accounting Officer JOSHUA D SCOTT

### OTHER

STARLA CHIN YAMAUCHI # CRAIG WILSON LESLIE  
Assistant Vice President & Secretary Senior Vice President & Treasurer

### DIRECTORS OR TRUSTEES

DARRYL DOUGLAS BUTTON VIBHU RANJAN SHARMA ADRIAN SCOTT GRIGGS

JAY ORLANDI

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Darryl Douglas Button Vibhu Ranjan Sharma Joshua D Scott  
Chairman, President & Chief Executive Officer Executive Vice President & Chief Financial Officer Senior Vice President & Chief Accounting Officer

a. Is this an original filing? ..... Yes [  ] No [  ]

- b. If no,  
1. State the amendment number .....  
2. Date filed .....  
3. Number of pages attached .....

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document

State of California SS:  
County of Orange

Subscribed and sworn to (or affirmed) before me this \_\_\_\_\_ day of August, 2023 by Darryl Douglas Button, Vibhu Ranjan Sharma, and Joshua D Scott,  
proved to me on the basis of satisfactory evidence to be the persons who appeared before me.

\_\_\_\_\_  
Signature of Notary Public

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**ASSETS**

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 5,919,943,786          |                         | 5,919,943,786                             | 5,033,766,311   |
| 2. Stocks:  |                        |                         |   |   |
| 2.1 Preferred stocks .....  |                        |                         |   |   |
| 2.2 Common stocks .....   | 5,145,000              |                         | 5,145,000                                 | 5,591,844   |
| 3. Mortgage loans on real estate:   |                        |                         |   |   |
| 3.1 First liens .....   | 459,092,314            |                         | 459,092,314                               | 403,314,565   |
| 3.2 Other than first liens.....   |                        |                         |   |   |
| 4. Real estate:   |                        |                         |   |   |
| 4.1 Properties occupied by the company (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....  |                        |                         |   |   |
| 4.3 Properties held for sale (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 5. Cash (\$ ..... 10,289,942 ), cash equivalents<br>(\$ ..... 139,584,766 ) and short-term<br>investments (\$ ..... ) .....                                 | 149,874,708            |                         | 149,874,708                               | 333,373,268   |
| 6. Contract loans (including \$ ..... premium notes) .....  | 19,061,696             | 472                     | 19,061,224                                | 9,482,947   |
| 7. Derivatives .....  | 10,982,879             |                         | 10,982,879                                | 11,843,682  |
| 8. Other invested assets .....  | 25,840,359             |                         | 25,840,359                                | 25,790,507  |
| 9. Receivables for securities .....   | 1,324,782              |                         | 1,324,782                                 | 736,276   |
| 10. Securities lending reinvested collateral assets .....   |                        |                         |   |   |
| 11. Aggregate write-ins for invested assets .....   | 35,568,830             |                         | 35,568,830                                | 65,672,855  |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....   | 6,626,834,354          | 472                     | 6,626,833,882                             | 5,889,572,254   |
| 13. Title plants less \$ ..... charged off (for Title insurers<br>only) .....   |                        |                         |   |   |
| 14. Investment income due and accrued .....   | 67,399,979             |                         | 67,399,979                                | 59,059,381  |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....  | 12,056                 |                         | 12,056                                    | 16,149  |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....<br>earned but unbilled premiums) ..... | 96,729                 |                         | 96,729                                    | 106,225   |
| 15.3 Accrued retrospective premiums (\$ ..... ) and<br>contracts subject to redetermination (\$ ..... ) .....   |                        |                         |   |   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....  | 490,332                |                         | 490,332                                   | 198,996   |
| 16.2 Funds held by or deposited with reinsured companies .....  |                        |                         |   |   |
| 16.3 Other amounts receivable under reinsurance contracts .....   | 13,611                 |                         | 13,611                                    | 48,351  |
| 17. Amounts receivable relating to uninsured plans .....  |                        |                         |   |   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon ....   |                        |                         |   | 4,031,238   |
| 18.2 Net deferred tax asset .....   | 65,315,489             | 45,600,161              | 19,715,328                                | 16,948,499  |
| 19. Guaranty funds receivable or on deposit .....   | 2,218,266              |                         | 2,218,266                                 | 2,218,384   |
| 20. Electronic data processing equipment and software .....   |                        |                         |   |   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....   |                        |                         |   |   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         |   |   |
| 23. Receivables from parent, subsidiaries and affiliates .....  | 743,330                |                         | 743,330                                   | 541,805   |
| 24. Health care (\$ ..... ) and other amounts receivable .....  | 1,609,085              | 154,951                 | 1,454,134                                 | 5,246,506   |
| 25. Aggregate write-ins for other than invested assets .....  |                        |                         |   |   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                     | 6,764,733,231          | 45,755,584              | 6,718,977,647                             | 5,977,987,788   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....  | 3,085,481,036          |                         | 3,085,481,036                             | 2,909,502,162   |
| 28. Total (Lines 26 and 27)   | 9,850,214,267          | 45,755,584              | 9,804,458,683                             | 8,887,489,950   |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 1101. Derivatives collateral receivable .....   | 35,568,830             |                         | 35,568,830                                | 65,672,855  |
| 1102. ....  |                        |                         |   |   |
| 1103. ....  |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....   |                        |                         |   |   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)   | 35,568,830             |                         | 35,568,830                                | 65,672,855  |
| 2501. Accounts receivable .....   |                        |                         |   |   |
| 2502. ....  |                        |                         |   |   |
| 2503. ....  |                        |                         |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   |                        |                         |   |   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   |                        |                         |   |   |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**LIABILITIES, SURPLUS AND OTHER FUNDS**

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ ..... 5,217,018,510 less \$ ..... included in Line 6.3<br>(including \$ ..... Modco Reserve) .....   | 5,217,018,510                  | 4,519,505,743                  |
| 2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....   |                                |                                |
| 3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....   | 976,257,627                    | 936,382,667                    |
| 4. Contract claims:   |                                |                                |
| 4.1 Life .....  | 7,989,709                      | 8,894,413                      |
| 4.2 Accident and health .....   |                                |                                |
| 5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due<br>and unpaid .....  |                                |                                |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated<br>amounts:  |                                |                                |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ .....<br>Modco) .....   |                                |                                |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....  |                                |                                |
| 6.3 Coupons and similar benefits (including \$ ..... Modco) .....   |                                |                                |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 .....  |                                |                                |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less<br>\$ ..... discount; including \$ ..... accident and health premiums .....  | 1,690                          | 5,191                          |
| 9. Contract liabilities not included elsewhere:   |                                |                                |
| 9.1 Surrender values on canceled contracts .....  |                                |                                |
| 9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health<br>experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health<br>Service Act ..... |                                |                                |
| 9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... 49,433<br>ceded .....   | 49,433                         | 69,559                         |
| 9.4 Interest Maintenance Reserve .....  | 4,712,203                      | 5,081,856                      |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ .....704,376 , accident and health<br>\$ .....0 and deposit-type contract funds \$ .....882,330 .....  | 1,586,706                      | 1,775,883                      |
| 11. Commissions and expense allowances payable on reinsurance assumed .....   |                                |                                |
| 12. General expenses due or accrued .....   | 201,016                        | 409,568                        |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... (58,874,468) accrued for expense<br>allowances recognized in reserves, net of reinsured allowances) .....   | (64,872,122)                   | (64,143,044)                   |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....   | (364,248)                      | (340,552)                      |
| 15.1 Current federal and foreign income taxes, including \$ ..... (59,514) on realized capital gains (losses) .....   | 3,064,064                      |                                |
| 15.2 Net deferred tax liability .....   |                                |                                |
| 16. Unearned investment income .....  |                                |                                |
| 17. Amounts withheld or retained by reporting entity as agent or trustee .....  | (1,095,017)                    | (319,081)                      |
| 18. Amounts held for agents' account, including \$ ..... agents' credit balances .....  |                                |                                |
| 19. Remittances and items not allocated .....   | 3,065,230                      | 4,860,428                      |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                                |                                |
| 21. Liability for benefits for employees and agents if not included above .....   | 2,048,200                      | 1,837,517                      |
| 22. Borrowed money \$ ..... and interest thereon \$ .....   |                                |                                |
| 23. Dividends to stockholders declared and unpaid .....   |                                |                                |
| 24. Miscellaneous liabilities:  |                                |                                |
| 24.01 Asset valuation reserve .....   | 1,547,314                      | 2,193,430                      |
| 24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....   |                                |                                |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....  |                                |                                |
| 24.04 Payable to parent, subsidiaries and affiliates .....  | 4,981,732                      | 3,799,072                      |
| 24.05 Drafts outstanding .....  |                                |                                |
| 24.06 Liability for amounts held under uninsured plans .....  |                                |                                |
| 24.07 Funds held under coinsurance .....  |                                |                                |
| 24.08 Derivatives .....   | 22,314,229                     | 52,575,353                     |
| 24.09 Payable for securities .....  | 53,081,021                     | 1,577,319                      |
| 24.10 Payable for securities lending .....  |                                |                                |
| 24.11 Capital notes \$ ..... and interest thereon \$ .....  |                                |                                |
| 25. Aggregate write-ins for liabilities .....   | 24,336,208                     | 29,876,142                     |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....  | 6,255,923,507                  | 5,504,041,464                  |
| 27. From Separate Accounts Statement .....  | 3,085,481,036                  | 2,909,502,162                  |
| 28. Total liabilities (Lines 26 and 27) .....   | 9,341,404,543                  | 8,413,543,625                  |
| 29. Common capital stock .....  | 2,900,000                      | 2,900,000                      |
| 30. Preferred capital stock .....   |                                |                                |
| 31. Aggregate write-ins for other than special surplus funds .....  |                                |                                |
| 32. Surplus notes .....   |                                |                                |
| 33. Gross paid in and contributed surplus .....   | 134,606,714                    | 134,606,714                    |
| 34. Aggregate write-ins for special surplus funds .....   |                                |                                |
| 35. Unassigned funds (surplus) .....  | 325,547,426                    | 336,439,610                    |
| 36. Less treasury stock, at cost:   |                                |                                |
| 36.1 ..... shares common (value included in Line 29 \$ ..... ) .....  |                                |                                |
| 36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....   |                                |                                |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....   | 460,154,140                    | 471,046,324                    |
| 38. Totals of Lines 29, 30 and 37 .....   | 463,054,140                    | 473,946,324                    |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....   | 9,804,458,683                  | 8,887,489,950                  |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                |
| 2501. Unclaimed amounts and uncashed checks .....   | 2,538,248                      | 2,275,289                      |
| 2502. Policy and contract claims for deposit-type contracts .....   | 5,483,417                      | 7,866,661                      |
| 2503. Derivatives collateral payable and income accruals .....  | 2,775,417                      | 4,156,894                      |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 13,539,127                     | 15,577,297                     |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   | 24,336,208                     | 29,876,142                     |
| 3101. ....  |                                |                                |
| 3102. ....  |                                |                                |
| 3103. ....  |                                |                                |
| 3198. Summary of remaining write-ins for Line 31 from overflow page .....   |                                |                                |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....   |                                |                                |
| 3401. ....  |                                |                                |
| 3402. ....  |                                |                                |
| 3403. ....  |                                |                                |
| 3498. Summary of remaining write-ins for Line 34 from overflow page .....   |                                |                                |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....   |                                |                                |

## STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE &amp; ANNUITY COMPANY

## SUMMARY OF OPERATIONS

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts   | 962,331,761                  | 367,687,455                | 1,198,734,437                        |
| 2. Considerations for supplementary contracts with life contingencies   |                              |                            |                                      |
| 3. Net investment income  | 146,938,390                  | 118,629,926                | 238,936,481                          |
| 4. Amortization of Interest Maintenance Reserve (IMR)   | 247,204                      | 304,455                    | 611,971                              |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses  |                              |                            |                                      |
| 6. Commissions and expense allowances on reinsurance ceded  | 47,362                       | 94,213                     | 200,112                              |
| 7. Reserve adjustments on reinsurance ceded   | (107,885)                    | (131,236)                  | (216,522)                            |
| 8. Miscellaneous Income:  |                              |                            |                                      |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts   | 31,156,142                   | 31,899,834                 | 62,722,671                           |
| 8.2 Charges and fees for deposit-type contracts   | 3,852,090                    | 3,639,348                  | 7,249,036                            |
| 8.3 Aggregate write-ins for miscellaneous income  | 1,278,036                    | 1,461,798                  | 2,857,918                            |
| 9. Totals (Lines 1 to 8.3)  | 1,145,743,100                | 523,585,793                | 1,511,096,105                        |
| 10. Death benefits  | 1,267,092                    | 3,890,142                  | 4,343,038                            |
| 11. Matured endowments (excluding guaranteed annual pure endowments)  |                              |                            |                                      |
| 12. Annuity benefits  | 83,716,936                   | 76,788,223                 | 159,038,568                          |
| 13. Disability benefits and benefits under accident and health contracts  | 336                          | 336                        | 672                                  |
| 14. Coupons, guaranteed annual pure endowments and similar benefits   |                              |                            |                                      |
| 15. Surrender benefits and withdrawals for life contracts   | 327,072,205                  | 190,051,025                | 446,787,883                          |
| 16. Group conversions   |                              |                            |                                      |
| 17. Interest and adjustments on contract or deposit-type contract funds   | 20,119,205                   | 19,414,993                 | 42,747,620                           |
| 18. Payments on supplementary contracts with life contingencies   |                              |                            |                                      |
| 19. Increase in aggregate reserves for life and accident and health contracts   | 696,425,296                  | 144,807,124                | 786,765,831                          |
| 20. Totals (Lines 10 to 19)   | 1,128,601,071                | 434,951,843                | 1,439,683,612                        |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)   | 30,588,877                   | 20,802,985                 | 45,600,015                           |
| 22. Commissions and expense allowances on reinsurance assumed   |                              |                            |                                      |
| 23. General insurance expenses and fraternal expenses   | 17,003,925                   | 11,920,198                 | 23,898,434                           |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes  | 1,377,019                    | 1,073,899                  | 1,586,059                            |
| 25. Increase in loading on deferred and uncollected premiums  | (1,095)                      | (14,918)                   | (13,839)                             |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance   | (41,388,332)                 | 28,535,400                 | 30,979,418                           |
| 27. Aggregate write-ins for deductions  | 44                           | 31,892                     | 31,892                               |
| 28. Totals (Lines 20 to 27)   | 1,136,181,509                | 497,301,299                | 1,541,765,592                        |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)  | 9,561,591                    | 26,284,494                 | (30,669,487)                         |
| 30. Dividends to policyholders and refunds to members   |                              |                            |                                      |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)   | 9,561,591                    | 26,284,494                 | (30,669,487)                         |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)  | 3,881,618                    | 5,118,144                  | 2,428,444                            |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)        | 5,679,973                    | 21,166,350                 | (33,097,932)                         |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (26,964) (excluding taxes of \$ (32,549) transferred to the IMR) | (39,595,140)                 | 16,176,930                 | 15,010,657                           |
| 35. Net income (Line 33 plus Line 34)   | (33,915,167)                 | 37,343,280                 | (18,087,275)                         |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>  |                              |                            |                                      |
| 36. Capital and surplus, December 31, prior year  | 473,946,324                  | 536,877,265                | 536,877,265                          |
| 37. Net income (Line 35)  | (33,915,167)                 | 37,343,280                 | (18,087,275)                         |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (231,519)  | 19,897,229                   | (21,998,283)               | (46,536,498)                         |
| 39. Change in net unrealized foreign exchange capital gain (loss)   |                              |                            |                                      |
| 40. Change in net deferred income tax   | 6,999,187                    | 2,054,966                  | 17,721,296                           |
| 41. Change in nonadmitted assets  | (4,469,255)                  | (3,082,671)                | (16,479,095)                         |
| 42. Change in liability for reinsurance in unauthorized and certified companies   |                              |                            |                                      |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease   |                              |                            |                                      |
| 44. Change in asset valuation reserve   | 646,115                      | (2,713,669)                | 614,626                              |
| 45. Change in treasury stock  |                              |                            |                                      |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period   |                              |                            |                                      |
| 47. Other changes in surplus in Separate Accounts Statement   |                              |                            |                                      |
| 48. Change in surplus notes   |                              |                            |                                      |
| 49. Cumulative effect of changes in accounting principles   |                              |                            |                                      |
| 50. Capital changes:  |                              |                            |                                      |
| 50.1 Paid in  |                              |                            |                                      |
| 50.2 Transferred from surplus (Stock Dividend)  |                              |                            |                                      |
| 50.3 Transferred to surplus   |                              |                            |                                      |
| 51. Surplus adjustment:   |                              |                            |                                      |
| 51.1 Paid in  |                              |                            |                                      |
| 51.2 Transferred to capital (Stock Dividend)  |                              |                            |                                      |
| 51.3 Transferred from capital   |                              |                            |                                      |
| 51.4 Change in surplus as a result of reinsurance   | (50,293)                     | (99,291)                   | (163,995)                            |
| 52. Dividends to stockholders   |                              |                            |                                      |
| 53. Aggregate write-ins for gains and losses in surplus   |                              |                            |                                      |
| 54. Net change in capital and surplus for the year (Lines 37 through 53)  | (10,892,184)                 | 11,504,333                 | (62,930,941)                         |
| 55. Capital and surplus, as of statement date (Lines 36 + 54)   | 463,054,140                  | 548,381,598                | 473,946,324                          |
| <b>DETAILS OF WRITE-INS</b>   |                              |                            |                                      |
| 08.301. Fee income  | 1,337,027                    | 1,424,224                  | 2,740,619                            |
| 08.302. Miscellaneous income  | (58,991)                     | 37,574                     | 117,299                              |
| 08.303.   |                              |                            |                                      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page  |                              |                            |                                      |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)   | 1,278,036                    | 1,461,798                  | 2,857,918                            |
| 2701. Settlement of miscellaneous claims  | 44                           | 31,777                     | 31,777                               |
| 2702. Miscellaneous disbursements   |                              | 115                        | 115                                  |
| 2703.   |                              |                            |                                      |
| 2798. Summary of remaining write-ins for Line 27 from overflow page   |                              |                            |                                      |
| 2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)   | 44                           | 31,892                     | 31,892                               |
| 5301.   |                              |                            |                                      |
| 5302.   |                              |                            |                                      |
| 5303.   |                              |                            |                                      |
| 5398. Summary of remaining write-ins for Line 53 from overflow page   |                              |                            |                                      |
| 5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)   |                              |                            |                                      |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**CASH FLOW**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>   |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....  | 962,342,944                  | 367,642,969                | 1,198,670,090                        |
| 2. Net investment income .....  | 134,081,541                  | 117,285,390                | 232,325,388                          |
| 3. Miscellaneous income .....   | 36,237,767                   | 36,997,219                 | 72,832,744                           |
| 4. Total (Lines 1 to 3) .....   | 1,132,662,252                | 521,925,578                | 1,503,828,222                        |
| 5. Benefit and loss related payments .....  | 412,190,197                  | 268,413,828                | 607,113,592                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                | (40,659,255)                 | 35,638,825                 | 39,935,737                           |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....  | 49,368,439                   | 33,079,143                 | 70,120,978                           |
| 8. Dividends paid to policyholders .....  |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital<br>gains (losses) .....                 | (3,273,197)                  | 1,296,225                  | 7,515,412                            |
| 10. Total (Lines 5 through 9) .....   | 417,626,184                  | 338,428,021                | 724,685,718                          |
| 11. Net cash from operations (Line 4 minus Line 10) .....   | 715,036,068                  | 183,497,557                | 779,142,504                          |
| <b>Cash from Investments</b>  |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:  |                              |                            |                                      |
| 12.1 Bonds .....  | 110,535,841                  | 73,380,890                 | 150,739,268                          |
| 12.2 Stocks .....   |                              |                            |                                      |
| 12.3 Mortgage loans .....   | 25,518,516                   | 21,141,068                 | 23,218,246                           |
| 12.4 Real estate .....  |                              |                            |                                      |
| 12.5 Other invested assets .....  |                              |                            |                                      |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                       |                              |                            |                                      |
| 12.7 Miscellaneous proceeds .....   | 83,880,336                   | 57,054,440                 | 63,351,696                           |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....   | 219,934,693                  | 151,576,398                | 237,309,210                          |
| 13. Cost of investments acquired (long-term only):  |                              |                            |                                      |
| 13.1 Bonds .....  | 994,604,104                  | 190,931,583                | 651,228,972                          |
| 13.2 Stocks .....   | 237,600                      |                            | 1,944,444                            |
| 13.3 Mortgage loans .....   | 80,721,346                   |                            | 48,629,249                           |
| 13.4 Real estate .....  |                              |                            |                                      |
| 13.5 Other invested assets .....  |                              |                            |                                      |
| 13.6 Miscellaneous applications .....   | 51,292,521                   | 47,627,137                 | 100,483,305                          |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....  | 1,126,855,571                | 238,558,720                | 802,285,969                          |
| 14. Net increase (or decrease) in contract loans and premium notes .....  | 9,576,643                    | (319,308)                  | (263,232)                            |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....   | (916,497,520)                | (86,663,014)               | (564,713,527)                        |
| <b>Cash from Financing and Miscellaneous Sources</b>  |                              |                            |                                      |
| 16. Cash provided (applied):  |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....   |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock .....   |                              |                            |                                      |
| 16.3 Borrowed funds .....   |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....   | 19,775,367                   | 20,021,646                 | 33,002,103                           |
| 16.5 Dividends to stockholders .....  |                              |                            |                                      |
| 16.6 Other cash provided (applied) .....  | (1,812,474)                  | 5,174,767                  | 11,876,781                           |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5<br>plus Line 16.6) ..... | 17,962,893                   | 25,196,413                 | 44,878,884                           |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>  |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                   | (183,498,560)                | 122,030,956                | 259,307,861                          |
| 19. Cash, cash equivalents and short-term investments:  |                              |                            |                                      |
| 19.1 Beginning of year .....  | 333,373,268                  | 74,065,408                 | 74,065,408                           |
| 19.2 End of period (Line 18 plus Line 19.1) .....   | 149,874,708                  | 196,096,363                | 333,373,268                          |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|   |            |            |            |
|---|------------|------------|------------|
| 20.0001. Bonds disposed and acquired .....    | 32,992,805 | 19,130,156 | 61,082,176 |
| 20.0002. Bond interest in-kind received ..... | 308,456    | 9,193      | 12,766     |

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Industrial life .....  |                              |                            |                                      |
| 2. Ordinary life insurance .....  | 9,587,437                    | 9,342,541                  | 16,334,780                           |
| 3. Ordinary individual annuities .....                                    | 885,564,890                  | 357,212,623                | 1,096,484,991                        |
| 4. Credit life (group and individual) .....                               |                              |                            |                                      |
| 5. Group life insurance .....   |                              |                            |                                      |
| 6. Group annuities .....  | 69,152,001                   | 3,012,342                  | 89,860,581                           |
| 7. A & H - group .....  |                              |                            |                                      |
| 8. A & H - credit (group and individual) .....                            |                              |                            |                                      |
| 9. A & H - other .....  |                              |                            |                                      |
| 10. Aggregate of all other lines of business .....                        |                              |                            |                                      |
| 11. Subtotal (Lines 1 through 10) .....                                   | 964,304,328                  | 369,567,506                | 1,202,680,353                        |
| 12. Fraternal (Fraternal Benefit Societies Only) .....                    |                              |                            |                                      |
| 13. Subtotal (Lines 11 through 12) .....                                  | 964,304,328                  | 369,567,506                | 1,202,680,353                        |
| 14. Deposit-type contracts .....  | 73,564,541                   | 68,791,801                 | 136,620,828                          |
| 15. Total (Lines 13 and 14)   | 1,037,868,869                | 438,359,307                | 1,339,301,180                        |
| DETAILS OF WRITE-INS  |                              |                            |                                      |
| 1001. ....  |                              |                            |                                      |
| 1002. ....  |                              |                            |                                      |
| 1003. ....  |                              |                            |                                      |
| 1098. Summary of remaining write-ins for Line 10 from overflow page ..... |                              |                            |                                      |
| 1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)           |                              |                            |                                      |

**STATEMENT AS OF JUNE 30, 2023 OF THE  
PACIFIC LIFE & ANNUITY COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

**1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN**

**A. Accounting Practices:**

The accompanying financial statements of Pacific Life & Annuity Company (the Company) are presented in accordance with the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) as adopted by the Arizona Department of Insurance and Financial Institutions (AZ DIFI).

The following table reconciles the Company's net income for the six months ended June 30, 2023 and the year ended December 31, 2022 and statutory surplus as of June 30, 2023 and December 31, 2022 between NAIC SAP and practices prescribed and permitted by the AZ DIFI:

|  | SSAP<br># | F/S<br>Page | F/S<br>Line | June 30,<br>2023      | December 31,<br>2022  |
|--|-----------|-------------|-------------|-----------------------|-----------------------|
| <b>NET INCOME</b>  |           |             |             |                       |                       |
| 1. Net Income, Arizona Basis (Page 4, Line 35, Columns 1 & 3)                | XXX       | XXX         | XXX         | (\$33,915,167)        | (\$18,087,275)        |
| 2. State Prescribed Practices That Are an Increase/(Decrease) from NAIC SAP: |           |             |             | 0                     | 0                     |
| 3. State Permitted Practices That Are an Increase/(Decrease) from NAIC SAP:  |           |             |             | 0                     | 0                     |
| 4. Net Income, NAIC SAP (1-2-3=4)  | XXX       | XXX         | XXX         | <u>(\$33,915,167)</u> | <u>(\$18,087,275)</u> |
| <b>SURPLUS</b>   |           |             |             |                       |                       |
| 5. Statutory Surplus, Arizona Basis (Page 3, Line 38, Columns 1 & 2)         | XXX       | XXX         | XXX         | \$463,054,140         | \$473,946,324         |
| 6. State Prescribed Practices That Are an Increase/(Decrease) from NAIC SAP: |           |             |             | 0                     | 0                     |
| 7. State Permitted Practices That Are an Increase/(Decrease) from NAIC SAP:  |           |             |             | 0                     | 0                     |
| 8. Statutory Surplus, NAIC SAP (5-6-7=8)                                     | XXX       | XXX         | XXX         | <u>\$463,054,140</u>  | <u>\$473,946,324</u>  |

**B. No significant change**

**C. Accounting Policies:**

1. No significant change

2. Bonds not backed by other loans are generally stated at amortized cost using the effective interest method. Bonds, including loan-backed and structured securities (LBASS), with a NAIC designation of 6 are stated at the lower of amortized cost or fair value with changes in fair value recorded in unassigned surplus as a change in net unrealized capital gains (losses) less tax. Perpetual bonds that do not possess or no longer possess an effective call option shall be reported at fair value regardless of NAIC designation, otherwise reported at amortized cost.

3-5. No significant change

6. LBASS are generally stated at amortized cost using the effective interest method. Income is determined considering anticipated cash flows based on industry prepayment models and internal estimates. These assumptions are consistent with the current interest rate and economic conditions at the time of valuation. For LBASS purchased with high credit quality and fixed interest rates, the effective yield is recalculated on a retrospective basis. For all other LBASS, including those where cash flows are deemed other than temporarily impaired, effective yield is recalculated on a prospective basis.

7-13. No significant change

**D. Going Concern:** The Company is not aware of any current situation or event that would cause substantial doubt about its ability to continue as a going concern.

**2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS**

During the fourth quarter of 2022, the NAIC revised Interpretation 22-02, *Third Quarter 2022 through First Quarter 2023 Reporting of the Inflation Reduction Act – Corporate Alternative Minimum Tax* (INT 22-02), that for a limited time provides a partial exception to SSAP No. 101, *Income Taxes*, and SSAP No. 9, *Subsequent Events*. Under INT 22-02, changes in estimates related to Corporate Alternative Minimum Tax (CAMT) that arise from the Inflation Reduction Act need not be recognized in the three months ended March 31, 2023 financial statements nor recognized as Type 1 subsequent events; rather, the Company needs to determine if it will be liable for CAMT after 2023. On May 16, 2023, the NAIC extended the exceptions of INT 22-02 to apply for the June 30, 2023 financial statements with automatic nullification on August 16, 2023. (See Note 9.F.3)

The Company determined the Statement of Cash Flows was not accurately presented as of December 31, 2022, which was not restated. Line 12.7, Miscellaneous Proceeds, was reported as \$63 million and should have been reported as \$30 million and Line 13.6, Miscellaneous Applications, was reported as \$100 million and should have been reported as \$67 million resulting in an overstatement of \$33 million. There was no impact to assets, liabilities, surplus, the summary of operations or other notes.

**3. BUSINESS COMBINATIONS AND GOODWILL**

No significant change

**4. DISCONTINUED OPERATIONS**

No significant change

**STATEMENT AS OF JUNE 30, 2023 OF THE  
PACIFIC LIFE & ANNUITY COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

**5. INVESTMENTS**

A. Mortgage Loans, Including Mezzanine Real Estate Loans:

1-3. No significant change

4. Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

| Farm | Residential |           | Commercial |           | Mezzanine | Total |
|------|-------------|-----------|------------|-----------|-----------|-------|
|      | Insured     | All Other | Insured    | All Other |           |       |

a. Current Year

1. Recorded Investment (All)

|                          |     |     |     |     |               |              |               |
|--------------------------|-----|-----|-----|-----|---------------|--------------|---------------|
| (a) Current              | \$0 | \$0 | \$0 | \$0 | \$432,359,843 | \$26,732,471 | \$459,092,314 |
| (b) 30-59 Days Past Due  | 0   | 0   | 0   | 0   | 0             | 0            | 0             |
| (c) 60-89 Days Past Due  | 0   | 0   | 0   | 0   | 0             | 0            | 0             |
| (d) 90-179 Days Past Due | 0   | 0   | 0   | 0   | 0             | 0            | 0             |
| (e) 180+ Days Past Due   | 0   | 0   | 0   | 0   | 0             | 0            | 0             |

2. Accruing Interest 90-179 Days Past Due

|                         |     |     |     |     |     |     |     |
|-------------------------|-----|-----|-----|-----|-----|-----|-----|
| (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| (b) Interest Accrued    | 0   | 0   | 0   | 0   | 0   | 0   | 0   |

3. Accruing Interest 180+ Days Past Due

|                         |     |     |     |     |     |     |     |
|-------------------------|-----|-----|-----|-----|-----|-----|-----|
| (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| (b) Interest Accrued    | 0   | 0   | 0   | 0   | 0   | 0   | 0   |

4. Interest Reduced

|                         |     |     |     |     |     |     |     |
|-------------------------|-----|-----|-----|-----|-----|-----|-----|
| (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| (b) Number of Loans     | 0   | 0   | 0   | 0   | 0   | 0   | 0   |
| (c) Percent Reduced     | 0%  | 0%  | 0%  | 0%  | 0%  | 0%  | 0%  |

5. Participant or Co-Lender in a Mortgage Loan Agreement

|                             |     |     |     |     |              |              |              |
|-----------------------------|-----|-----|-----|-----|--------------|--------------|--------------|
| (a) Recorded Investment (1) | \$0 | \$0 | \$0 | \$0 | \$24,875,238 | \$26,732,471 | \$51,607,709 |
|-----------------------------|-----|-----|-----|-----|--------------|--------------|--------------|

b. Prior Year

1. Recorded Investment

|                          |     |     |     |     |               |              |               |
|--------------------------|-----|-----|-----|-----|---------------|--------------|---------------|
| (a) Current              | \$0 | \$0 | \$0 | \$0 | \$376,603,096 | \$26,711,469 | \$403,314,565 |
| (b) 30-59 Days Past Due  | 0   | 0   | 0   | 0   | 0             | 0            | 0             |
| (c) 60-89 Days Past Due  | 0   | 0   | 0   | 0   | 0             | 0            | 0             |
| (d) 90-179 Days Past Due | 0   | 0   | 0   | 0   | 0             | 0            | 0             |
| (e) 180+ Days Past Due   | 0   | 0   | 0   | 0   | 0             | 0            | 0             |

2. Accruing Interest 90-179 Days Past Due

|                         |     |     |     |     |     |     |     |
|-------------------------|-----|-----|-----|-----|-----|-----|-----|
| (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| (b) Interest Accrued    | 0   | 0   | 0   | 0   | 0   | 0   | 0   |

3. Accruing Interest 180+ Days Past Due

|                         |     |     |     |     |     |     |     |
|-------------------------|-----|-----|-----|-----|-----|-----|-----|
| (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| (b) Interest Accrued    | 0   | 0   | 0   | 0   | 0   | 0   | 0   |

4. Interest Reduced

|                         |     |     |     |     |     |     |     |
|-------------------------|-----|-----|-----|-----|-----|-----|-----|
| (a) Recorded Investment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| (b) Number of Loans     | 0   | 0   | 0   | 0   | 0   | 0   | 0   |
| (c) Percent Reduced     | 0%  | 0%  | 0%  | 0%  | 0%  | 0%  | 0%  |

5. Participant or Co-Lender in a Mortgage Loan Agreement

|                             |     |     |     |     |     |              |              |
|-----------------------------|-----|-----|-----|-----|-----|--------------|--------------|
| (a) Recorded Investment (1) | \$0 | \$0 | \$0 | \$0 | \$0 | \$26,711,469 | \$26,711,469 |
|-----------------------------|-----|-----|-----|-----|-----|--------------|--------------|

(1) Excluded from the Commercial All Other amounts are mortgage loan participations where the sole participants are the Company and its parent company, Pacific Life. The total amounts were \$407 million and \$377 million as of June 30, 2023 and December 31, 2022, respectively.

5-9. No significant change

B-C. No significant change



**STATEMENT AS OF JUNE 30, 2023 OF THE  
PACIFIC LIFE & ANNUITY COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

D. Loan-backed Securities:

1. Prepayment assumptions for LBASS were obtained from industry prepayment models and internal estimates. These assumptions are consistent with the current interest rate and economic conditions at the time of valuation.
2. No other than temporary impairments (OTTIs) were recognized on LBASS due to intent to sell or inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.
3. The Company had no OTTI recognized on its LBASS investments in which present value of cash flows expected to be collected is less than amortized cost.
4. The unrealized losses of LBASS where fair value is less than cost or amortized cost for which an OTTI has not been recognized in earnings as of June 30, 2023 are as follows:

|  | June 30,<br>2023 |
|--|------------------|
| a. The Aggregate Amount of Unrealized Losses:                                |                  |
| 1. Less than 12 Months   | \$5,723,857      |
| 2. 12 Months or Longer   | 18,783,128       |
| b. The Aggregate Related Fair Value<br>of Securities with Unrealized Losses: |                  |
| 1. Less than 12 Months   | \$401,750,910    |
| 2. 12 Months or Longer   | 96,014,811       |

5. Additional Information: OTTI evaluation is a quantitative and qualitative process subject to significant estimates and management judgment. The Company has controls and procedures in place to monitor securities and identify those that are subject to greater analysis for OTTI. The Company has an investment impairment committee that reviews and evaluates investments for potential OTTI at least on a quarterly basis.

In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value, the reasons for the decline (credit event, currency or interest rate related including spread widening), the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

- E. The Company does not have any dollar repurchase agreements and/or securities lending agreements.
- F. The Company did not have any repurchase agreements transactions accounted for as secured borrowing.
- G. The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing.
- H. The Company did not have any repurchase agreements transactions accounted for as a sale.
- I. The Company did not have any reverse purchase agreements transactions accounted for as a sale.
- J-L. No significant change
- M. The Company does not have any working capital finance investments (WCFI).
- N. The Company does not have any offsetting and netting of assets and liabilities.
- O-Q. No significant change
- R. The Company did not participate in cash pooling.

**STATEMENT AS OF JUNE 30, 2023 OF THE  
PACIFIC LIFE & ANNUITY COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

**6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES**

No significant change

**7. INVESTMENT INCOME**

No significant change

**8. DERIVATIVE INSTRUMENTS**

A. Derivatives Under SSAP No. 86, *Derivatives*

1-7. No significant change

8. For equity call options with deferred financing premiums which are paid at the end of the derivative contract, summarized in the tables below are the undiscounted future settled premium commitments, equity call option fair value and equity call option fair value excluding impact of discounted future settled premiums:

| Fiscal Year   | Premium Payments Due |
|---|----------------------|
| 2023  | \$821,765            |
| 2024  | 361,130              |
| 2025  | 0                    |
| 2026  | 0                    |
| Thereafter  | 0                    |
| Total Undiscounted Future Settled Premium Commitments | \$1,182,895          |

|                     | Undiscounted Future Premium Commitments | Derivative Fair Value (Reported on Schedule DB) | Derivative Fair Value Excluding Impact of Future Settled Premiums |
|---------------------|---|---|---|
| Prior Year - 2022   | \$1,577,302                             | \$971,887                                       | \$971,887   |
| Current Year - 2023 | \$1,182,895                             | \$2,236,478                                     | \$2,236,478   |

B. The Company does not have any derivatives accounted for under SSAP No. 108, *Derivatives Hedging Variable Annuity Guarantees*.

**9. INCOME TAXES**

A-E. No significant change

F. Consolidation of Return with Other Entities:

1-2. No significant change

3. The Inflation Reduction Act enacted on August 16, 2022 is effective January 1, 2023 and imposes a 15% Corporate Alternative Minimum Tax (CAMT) on corporations with three-year average adjusted financial statement income over \$1.0 billion. The CAMT is payable to the extent the CAMT liability exceeds the regular corporate income tax liability; however, any CAMT paid would be available as a credit with indefinite carryover that could reduce future regular tax in excess of CAMT.

Following the guidance of Statutory Accounting Principles Working Group INT 22-02 and revised interpretations, the Company has determined that the consolidated group of corporations of which the Company is a member does not expect to be subject to the CAMT in 2023. The Company expects to be subject to the CAMT after 2023; however, the Company has not determined if it expects to be liable for the CAMT. Accordingly, the six months ended June 30, 2023 financial statements do not include an estimated impact of the CAMT.

G-I. No significant change

**10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES**

A-C. No significant change

D. As of June 30, 2023, the Company reported \$0.4 million and \$0.3 million as amounts due from its parent company, Pacific Life, and other affiliated companies, respectively. As of December 31, 2022, the Company reported \$0.2 million and \$0.3 million as amounts due from Pacific Life and other affiliated companies, respectively. The Company reported \$5 million and \$4 million due to Pacific Life as of June 30, 2023 and December 31, 2022, respectively. The Company reported no amounts payable to other affiliated companies as of June 30, 2023 and December 31, 2022. It is the Company's policy to settle these amounts no later than 90 days after the due date.

There are no other significant changes to this disclosure.

E-O. No significant change

**STATEMENT AS OF JUNE 30, 2023 OF THE  
PACIFIC LIFE & ANNUITY COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

**11. DEBT**

A. No significant change

B. FHLB (Federal Home Loan Bank) Agreements

1. The Company is a member of the FHLB of San Francisco. The Company is eligible to receive advances from the FHLB based on a percentage of the Company's net admitted assets provided it has sufficient available eligible collateral and is in compliance with the FHLB requirements and insurance laws and regulations. The Company's estimated maximum borrowing capacity (after taking into account required collateralization levels) was \$6 million and \$7 million as of June 30, 2023 and December 31, 2022. However, asset eligibility determination is subject to the FHLB's discretion and to the availability of qualifying assets at the Company. Interest is at variable or fixed rates.

2. FHLB Capital Stock

a. Aggregate Totals

1. Current Year

|   | 1<br>Total<br>2+3  | 2<br>General<br>Account | 3<br>Separate<br>Account |
|---|--------------------|-------------------------|--------------------------|
| (a) Membership Stock - Class A *  | \$0                | \$0                     | \$0                      |
| (b) Membership Stock - Class B *  | 3,885,000          | 3,885,000               | 0                        |
| (c) Activity Stock  | 0                  | 0                       | 0                        |
| (d) Excess Stock  | 0                  | 0                       | 0                        |
| (e) Aggregate Total (a+b+c+d)   | <u>\$3,885,000</u> | <u>\$3,885,000</u>      | <u>\$0</u>               |
| (f) Actual or Estimated Borrowing Capacity as Determined by the Insurer | \$6,000,000        | XXX                     | XXX                      |

2. Prior Year

|   | 1<br>Total<br>2+3  | 2<br>General<br>Account | 3<br>Separate<br>Account |
|---|--------------------|-------------------------|--------------------------|
| (a) Membership Stock - Class A *  | \$0                | \$0                     | \$0                      |
| (b) Membership Stock - Class B *  | 3,454,400          | 3,454,400               | 0                        |
| (c) Activity Stock  | 0                  | 0                       | 0                        |
| (d) Excess Stock  | 193,000            | 193,000                 | 0                        |
| (e) Aggregate Total (a+b+c+d)   | <u>\$3,647,400</u> | <u>\$3,647,400</u>      | <u>\$0</u>               |
| (f) Actual or Estimated Borrowing Capacity as Determined by the Insurer | \$7,000,000        | XXX                     | XXX                      |

\* Required stock

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption:

|            | 1<br>Current Year<br>Total<br>(2+3+4+5+6) | 2<br>Not Eligible<br>for<br>Redemption | Eligible for Redemption    |   |                                |                   |
|------------|---|--|----------------------------|---|--------------------------------|-------------------|
|            |   |  | 3<br>Less Than 6<br>Months | 4<br>6 Months to<br>Less Than 1<br>Year | 5<br>1 to Less Than<br>3 Years | 6<br>3 to 5 Years |
| 1. Class A | \$0                                       | \$0                                    | \$0                        | \$0                                     | \$0                            | \$0               |
| 2. Class B | 3,454,400                                 | 3,454,400                              | 0                          | 0                                       | 0                              | 0                 |

3. The Company had no collateral pledged to the FHLB.

4. The Company had no borrowing from the FHLB.

**12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS**

A. The Company was not a sponsor of defined benefit pension or other postretirement plans.

B-I. No significant change

**STATEMENT AS OF JUNE 30, 2023 OF THE  
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**NOTES TO FINANCIAL STATEMENTS**

**13. CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS**

A-I. No significant change

J. The Portion of Unassigned Funds (Surplus) Represented or Reduced by Each of the Following as of June 30, 2023:

1. Cumulative Unrealized Gains and (Losses): (\$27) million
2. Nonadmitted Assets: (\$46) million
3. Separate Account Business: \$0
4. Asset Valuation Reserve (AVR): (\$2) million
5. Provision for Reinsurance: \$0

K-M. No significant change

**14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS**

No significant change

**15. LEASES**

No significant change

**16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE-SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK**

No significant change

**17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES**

A. No significant change

B. The Company did not have any transfers and servicing of financial assets.

C. The Company did not have wash sales to report.

**18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS**

No significant change

**19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS**

No significant change

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**NOTES TO FINANCIAL STATEMENTS**

**20. FAIR VALUE MEASUREMENTS**

A. The Company's financial assets and liabilities that are carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100R, *Fair Value*. The determination of fair value requires the use of observable market data when available. The hierarchy consists of the following three levels that are prioritized based on observable and unobservable inputs.

Level 1: Unadjusted quoted prices for identical instruments in active markets. Level 1 financial instruments include securities that are traded in an active exchange market.

Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar instruments in active markets, quoted prices for identical or similar instruments in inactive markets, and model-derived valuations for which all significant inputs are observable market data.

Level 3: Valuations derived from valuation techniques in which one or more significant inputs are not market observable.

Investments reported at Net Asset Value (NAV) are not captured within the fair value hierarchy, but are separately identified in the table below.

1. Fair Value Measurements of Financial Assets and Liabilities Carried at Fair Value or NAV as of June 30, 2023:

| Description for Each Class of Asset or Liability | Level 1         | Level 2      | Level 3      | Net Asset Value (NAV) | Total           |
|--|-----------------|--------------|--------------|-----------------------|-----------------|
| <b>a. Assets at Fair Value</b>                   |                 |              |              |                       |                 |
| Bonds  |                 |              |              |                       |                 |
| Issuer Obligations                               | \$0             | \$0          | \$5,859,617  | \$0                   | \$5,859,617     |
| Total Bonds                                      | 0               | 0            | 5,859,617    | 0                     | 5,859,617       |
| Common Stocks                                    |                 |              |              |                       |                 |
| Industrial and Miscellaneous                     | 0               | 0            | 5,145,000    | 0                     | 5,145,000       |
| Total Common Stocks                              | 0               | 0            | 5,145,000    | 0                     | 5,145,000       |
| Derivatives                                      |                 |              |              |                       |                 |
| Interest Rate and Foreign Currency Swaps         | 0               | 702,456      | 0            | 0                     | 702,456         |
| Equity Derivatives                               | 8,043,944       | 0            | 2,236,478    | 0                     | 10,280,422      |
| Total Derivatives                                | 8,043,944       | 702,456      | 2,236,478    | 0                     | 10,982,878      |
| Separate Account Assets (a)                      | 3,070,113,413   | 0            | 0            | 15,367,623            | 3,085,481,036   |
| Total Assets at Fair Value/NAV                   | \$3,078,157,357 | \$702,456    | \$13,241,095 | \$15,367,623          | \$3,107,468,531 |
| <b>b. Liabilities at Fair Value</b>              |                 |              |              |                       |                 |
| Derivatives                                      |                 |              |              |                       |                 |
| Interest Rate and Foreign Currency Swaps         | \$0             | \$22,141,839 | \$0          | \$0                   | \$22,141,839    |
| Equity Derivatives                               | 0               | 0            | 172,390      | 0                     | 172,390         |
| Total Derivatives                                | 0               | 22,141,839   | 172,390      | 0                     | 22,314,229      |
| Total Liabilities at Fair Value                  | \$0             | \$22,141,839 | \$172,390    | \$0                   | \$22,314,229    |

(a) Consists of separate account assets that are primarily invested in mutual funds and hedge funds. Investment performance related to separate account assets is offset by corresponding amounts credited to contract holders whose liability is recorded in the separate account liabilities. Separate account liabilities are measured to equal the fair value of separate account assets.

2. Fair Value Measurements in Level 3 of the Fair Value Hierarchy:

|                              | Beginning Balance at April 1, 2023 | Transfers Into Level 3 | Transfers Out of Level 3 | Total Gains and (Losses) Included in Net Income | Total Gains and (Losses) Included in Surplus | Purchases   | Issuances | Sales | Settlements | Ending Balance at June 30, 2023 |
|------------------------------|------------------------------------|------------------------|--------------------------|---|--|-------------|-----------|-------|-------------|---------------------------------|
| Bonds                        |                                    |                        |                          |   |  |             |           |       |             |                                 |
| Issuer Obligations           | \$6,373,068                        | \$0                    | \$0                      | \$109,526                                       | (\$447,977)                                  | \$0         | \$0       | \$0   | (\$175,000) | \$5,859,617                     |
| Common Stocks                |                                    |                        |                          |   |  |             |           |       |             |                                 |
| Industrial and Miscellaneous | 4,920,428                          | 0                      | 0                        | 0   | (13,028)                                     | 237,600     | 0         | 0     | 0           | 5,145,000                       |
| Derivatives, net             | 1,244,998                          | 0                      | 0                        | (344,808)                                       | 800,381                                      | 812,510     | 0         | 0     | (448,993)   | 2,064,088                       |
| Total                        | \$12,538,494                       | \$0                    | \$0                      | (\$235,282)                                     | \$339,376                                    | \$1,050,110 | \$0       | \$0   | (\$623,993) | \$13,068,705                    |

3. Transfers in and/or out are recognized at the end of each quarter.

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4. The fair values of bonds, preferred stocks and common stocks are determined by management after considering external pricing sources and internal valuation techniques. For securities with sufficient trading volume, prices are obtained from third-party pricing services. For securities that are traded infrequently, fair values are determined after evaluating prices obtained from third-party pricing services and independent brokers or are valued internally using various valuation techniques.

The Company's management analyzes and evaluates prices received from independent third parties and determines whether they are reasonable estimates of fair value. Management's analysis may include, but is not limited to, review of third-party pricing methodologies and inputs, analysis of recent trades, comparison to prices received from other third parties and development of internal models utilizing observable market data of comparable securities. The Company assesses the reasonableness of valuations received from independent brokers by considering current market dynamics and current pricing for similar securities.

For prices received from independent pricing services, the Company applies a formal process to challenge any prices received that are not considered representative of fair value. If prices received from independent pricing services are not considered reflective of market activity or representative of fair value, independent non-binding broker quotations are obtained, or an internally developed valuation is prepared. Upon evaluation, the Company determines which source represents the best estimate of fair value. Overrides of third-party prices to internally developed valuations of fair value did not produce material differences in the fair values for the majority of the portfolio; accordingly, overrides were not material. In the absence of such market observable activity, management's best estimate is used.

Fair values determined by internally derived valuation tools use market-observable data if available. Generally, this includes using an actively traded comparable security as a benchmark for pricing. These internal valuation methods primarily represent discounted cash flow models that incorporate significant assumptive inputs such as spreads, discount rates, default rates, severity and prepayment speeds. These inputs are analyzed by the Company's portfolio managers and analysts, investment accountants and risk managers. Internally developed estimates may also use unobservable data, which reflect the Company's own assumptions about the inputs market participants would use.

Most securities priced by a major independent third-party service have been classified as Level 2, as management has verified that the significant inputs used in determining their fair values are market observable and appropriate. Externally priced securities for which fair value measurement inputs are not sufficiently transparent, such as securities valued based on broker quotations, have been classified as Level 3. Internally valued securities, including adjusted prices received from independent third parties, where significant management assumptions have been utilized in determining fair value, have been classified as Level 3. Securities categorized as Level 1 consist primarily of investments in mutual funds.

The Company applies controls over the valuation process. Prices are reviewed and approved by the Company's professional credit analysts that have industry expertise and considerable knowledge of the issuers. Management performs validation checks to determine the completeness and reasonableness of the pricing information, which include, but are not limited to, changes from identified pricing sources, significant or unusual price fluctuations above predetermined tolerance levels from the prior period, and back-testing of fair values against prices of actual trades. A group comprised of the Company's investment accountants, portfolio managers and analysts and risk managers meet to discuss any unusual items above the tolerance levels that may have been identified in the pricing review process. These items are investigated, further analysis is performed and resolutions are appropriately documented.

Derivative instruments are reported at fair value using pricing valuation models which utilize market data inputs or independent broker quotations or exchange prices for exchange-traded futures. The Company calculates the fair value of derivatives using market standard valuation methodologies for foreign currency and interest rate swaps and equity options. Internal models are used to value equity total return swaps. The derivatives are valued using mid-market inputs that are predominantly observable in the market. Inputs include, but are not limited to, interest swap rates, foreign currency forward and spot rates, credit spreads and correlations, interest volatility, equity volatility and equity index levels. On a monthly basis, the Company performs an analysis of derivative valuations, which includes both quantitative and qualitative analyses. Examples of procedures performed include, but are not limited to, review of pricing statistics and trends, analysis of the impacts of changes in the market environment and review of changes in the market value for each derivative by both risk managers and investment accountants. Internally calculated fair values are reviewed and compared to external broker fair values for reasonableness.

Derivative instruments classified as Level 1 are exchange-traded. Derivative instruments classified as Level 2 primarily include foreign currency and interest rate swaps. The derivative valuations are determined using pricing models with inputs that are observable in the market or can be derived principally from or corroborated by observable market data, primarily interest swap rates, interest rate volatility and foreign currency forward and spot rates.

Derivative instruments classified as Level 3 include complex derivatives, such as equity options and total return swaps. These derivatives are valued using pricing models which utilize both observable and unobservable inputs, primarily interest rate volatility, equity volatility, equity index levels, and to a lesser extent, broker quotations. A derivative instrument containing Level 2 inputs would be classified as a Level 3 financial instrument in its entirety if it has at least one significant Level 3 input.

The fair value of separate account assets is based on the fair value or NAV of the underlying assets. Separate account assets held at fair value primarily consist of mutual funds and hedge funds.

Level 1 separate account assets include mutual funds that are valued based on reported net asset values provided by fund managers daily and can be redeemed without restriction. Management performs validation checks to determine the reasonableness of the pricing information, which include, but are not limited to, price fluctuations above predetermined thresholds from the prior day and validation against similar funds or indices. Variances are investigated, further analysis is performed and resolutions are appropriately documented.

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**NOTES TO FINANCIAL STATEMENTS**

**B. Disclosure of Fair Value of Financial Instruments:**

The following methods and assumptions were used to estimate the fair value of these financial instruments as of June 30, 2023:

**Mortgage Loans:** The fair value of the mortgage loan portfolio is determined by discounting the estimated future cash flows, using current rates that are applicable to similar yield, credit quality, property type and average maturity of the composite portfolio.

**Cash and Cash Equivalents:** Cash equivalents are money market mutual funds that have fair values that approximate their book/adjusted carrying values due to the short maturities of the underlying investments of the funds. The carrying value of cash approximates the fair value.

**Contract Loans:** Contract loans are not separable from their associated insurance contract and bear no credit risk since they do not exceed the contract's cash surrender value, making these assets fully secured by the cash surrender value of the contracts. Therefore, the carrying amount of the contract loans is a reasonable approximation of fair value.

**Other Invested Assets:** Other invested assets consist of surplus note investments held from other insurance providers. The fair value of the surplus note investments are priced by an independent pricing service as described for bonds above.

**Liability for Deposit-Type Contracts:** The primary methods used to determine the estimated fair value of liability for deposit-type contracts are based on discounted cash flow methodologies using significant unobservable inputs.

**Separate Account Liability for Deposit-Type Contracts:** The statement value of separate account liability for deposit-type contracts is reported under separate account liabilities and is a reasonable estimate of their fair value because the contractual interest rates are variable and based on current market rates.

**C. Fair Value by Financial Instrument Type:**

June 30, 2023

| Type of Financial Instrument (1)                      | Aggregate Fair Value | Admitted Assets/<br>Liabilities | Level 1       | Level 2         | Level 3       | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
|---|----------------------|---------------------------------|---------------|-----------------|---------------|-----------------------|----------------------------------|
| <b>Assets:</b>  |                      |                                 |               |                 |               |                       |                                  |
| Bonds   | \$5,588,741,418      | \$5,919,943,786                 | \$0           | \$5,396,664,269 | \$192,077,149 | \$0                   | \$0                              |
| Common Stocks   | 5,145,000            | 5,145,000                       | 0             | 0               | 5,145,000     | 0                     | 0                                |
| Mortgage Loans  | 416,610,475          | 459,092,314                     | 0             | 0               | 416,610,475   | 0                     | 0                                |
| Cash and Cash Equivalents                             | 149,874,708          | 149,874,708                     | 149,874,708   | 0               | 0             | 0                     | 0                                |
| Contract Loans  | 19,061,224           | 19,061,224                      | 0             | 0               | 19,061,224    | 0                     | 0                                |
| Derivatives, net                                      | (11,331,351)         | (11,331,351)                    | 8,043,944     | (21,439,383)    | 2,064,088     | 0                     | 0                                |
| Other Invested Assets (2)                             | 22,032,538           | 24,940,986                      | 0             | 22,032,538      | 0             | 0                     | 0                                |
| Separate Account Assets                               | 3,085,481,036        | 3,085,481,036                   | 3,070,113,413 | 0               | 0             | 15,367,623            | 0                                |
| <b>Liabilities:</b>                                   |                      |                                 |               |                 |               |                       |                                  |
| Liability for Deposit-Type Contracts                  | 983,114,709          | 976,257,629                     | 0             | 0               | 983,114,709   | 0                     | 0                                |
| Separate Account Liability for Deposit-Type Contracts | 1,943,922            | 1,943,922                       | 0             | 0               | 1,943,922     | 0                     | 0                                |

December 31, 2022

| Type of Financial Instrument (1)                      | Aggregate Fair Value | Admitted Assets/<br>Liabilities | Level 1       | Level 2         | Level 3       | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
|---|----------------------|---------------------------------|---------------|-----------------|---------------|-----------------------|----------------------------------|
| <b>Assets:</b>  |                      |                                 |               |                 |               |                       |                                  |
| Bonds   | \$4,659,250,735      | \$5,033,766,311                 | \$0           | \$4,557,389,076 | \$101,861,659 | \$0                   | \$0                              |
| Common Stocks   | 5,591,844            | 5,591,844                       | 0             | 0               | 5,591,844     | 0                     | 0                                |
| Mortgage Loans  | 358,253,917          | 403,314,565                     | 0             | 0               | 358,253,917   | 0                     | 0                                |
| Cash and Cash Equivalents                             | 333,373,268          | 333,373,268                     | 333,373,268   | 0               | 0             | 0                     | 0                                |
| Contract Loans  | 9,482,947            | 9,482,947                       | 0             | 0               | 9,482,947     | 0                     | 0                                |
| Derivatives, net                                      | (40,731,671)         | (40,731,671)                    | 9,991,744     | (51,968,413)    | 1,244,998     | 0                     | 0                                |
| Other Invested Assets (2)                             | 21,920,537           | 24,940,355                      | 0             | 21,920,537      | 0             | 0                     | 0                                |
| Separate Account Assets                               | 2,909,502,162        | 2,909,502,162                   | 2,894,457,459 | 0               | 0             | 15,044,703            | 0                                |
| <b>Liabilities:</b>                                   |                      |                                 |               |                 |               |                       |                                  |
| Liability for Deposit-Type Contracts                  | 933,989,866          | 936,382,667                     | 0             | 0               | 933,989,866   | 0                     | 0                                |
| Separate Account Liability for Deposit-Type Contracts | 2,118,143            | 2,118,143                       | 0             | 0               | 2,118,143     | 0                     | 0                                |

(1) The tables above exclude the following financial instruments: investment income due and accrued and derivatives collateral receivable and payable. The fair value of these financial instruments, which are primarily classified as Level 2, approximates carrying value as they are short-term in nature such that there is minimal risk of material changes in fair value due to changes in interest rates or counterparty credit.

(2) Excludes investments accounted for under the equity method.



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D. The Company had no investments where it was not practicable to estimate fair value.

E. Investments Measured Using the NAV Practical Expedient:

Separate account assets include hedge funds where the fair value is based on the net asset value obtained from the fund managers. Investment strategies related to separate account hedge funds include multi-strategy primarily invested in the United States and international equity, fixed income, long/short equity, loans, derivatives, privately held companies and private partnerships. The redemption frequency is quarterly. There are no remaining lockup periods or unfunded commitments of investments measured using the NAV practical expedient as of June 30, 2023.

**21. OTHER ITEMS**

No significant change

**22. EVENTS SUBSEQUENT**

The Company has evaluated events subsequent to June 30, 2023 and through August 15, 2023, the date this Quarterly Statement was filed and has concluded that no events have occurred that required adjustment to this Quarterly Statement. The Company has not evaluated subsequent events after the filing date.

**23. REINSURANCE**

No significant change

**24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION**

A-D. No significant change

E. The Company did not write any accident and health insurance premiums that is subject to the Affordable Care Act risk-sharing provisions.

**25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES**

A. The Company did not have any provisions for incurred claim and claim adjustment expenses attributable to insured events of prior years.

B. The Company had no changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustments.

**26. INTERCOMPANY POOLING ARRANGEMENTS**

No significant change

**27. STRUCTURED SETTLEMENTS**

No significant change

**28. HEALTH CARE RECEIVABLES**

No significant change

**29. PARTICIPATING POLICIES**

No significant change

**30. PREMIUM DEFICIENCY RESERVES**

No significant change

**31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS**

No significant change



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**NOTES TO FINANCIAL STATEMENTS**

**32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS**

**A. INDIVIDUAL ANNUITIES**

|  | General Account | Separate Account with Guarantees | Separate Account Nonguaranteed | Total           | % of Total |
|--|-----------------|----------------------------------|--------------------------------|-----------------|------------|
| (1). Subject to Discretionary Withdrawal:  |                 |                                  |                                |                 |            |
| a. With Market Value Adjustment  | \$80,096,423    | \$0                              | \$0                            | \$80,096,423    | 1%         |
| b. At Book Value Less Current Surrender Charge of 5% or More *   | 58,459,711      | 0                                | 0                              | 58,459,711      | 0%         |
| c. At Fair Value   | 0               | 0                                | 2,945,071,444                  | 2,945,071,444   | 38%        |
| d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)  | 138,556,133     | 0                                | 2,945,071,444                  | 3,083,627,578   | 39%        |
| e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)   | 2,440,499,937   | 0                                | 0                              | 2,440,499,937   | 32%        |
| (2). Not Subject to Discretionary Withdrawal   | 2,226,530,223   | 0                                | 329,298                        | 2,226,859,522   | 29%        |
| (3). Total (Gross: Direct + Assumed)   | 4,805,586,294   | 0                                | 2,945,400,743                  | 7,750,987,037   | 100%       |
| (4). Reinsurance Ceded   | 0               | 0                                | 0                              | 0               |            |
| (5). Total (Net) (3) - (4)   | \$4,805,586,294 | \$0                              | \$2,945,400,743                | \$7,750,987,037 |            |
| (6). Amount Included in A(1)b Above that will Move to A(1)e for the First Time Within the Year After the Statement Date: | \$31,738,140    | \$0                              | \$0                            | \$31,738,140    |            |

**B. GROUP ANNUITIES**

|  | General Account | Separate Account with Guarantees | Separate Account Nonguaranteed | Total         | % of Total |
|--|-----------------|----------------------------------|--------------------------------|---------------|------------|
| (1). Subject to Discretionary Withdrawal:  |                 |                                  |                                |               |            |
| a. With Market Value Adjustment  | \$0             | \$0                              | \$0                            | \$0           | 0%         |
| b. At Book Value Less Current Surrender Charge of 5% or More *   | 0               | 0                                | 0                              | 0             | 0%         |
| c. At Fair Value   | 0               | 0                                | 0                              | 0             | 0%         |
| d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)  | 0               | 0                                | 0                              | 0             | 0%         |
| e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)   | 0               | 0                                | 0                              | 0             | 0%         |
| (2). Not Subject to Discretionary Withdrawal   | 323,073,820     | 0                                | 0                              | 323,073,820   | 100%       |
| (3). Total (Gross: Direct + Assumed)   | 323,073,820     | 0                                | 0                              | 323,073,820   | 100%       |
| (4). Reinsurance Ceded   | 0               | 0                                | 0                              | 0             |            |
| (5). Total (Net) (3) - (4)   | \$323,073,820   | \$0                              | \$0                            | \$323,073,820 |            |
| (6). Amount Included in B(1)b Above that will Move to B(1)e for the First Time Within the Year After the Statement Date: | \$0             | \$0                              | \$0                            | \$0           |            |

**C. DEPOSIT-TYPE CONTRACTS**

|  | General Account | Separate Account with Guarantees | Separate Account Nonguaranteed | Total         | % of Total |
|--|-----------------|----------------------------------|--------------------------------|---------------|------------|
| (1). Subject to Discretionary Withdrawal:  |                 |                                  |                                |               |            |
| a. With Market Value Adjustment  | \$4,736,423     | \$0                              | \$0                            | \$4,736,423   | 1%         |
| b. At Book Value Less Current Surrender Charge of 5% or More *   | 0               | 0                                | 0                              | 0             | 0%         |
| c. At Fair Value   | 0               | 0                                | 1,943,922                      | 1,943,922     | 0%         |
| d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)  | 4,736,423       | 0                                | 1,943,922                      | 6,680,344     | 1%         |
| e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)   | 0               | 0                                | 0                              | 0             | 0%         |
| (2). Not Subject to Discretionary Withdrawal   | 971,521,206     | 0                                | 0                              | 971,521,206   | 99%        |
| (3). Total (Gross: Direct + Assumed)   | 976,257,629     | 0                                | 1,943,922                      | 978,201,551   | 100%       |
| (4). Reinsurance Ceded   | 0               | 0                                | 0                              | 0             |            |
| (5). Total (Net) (3) - (4)   | \$976,257,629   | \$0                              | \$1,943,922                    | \$978,201,551 |            |
| (6). Amount Included in C(1)b Above that will Move to C(1)e for the First Time Within the Year After the Statement Date: | \$0             | \$0                              | \$0                            | \$0           |            |

\* Withdrawal characteristic categories were evaluated using effective surrender charge rates, where applicable.

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**NOTES TO FINANCIAL STATEMENTS**

|  |                               |
|--|-------------------------------|
| D. Life & Accident & Health Annual Statement:  |                               |
| (1). Exhibit 5, Annuities Section, Total (net)                                       | \$5,128,660,114               |
| (2). Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net) | 0                             |
| (3). Exhibit 7, Deposit-Type Contracts, Line 14, Column 1                            | 976,257,629                   |
| (4). Subtotal  | <u>6,104,917,743</u>          |
| Separate Accounts Annual Statement:  |                               |
| (5). Exhibit 3, Line 0299999, Column 2   | 2,945,400,743                 |
| (6). Exhibit 3, Line 0399999, Column 2   | 0                             |
| (7). Policyholder Dividend and Coupon Accumulations                                  | 0                             |
| (8). Policyholder Premiums   | 0                             |
| (9). Guaranteed Interest Contracts   | 0                             |
| (10). Other Contract Deposit Funds   | 1,943,922                     |
| (11). Subtotal   | <u>2,947,344,665</u>          |
| (12). Combined Total   | <u><u>\$9,052,262,408</u></u> |

**33. ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS**

No significant change

**34. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED**

No significant change

**35. SEPARATE ACCOUNTS**

A. Separate Account Activity

1. No significant change
2. In accordance with the products recorded within the Separate Account, some assets are considered legally insulated whereas others are not legally insulated from the General Account. The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the General Account.

As of June 30, 2023 and December 31, 2022, the Company's Separate Account statement included legally insulated assets of \$3,085 million and \$2,910 million, respectively. The assets legally insulated from the General Account as of June 30, 2023 are attributed to the following products:

| Product                 | Legally Insulated<br>Assets | Separate Account<br>Assets<br>(Not Legally Insulated) |
|-------------------------|-----------------------------|---|
| Variable Annuities      | \$3,012,775,835             | \$0   |
| Variable Universal Life | 72,705,201                  | 0   |
| Total                   | \$3,085,481,036             | \$0   |

3. In accordance with the products recorded within the Separate Account, some separate account liabilities are guaranteed by the General Account. In accordance with guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the General Account.

To compensate the General Account for the risk taken, the Separate Account paid risk charges as follows for the six months ended June 30, 2023 and for the prior four years:

|    |      |              |
|----|------|--------------|
| a. | 2023 | \$10,160,898 |
| b. | 2022 | \$19,570,506 |
| c. | 2021 | \$18,442,247 |
| d. | 2020 | \$16,738,416 |
| e. | 2019 | \$16,724,397 |

As of June 30, 2023, the General Account of the Company had paid \$0.6 million toward the Separate Account guarantees. Payments for the preceding four years ended December 31, 2022, 2021, 2020 and 2019 were \$0.9 million, \$0.0 million, \$0.1 million and \$0.1 million, respectively.

4. No significant change

**STATEMENT AS OF JUNE 30, 2023 OF THE  
PACIFIC LIFE & ANNUITY COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

**B. General Nature and Characteristics of Separate Accounts Business:**

The Company's Separate Accounts without guarantees consist of the variable annuities and variable universal life businesses where the assets of these accounts are carried at fair value. The Company has no Separate Accounts with guarantees.

Information regarding the Separate Accounts of the Company is as follows:

|   | Separate Accounts with Guarantees |                                       |   | Without Guarantees                    | (5)             |
|---|-----------------------------------|---------------------------------------|---|---------------------------------------|-----------------|
|   | (1)                               | (2)                                   | (3)                                     | (4)                                   |                 |
|   | Indexed                           | Nonindexed<br>Guarantee<br>4% or Less | Nonindexed<br>Guarantee<br>More than 4% | Nonguaranteed<br>Separate<br>Accounts |                 |
| (1). Premiums, Considerations or Deposits for the Period Ended June 30, 2023                              | \$0                               | \$0                                   | \$0                                     | \$120,119,638                         | \$120,119,638   |
| (2). Reserves at June 30, 2023<br>For Accounts With Assets At:  |                                   |                                       |   |                                       |                 |
| a. Fair Value   | \$0                               | \$0                                   | \$0                                     | \$3,020,023,498                       | \$3,020,023,498 |
| b. Amortized Cost   | 0                                 | 0                                     | 0                                       | 0                                     | 0               |
| c. Total Reserves *   | \$0                               | \$0                                   | \$0                                     | \$3,020,023,498                       | \$3,020,023,498 |
| (3). By Withdrawal Characteristics:   |                                   |                                       |   |                                       |                 |
| a. Subject to Discretionary<br>Withdrawal   |                                   |                                       |   |                                       |                 |
| 1. With Market Value Adjustment   | \$0                               | \$0                                   | \$0                                     | \$0                                   | \$0             |
| 2. At Book Value Without<br>Market Value Adjustment and<br>With Current Surrender Charge<br>of 5% or More | 0                                 | 0                                     | 0                                       | 0                                     | 0               |
| 3. At Fair Value  | 0                                 | 0                                     | 0                                       | 3,019,694,200                         | 3,019,694,200   |
| 4. At Book Value Without Market<br>Value Adjustment and With<br>Current Surrender Charge<br>Less Than 5%  | 0                                 | 0                                     | 0                                       | 0                                     | 0               |
| 5. Subtotal   | 0                                 | 0                                     | 0                                       | 3,019,694,200                         | 3,019,694,200   |
| b. Not Subject to Discretionary<br>Withdrawal   | 0                                 | 0                                     | 0                                       | 329,298                               | 329,298         |
| c. Total  | \$0                               | \$0                                   | \$0                                     | \$3,020,023,498                       | \$3,020,023,498 |
| * Line 2(c) Should Equal Line 3(c).   |                                   |                                       |   |                                       |                 |
| (4). Reserves For Asset Default Risk in Lieu of AVR   | \$0                               | \$0                                   | \$0                                     | \$0                                   | \$0             |

**C. Reconciliation of Net Transfers To (or From) Separate Accounts:**

|  |                              |
|--|------------------------------|
| (1). Transfers as Reported in the Summary of Operations of the Separate Accounts Statement:  |                              |
| a. Transfers to Separate Accounts (Page 4, Line 1.4)   | \$120,068,751                |
| b. Transfers from Separate Accounts (Page 4, Line 10)  | 161,477,258                  |
| c. Net Transfers to (from) Separate Accounts (a) - (b)   | <u>(41,408,507)</u>          |
| (2). Reconciling Adjustments:  |                              |
| a. Net Lag Gain/Loss for Annuities in General Account Only   | 20,175                       |
| (3). Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26) | <u><u>(\$41,388,332)</u></u> |

**36. LOSS/CLAIM ADJUSTMENT EXPENSES**

No significant change

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.  
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2020
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2020
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/30/2022
- 6.4 By what department or departments?  
ARIZONA DEPARTMENT OF INSURANCE AND FINANCIAL INSTITUTIONS .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY  
**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:  
 .....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 .....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
 .....

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 395,312

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ X ] No [ ]
- 11.2 If yes, give full and complete information relating thereto:  
 FHLEB Capital Stock - \$3,885,000  
 On Deposit with States - \$6,279,174 .....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ .....   | \$ .....  |
| 14.22 Preferred Stock .....   | \$ .....   | \$ .....  |
| 14.23 Common Stock .....  | \$ .....   | \$ .....  |
| 14.24 Short-Term Investments .....  | \$ .....   | \$ .....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....   | \$ .....  |
| 14.26 All Other .....   | \$ 456,557   | \$ 468,475  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 456,557   | \$ 468,475  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
 If no, attach a description with this statement.  
 .....
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)                            | 2<br>Custodian Address  |
|--|-------------------------|
| THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. .... | PITTSBURGH, PA .....    |
| FHLB SAN FRANCISCO .....                             | SAN FRANCISCO, CA ..... |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
| N/A .....    | .....            | .....                        |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
| N/A .....          | .....              | .....               | .....       |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1<br>Name of Firm or Individual      | 2<br>Affiliation |
|--------------------------------------|------------------|
| PACIFIC LIFE INSURANCE COMPANY ..... | A.....           |
| PACIFIC LIFE FUND ADVISORS LLC ..... | A.....           |
| ARISTOTLE PACIFIC CAPITAL LLC .....  | U.....           |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? ..... Yes [ ] No [ X ]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? ..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1<br>Central Registration Depository Number | 2<br>Name of Firm or Individual      | 3<br>Legal Entity Identifier (LEI) | 4<br>Registered With                        | 5<br>Investment Management Agreement (IMA) Filed |
|---|--------------------------------------|------------------------------------|---|--|
| N/A .....                                   | PACIFIC LIFE INSURANCE COMPANY ..... | 81WC3XYHE06SQF17CQK10 .....        | N/A .....                                   | DS.....  |
| CRD# 105169 .....                           | PACIFIC LIFE FUND ADVISORS LLC ..... | 07U30JMO0W0YIMFFC542 .....         | U.S. SECURITIES & EXCHANGE COMMISSION ..... | DS.....  |
| CRD# 298050 .....                           | ARISTOTLE PACIFIC CAPITAL LLC .....  | 549300UCSPN8ID30FU28 .....         | U.S. SECURITIES & EXCHANGE COMMISSION ..... | NO.....  |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$.....
- 1.13 Commercial Mortgages .....\$..... 459,092,314
- 1.14 Total Mortgages in Good Standing .....\$..... 459,092,314
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$.....
- 1.33 Commercial Mortgages .....\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$.....
- 1.43 Commercial Mortgages .....\$.....
- 1.44 Total Mortgages in Process of Foreclosure .....\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$..... 459,092,314
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$.....
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$.....
2. Operating Percentages:
- 2.1 A&H loss percent ..... %
- 2.2 A&H cost containment percent ..... %
- 2.3 A&H expense percent excluding cost containment expenses ..... %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

| Date  | Outstanding Lien Amount |
|-------|-------------------------|
| ..... | .....                   |

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Reinsurer | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Type of Reinsurer | 9<br>Certified<br>Reinsurer<br>Rating<br>(1 through 6) | 10<br>Effective<br>Date of<br>Certified<br>Reinsurer<br>Rating |
|------------------------------|-------------------|------------------------|------------------------|----------------------------------|--------------------------------------|-----------------------------------|------------------------|--|--|
| <b>NONE</b>                  |                   |                        |                        |                                  |                                      |                                   |                        |  |  |



**STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

| States, Etc.   | 1                 | Direct Business Only    |                        |             |   |                           | 6                      | 7          |
|--|-------------------|-------------------------|------------------------|-------------|---|---------------------------|------------------------|------------|
|  |                   | Life Contracts          |                        | 4           | 5 | Total Columns 2 Through 5 |                        |            |
|  |                   | 2                       | 3                      |             |   |                           |                        |            |
|  | Active Status (a) | Life Insurance Premiums | Annuity Considerations |             |   |                           | Deposit-Type Contracts |            |
| 1. Alabama   | AL                | L                       | 2,264                  | 70,240      |   |                           | 72,504                 |            |
| 2. Alaska  | AK                | L                       |                        |             |   |                           |                        |            |
| 3. Arizona   | AZ                | L                       | 2,200                  | 775,295     |   |                           | 777,495                |            |
| 4. Arkansas  | AR                | L                       |                        |             |   |                           |                        |            |
| 5. California  | CA                | L                       | 355,627                | 7,397,767   |   |                           | 7,753,395              |            |
| 6. Colorado  | CO                | L                       | 7,539                  | 166,981     |   |                           | 174,521                | (257,867)  |
| 7. Connecticut   | CT                | L                       | 142,777                | 1,460,134   |   |                           | 1,602,911              |            |
| 8. Delaware  | DE                | L                       | 183,411                | 44,040      |   |                           | 227,451                |            |
| 9. District of Columbia  | DC                | L                       | 37,210                 | (1,474,920) |   |                           | (1,437,710)            |            |
| 10. Florida  | FL                | L                       | 180,639                | 3,195,833   |   |                           | 3,376,473              |            |
| 11. Georgia  | GA                | L                       | 912,341                | 825,012     |   |                           | 1,737,353              |            |
| 12. Hawaii   | HI                | L                       |                        | 225,830     |   |                           | 225,830                |            |
| 13. Idaho  | ID                | L                       |                        |             |   |                           |                        |            |
| 14. Illinois   | IL                | L                       | 25,216                 | 1,496,660   |   |                           | 1,521,876              |            |
| 15. Indiana  | IN                | L                       |                        | 407,740     |   |                           | 407,740                |            |
| 16. Iowa   | IA                | L                       |                        |             |   |                           |                        |            |
| 17. Kansas   | KS                | L                       |                        | 81,395      |   |                           | 81,395                 |            |
| 18. Kentucky   | KY                | L                       |                        |             |   |                           |                        |            |
| 19. Louisiana  | LA                | L                       |                        |             |   |                           |                        |            |
| 20. Maine  | ME                | L                       |                        |             |   |                           |                        |            |
| 21. Maryland   | MD                | L                       | 61,515                 | 2,080,327   |   |                           | 2,141,842              |            |
| 22. Massachusetts  | MA                | L                       | 53,547                 | 662,509     |   |                           | 716,057                |            |
| 23. Michigan   | MI                | L                       | 136,051                | 1,111,812   |   |                           | 1,247,863              |            |
| 24. Minnesota  | MN                | L                       | 282,090                | 51,660      |   |                           | 333,750                |            |
| 25. Mississippi  | MS                | L                       |                        | 137,220     |   |                           | 137,220                |            |
| 26. Missouri   | MO                | L                       | 4,500                  | 41,933,076  |   |                           | 41,937,576             | 68,808,712 |
| 27. Montana  | MT                | L                       |                        | 11,350      |   |                           | 11,350                 |            |
| 28. Nebraska   | NE                | L                       | 1,282                  |             |   |                           | 1,282                  |            |
| 29. Nevada   | NV                | L                       | 4,433                  | 213,730     |   |                           | 218,163                |            |
| 30. New Hampshire  | NH                | L                       | 21,090                 |             |   |                           | 21,090                 |            |
| 31. New Jersey   | NJ                | L                       | 44,263                 | 12,062,645  |   |                           | 12,106,908             |            |
| 32. New Mexico   | NM                | L                       | 12,578                 | 56,610      |   |                           | 69,188                 |            |
| 33. New York   | NY                | L                       | 6,357,645              | 866,090,545 |   |                           | 872,448,190            | 5,013,696  |
| 34. North Carolina   | NC                | L                       | 161,499                | 808,832     |   |                           | 970,332                |            |
| 35. North Dakota   | ND                | L                       |                        |             |   |                           |                        |            |
| 36. Ohio   | OH                | L                       | 42,120                 | 185,620     |   |                           | 227,740                |            |
| 37. Oklahoma   | OK                | L                       | 1,650                  |             |   |                           | 1,650                  |            |
| 38. Oregon   | OR                | L                       | 3,426                  | 409,980     |   |                           | 413,406                |            |
| 39. Pennsylvania   | PA                | L                       | 102,490                | 3,028,929   |   |                           | 3,131,419              |            |
| 40. Rhode Island   | RI                | L                       |                        | 18,940      |   |                           | 18,940                 |            |
| 41. South Carolina   | SC                | L                       | 4,404                  | 1,249,437   |   |                           | 1,253,841              |            |
| 42. South Dakota   | SD                | L                       |                        |             |   |                           |                        |            |
| 43. Tennessee  | TN                | L                       |                        | 70,346      |   |                           | 70,346                 |            |
| 44. Texas  | TX                | L                       | 66,476                 | 5,158,676   |   |                           | 5,225,152              |            |
| 45. Utah   | UT                | L                       | 39,789                 | 154,000     |   |                           | 193,789                |            |
| 46. Vermont  | VT                | L                       | 4,599                  |             |   |                           | 4,599                  |            |
| 47. Virginia   | VA                | L                       | 26,293                 | 610,080     |   |                           | 636,373                |            |
| 48. Washington   | WA                | L                       | 440                    | 3,395,940   |   |                           | 3,396,380              |            |
| 49. West Virginia  | WV                | L                       | 1,349                  | 21,140      |   |                           | 22,489                 |            |
| 50. Wisconsin  | WI                | L                       | 22,200                 | 205,170     |   |                           | 227,370                |            |
| 51. Wyoming  | WY                | L                       |                        |             |   |                           |                        |            |
| 52. American Samoa   | AS                | N                       |                        |             |   |                           |                        |            |
| 53. Guam   | GU                | N                       |                        |             |   |                           |                        |            |
| 54. Puerto Rico  | PR                | N                       |                        |             |   |                           |                        |            |
| 55. U.S. Virgin Islands  | VI                | N                       |                        |             |   |                           |                        |            |
| 56. Northern Mariana Islands   | MP                | N                       |                        |             |   |                           |                        |            |
| 57. Canada   | CAN               | N                       |                        |             |   |                           |                        |            |
| 58. Aggregate Other Aliens   | OT                | XXX                     | 310,509                | 316,310     |   |                           | 626,819                |            |
| 59. Subtotal   | XXX               |                         | 9,615,462              | 954,716,891 |   |                           | 964,332,353            | 73,564,541 |
| 90. Reporting entity contributions for employee benefits plans                             | XXX               |                         |                        |             |   |                           |                        |            |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities               | XXX               |                         |                        |             |   |                           |                        |            |
| 92. Dividends or refunds applied to shorten endowment or premium paying period             | XXX               |                         |                        |             |   |                           |                        |            |
| 93. Premium or annuity considerations waived under disability or other contract provisions | XXX               |                         | 336                    |             |   |                           | 336                    |            |
| 94. Aggregate or other amounts not allocable by State                                      | XXX               |                         |                        |             |   |                           |                        |            |
| 95. Totals (Direct Business)   | XXX               |                         | 9,615,798              | 954,716,891 |   |                           | 964,332,689            | 73,564,541 |
| 96. Plus Reinsurance Assumed   | XXX               |                         | 24,316                 |             |   |                           | 24,316                 |            |
| 97. Totals (All Business)  | XXX               |                         | 9,640,114              | 954,716,891 |   |                           | 964,357,005            | 73,564,541 |
| 98. Less Reinsurance Ceded   | XXX               |                         | 2,014,061              |             |   |                           | 2,014,061              |            |
| 99. Totals (All Business) less Reinsurance Ceded   | XXX               |                         | 7,626,053              | 954,716,891 |   |                           | 962,342,944            | 73,564,541 |
| <b>DETAILS OF WRITE-INS</b>  |                   |                         |                        |             |   |                           |                        |            |
| 58001. Aggregate Other Alien   | XXX               |                         | 310,509                | 316,310     |   |                           | 626,819                |            |
| 58002.   | XXX               |                         |                        |             |   |                           |                        |            |
| 58003.   | XXX               |                         |                        |             |   |                           |                        |            |
| 58998. Summary of remaining write-ins for Line 58 from overflow page                       | XXX               |                         |                        |             |   |                           |                        |            |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)                        | XXX               |                         | 310,509                | 316,310     |   |                           | 626,819                |            |
| 9401.  | XXX               |                         |                        |             |   |                           |                        |            |
| 9402.  | XXX               |                         |                        |             |   |                           |                        |            |
| 9403.  | XXX               |                         |                        |             |   |                           |                        |            |
| 9498. Summary of remaining write-ins for Line 94 from overflow page                        | XXX               |                         |                        |             |   |                           |                        |            |
| 9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)                            | XXX               |                         |                        |             |   |                           |                        |            |

(a) Active Status Counts:

- |  |  |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51                 | 4. Q - Qualified - Qualified or accredited reinsurer.....                    |
| 2. R - Registered - Non-domiciled RRGs.....  | 5. N - None of the above - Not allowed to write business in the state..... 6 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... |  |

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP  
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| Federal ID<br>Number | NAIC<br>Company<br>Code | Domiciliary<br>Location | Company  |
|----------------------|-------------------------|-------------------------|--|
| 33-0769202           |                         | NE                      | Pacific Mutual Holding Company                   |
| 33-0769203           |                         | DE                      | Pacific LifeCorp                                 |
| 91-2025652           |                         | MO                      | Pacific Life & Annuity Services, Inc.            |
| 95-1079000           | 67466                   | NE                      | Pacific Life Insurance Company                   |
| 58-1516006           |                         | GA                      | Confederation Life Insurance and Annuity Company |
| 26-1220784           | 13069                   | VT                      | Pacific Alliance Reinsurance Company of Vermont  |
| 95-1079000           |                         | DE                      | Pacific Asset Holding LLC                        |
| 95-1079000           |                         | DE                      | 700 Main Street LLC                              |
| 86-0966932           |                         | DE                      | Grayhawk Golf Holdings, LLC                      |
| 95-1079000           |                         | AZ                      | Grayhawk Golf Club L.L.C.                        |
| 95-1079000           |                         | DE                      | GW Member LLC                                    |
| 46-3942695           |                         | DE                      | GW Apartments LLC                                |
| 33-0738940           |                         | DE                      | Las Vegas Golf I, LLC                            |
| 33-0738940           |                         | NV                      | Angel Park Golf, LLC                             |
| 95-1079000           |                         | DE                      | Pacific TriGuard Partners LLC                    |
| 95-1079000           |                         | DE                      | PL 315 Elden Member, LLC                         |
| 88-2268475           |                         | DE                      | 315 Elden Multifamily JV Investors LLC           |
| 88-2391808           |                         | DE                      | 315 Elden Street Multifamily Partners LLC        |
| 88-2220236           |                         | DE                      | 315 Elden Street Owner LLC                       |
| 95-1079000           |                         | DE                      | PL 400k Member, LLC                              |
| 32-0479229           |                         | DE                      | 400 K Street, LLC                                |
| 95-1079000           |                         | DE                      | PL 440k Member, LLC                              |
| 45-3122382           |                         | DE                      | 440 K Street, LLC                                |
| 95-1079000           |                         | DE                      | PL 803 Division Street Member, LLC               |
| 84-3891231           |                         | DE                      | Nashville Gulch Venture LLC                      |
| 84-4242104           |                         | DE                      | Nashville Gulch Owner LLC                        |
| 95-1079000           |                         | DE                      | PL 922 Washington Owner, LLC                     |
| 95-1079000           |                         | DE                      | PL Adley Member, LLC                             |
| 86-3380647           |                         | DE                      | Redwood PL Adley LLC                             |
| 81-0891843           |                         | GA                      | DD 6075 Roswell LLC                              |
| 95-1079000           |                         | DE                      | PL Allston Yard Member, LLC                      |
| 87-2245095           |                         | DE                      | Allston Yards Apartments, LLC                    |
| 95-1079000           |                         | DE                      | PL Alta Vista Newcastle MF Member, LLC           |
| 92-0583810           |                         | DE                      | Alta Vista Newcastle Multifamily JV Investor LLC |
| 88-3228031           |                         | DE                      | Alta Vista Newcastle Multifamily Partners LLC    |
| 88-3153970           |                         | DE                      | Lost Spurs Owner LLC                             |
| 88-3178533           |                         | DE                      | Village at Bellaire Owner LLC                    |
| 95-1079000           |                         | DE                      | PL Andante Member, LLC                           |
| 82-1256174           |                         | DE                      | Andante Venture LLC                              |
| 82-1235929           |                         | DE                      | Andante Owner LLC                                |
| 95-1079000           |                         | DE                      | PL Anthology Member, LLC                         |
| 84-3246397           |                         | DE                      | Anthology Venture LLC                            |
| 84-3298163           |                         | DE                      | Anthology Owner LLC                              |
| 84-3246397           |                         | DE                      | Anthology CEA Owner LLC                          |
| 95-1079000           |                         | DE                      | PL Arkins Member, LLC                            |
| 87-1535356           |                         | DE                      | 2950 Arkins Owner, LLC                           |
| 87-3824344           |                         | DE                      | 2950 Arkins Commercial, LLC                      |
| 87-3757470           |                         | DE                      | 2950 Arkins Residential, LLC                     |
| 95-1079000           |                         | DE                      | PL Aster Member, LLC                             |
| 84-1985886           |                         | DE                      | Alston Manor Investors JV LLC                    |
| 95-1079000           |                         | DE                      | PL Beardslee Member, LLC                         |
| 82-1550435           |                         | DE                      | Village at Beardslee Investor, LLC               |
| 82-1550515           |                         | DE                      | Village at Beardslee Phase I, LLC                |
| 82-1558241           |                         | DE                      | Village at Beardslee Phase II, LLC               |
| 95-1079000           |                         | DE                      | PL Brightleaf Member, LLC                        |
| 88-4392028           |                         | DE                      | Brightleaf Venture LLC                           |
| 92-1360678           |                         | DE                      | Brightleaf Owner LLC                             |

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| Federal ID<br>Number | NAIC<br>Company<br>Code | Domiciliary<br>Location | Company                             |
|----------------------|-------------------------|-------------------------|-------------------------------------|
| 95-1079000           |                         | DE                      | PL Bromwell Member, LLC             |
| 87-3781513           |                         | DE                      | Bromwell Investors LLC              |
| 87-4017034           |                         | DE                      | Bromwell Owner LLC                  |
| 95-1079000           |                         | DE                      | PL Canyon Park Member, LLC          |
| 88-3397042           |                         | DE                      | Canyon Park JV LLC                  |
| 95-1079000           |                         | DE                      | PL Cedarwest Member, LLC            |
| 84-1816250           |                         | DE                      | Cedarwest JV LLC                    |
| 84-1780378           |                         | DE                      | Cedarwest Bend LLC                  |
| 95-1079000           |                         | DE                      | PL Dairies Owner, LLC               |
| 95-1079000           |                         | DE                      | PL Deer Run Member, LLC             |
| 83-1232815           |                         | DE                      | Deer Run JV LLC                     |
| 83-0768213           |                         | WA                      | Deer Run Spokane LLC                |
| 95-1079000           |                         | DE                      | PL Del Sol Member, LLC              |
| 92-0432605           |                         | DE                      | Bradbury/Felix Investors, LLC       |
| 95-1079000           |                         | DE                      | PL Denver Member, LLC               |
| 47-5579220           |                         | DE                      | 1776 Curtis, LLC                    |
| 95-1079000           |                         | DE                      | PL DTC Member, LLC                  |
| 88-1164622           |                         | DE                      | Legacy/PL DTC JV LLC                |
| 88-1192551           |                         | DE                      | Legacy DTC Owner LLC                |
| 95-1079000           |                         | DE                      | PL Elk Meadows Member, LLC          |
| 82-5266812           |                         | DE                      | Elk Meadows JV LLC                  |
| 45-2101622           |                         | UT                      | Elk Meadows Park City, LLC          |
| 95-1079000           |                         | DE                      | PL Evo Union Member, LLC            |
| 88-4043620           |                         | DE                      | Evo Union Park Venture, LLC         |
| 88-3999235           |                         | DE                      | Evo Union Park Property Owner, LLC  |
| 95-1079000           |                         | DE                      | PL Fairfax Gateway Member, LLC      |
| 83-2205761           |                         | DE                      | Fairfield Fairfax Gateway LLC       |
| 95-1079000           |                         | DE                      | PL Fountain Springs Member, LLC     |
| 86-3682155           |                         | DE                      | Fountain Springs JV LLC             |
| 86-3652580           |                         | CO                      | Fountain Springs LLC                |
| 95-1079000           |                         | DE                      | PL Fusion Member, LLC               |
| 88-3630811           |                         | DE                      | Fusion MF Venture LLC               |
| 95-1079000           |                         | DE                      | PL GAAV Member, LLC                 |
| 84-4784190           |                         | DE                      | Greystar Active Adult Venture I, LP |
| 88-3236761           |                         | DE                      | GS AA Avenu Natick HoldCo, LLC      |
| 88-3236904           |                         | DE                      | GS AA Avenu Natick Owner, LLC       |
| 88-3219075           |                         | DE                      | GS AA Draper HoldCo, LLC            |
| 88-3222470           |                         | DE                      | GS AA Draper Owner, LLC             |
| 87-3753100           |                         | DE                      | GS AA Kierland HoldCo LLC           |
| 87-3753334           |                         | DE                      | GS AA Kierland Owner LLC            |
| 92-1659428           |                         | DE                      | GS AA Naperville HoldCo, LLC        |
| 92-1659428           |                         | DE                      | GS AA Naperville Owner, LLC         |
| 84-4833452           |                         | DE                      | GS AA Riverwalk HoldCo, LLC         |
| 84-4812035           |                         | DE                      | GS AA Riverwalk Owner, LLC          |
| 84-5012344           |                         | DE                      | GS AA Stapleton HoldCo, LLC         |
| 84-5002983           |                         | DE                      | GS AA Stapleton Owner, LLC          |
| 84-4865459           |                         | DE                      | GS AA San Marcos HoldCo, LLC        |
| 84-4923357           |                         | DE                      | GS AA San Marcos Owner, LLC         |
| 88-3176143           |                         | DE                      | GS AA Village5 HoldCo, LLC          |
| 88-3211782           |                         | DE                      | GS AA Village5 Owner, LLC           |
| 84-4963817           |                         | DE                      | GS AA Vistas HoldCo LLC             |
| 84-4944902           |                         | DE                      | GS AA Vistas Owner LLC              |
| 95-1079000           |                         | DE                      | PL Gramax Member, LLC               |
| 85-0814463           |                         | DE                      | ASI Gramax LLC                      |
| 95-1079000           |                         | DE                      | PL Hana Place Member, LLC           |
| 83-2845622           |                         | DE                      | Hana Place JV LLC                   |
| 83-2862606           |                         | DE                      | Hana Place Seattle LLC              |

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|----------------------|-------------------------|-------------------------|---|
| 95-1079000           |                         | DE                      | PL Hawkins Press Member, LLC                    |
| 87-2075960           |                         | DE                      | Hawkins Press Investors JV, LLC                 |
| 95-1079000           |                         | DE                      | PL Heather Estates Member, LLC                  |
| 88-3415673           |                         | DE                      | Heather Estates JV LLC                          |
| 95-1079000           |                         | DE                      | PL Highgate Member, LLC                         |
| 92-1962907           |                         | DE                      | Amherst Investors JV LLC                        |
| 92-2014477           |                         | DE                      | KPL Amherst Owner LLC                           |
| 95-1079000           |                         | DE                      | PL/KBS Fund Member, LLC                         |
| 20-8908816           |                         | DE                      | Offices at University, LLC                      |
| 95-1079000           |                         | DE                      | PL Kierland Member, LLC                         |
| 82-2835217           |                         | DE                      | T&L Apartment Investor, LLC                     |
| 82-2851607           |                         | DE                      | LAK Apartments, LLC                             |
| 82-2854486           |                         | DE                      | TAK Apartments, LLC                             |
| 95-1079000           |                         | DE                      | PL Lakemont Member, LLC                         |
| 81-2465746           |                         | DE                      | Overlook at Lakemont Venture LLC                |
| 95-1079000           |                         | DE                      | PL LasCo Owner, LLC                             |
| 95-1079000           |                         | DE                      | PL Little Italy Member, LLC                     |
| 84-2725289           |                         | DE                      | Little Italy Apartments LLC                     |
| 95-1079000           |                         | DE                      | PL Loso Member, LLC                             |
| 87-3318882           |                         | DE                      | South & Hollis Investors JV LLC                 |
| 86-2243446           |                         | DE                      | KA Loso Investors LLC                           |
| 86-2243446           |                         | DE                      | KA LOSO Holdings LLC                            |
| 95-1079000           |                         | DE                      | PL Milieu Guarantor, LLC                        |
| 95-1079000           |                         | DE                      | PL Monterone Member, LLC                        |
| 82-1850100           |                         | DE                      | Monterone Apartment Investor, LLC               |
| 95-1079000           |                         | DE                      | PL Monte Vista Member, LLC                      |
| 88-1939284           |                         | DE                      | Monte Vista JV LLC                              |
| 88-1966680           |                         | CA                      | Monte Vista Preservation LP                     |
| 95-1079000           |                         | DE                      | PL Mortgage Fund, LLC                           |
| 95-1079000           |                         | DE                      | PL One Jefferson Member, LLC                    |
| 81-3664344           |                         | DE                      | One Jefferson Venture LLC                       |
| 95-1079000           |                         | DE                      | PL Park Row Member, LLC                         |
| 87-3671804           |                         | DE                      | Park Row Apartment Partners, LLC                |
| 87-3601538           |                         | DE                      | Park Row Apartments, LLC                        |
| 95-1079000           |                         | DE                      | PL Peoria Member, LLC                           |
| 95-1079000           |                         | DE                      | 205 Peoria Street Owner, LLC                    |
| 95-1079000           |                         | DE                      | PL Radian Member, LLC                           |
| 88-3459110           |                         | DE                      | Radian Partners Group LLC                       |
| 88-3448107           |                         | DE                      | Radian Partners Property Owner LLC              |
| 95-1079000           |                         | DE                      | PL Redland Member, LLC                          |
| 81-4254723           |                         | DE                      | Redland Road Apartment Investor LLC             |
| 95-1079000           |                         | DE                      | PL Reno Member, LLC                             |
| 82-1578285           |                         | DE                      | NPLC BV Manager LLC                             |
| 82-1595140           |                         | DE                      | NPLC BV Investment Company LLC                  |
| 95-1079000           |                         | DE                      | PL SFR HD Member, LLC                           |
| 86-3271879           |                         | DE                      | SFR JV-HD LP                                    |
| 86-3318561           |                         | DE                      | SFR JV-HD Equity LLC                            |
| 86-3292344           |                         | DE                      | SFR JV-HD Property LLC                          |
| 95-1079000           |                         | DE                      | PL SFR MLS Member, LLC                          |
| 87-1130774           |                         | DE                      | SFR JV-2 LP                                     |
| 87-1318011           |                         | DE                      | SFR JV-2 Equity LLC                             |
| 87-1106735           |                         | DE                      | SFR JV-2 Property LLC                           |
| 95-1079000           |                         | DE                      | PL Spectrum Member, LLC                         |
| 81-4621690           |                         | DE                      | 9242 West Russell Road Apartment Investors, LLC |
| 95-1079000           |                         | DE                      | PL Stonebriar Member, LLC                       |
| 83-1386887           |                         | DE                      | Stonebriar Apartment Investor, LLC              |
| 95-1079000           |                         | DE                      | PL Tessera Member, LLC                          |
| 83-1584526           |                         | DE                      | Tessera Venture LLC                             |
| 83-1613080           |                         | DE                      | Tessera Owner LLC                               |

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|-------------------|-------------------|----------------------|---|
| 95-1079000        |                   | DE                   | PL Timberlake Member, LLC                     |
| 47-5512147        |                   | DE                   | 80 South Gibson Road Apartment Investors, LLC |
| 95-1079000        |                   | DE                   | PL TOR Member LLC                             |
| 47-4506277        |                   | DE                   | 2803 Riverside Apartment Investors, LLC       |
| 95-1079000        |                   | DE                   | PL Towerview Member, LLC                      |
| 87-3832863        |                   | DE                   | Preston Ridge Holdings JV LLC                 |
| 95-1079000        |                   | DE                   | PL Town Center Member, LLC                    |
| 92-2439030        |                   | DE                   | Town Center MF Venture LLC                    |
| 81-4517667        |                   | DE                   | WW 1300 Keller Parkway LLC                    |
| 95-1079000        |                   | DE                   | PL Tranquility Lake Member, LLC               |
| 87-3715279        |                   | DE                   | Tranquility Lake Apartment Partners, LLC      |
| 87-3630624        |                   | DE                   | Tranquility Lake Apartments, LLC              |
| 95-1079000        |                   | DE                   | PL Trelago Member, LLC                        |
| 84-3836278        |                   | DE                   | Trelago Way Investors JV LLC                  |
| 95-1079000        |                   | DE                   | PL Tupelo Member, LLC                         |
| 84-2252135        |                   | DE                   | Tupelo Alley Apartment Investors, LLC         |
| 84-2492971        |                   | DE                   | Tupelo Alley Owner, LLC                       |
| 95-1079000        |                   | DE                   | PL Van Buren Member, LLC                      |
| 81-1841112        |                   | DE                   | 1035 Van Buren Holdings, L.L.C.               |
| 61-1788296        |                   | DE                   | 1035 Van Buren, L.L.C.                        |
| 95-1079000        |                   | DE                   | PL Vantage Member, LLC                        |
| 38-4098145        |                   | DE                   | Vantage Post Oak Apartments, LLC              |
| 95-1079000        |                   | DE                   | PL Wabash Member, LLC                         |
| 82-2382409        |                   | DE                   | THC 1333 S. Wabash LLC                        |
| 95-1079000        |                   | DE                   | PL Walnut Creek Member, LLC                   |
| 85-3269025        |                   | DE                   | Del Hombre Walnut Creek Holdings LLC          |
| 95-1079000        |                   | DE                   | PL Wardman Member, LLC                        |
| 95-1079000        |                   | DE                   | Wardman Hotel Owner, L.L.C.                   |
| 95-1079000        |                   | DE                   | PL Wilder Member, LLC                         |
| 87-2067254        |                   | DE                   | Redwood PL Wilder, LLC                        |
| 87-2067063        |                   | DE                   | RPL Wilder, LLC                               |
| 95-1079000        |                   | DE                   | PL Wilshire Member, LLC                       |
| 84-1953073        |                   | DE                   | Wilshire Apartment Investors, LLC             |
| 84-1953073        |                   | DE                   | 1111 Wilshire Owner, LLC                      |
| 95-1079000        |                   | DE                   | Wildflower Member, LLC                        |
| 26-2387139        |                   | FL                   | Epoch-Wildflower, LLC                         |
| 46-3586207        | 15368             | VT                   | Pacific Baleine Reinsurance Company           |
| 83-3584534        |                   | DE                   | Pacific Co-Invest Credit Fund I L.P.          |
| 83-1901561        |                   | DE                   | Pacific Co-Invest Opportunities Fund I L.P.   |
| 86-1780626        |                   | DE                   | Pacific Co-Invest Opportunities Fund II L.P.  |
| 85-1023345        |                   | DE                   | PPFA Credit Opportunities Fund I L.P.         |
| 46-0831471        |                   | DE                   | Pacific Global Asset Management LLC           |
| 04-3244012        |                   | DE                   | Cadence Capital Management LLC                |
| 95-1079000        |                   | DE                   | Cadence Global Equity GP LLC                  |
| 81-4946475        |                   | DE                   | Cadence Global Equity Fund L.P.               |
| 95-1079000        |                   | DE                   | Pacific Global Advisors LLC                   |
| 36-4770311        |                   | DE                   | Pacific Private Fund Advisors LLC             |
| 95-1079000        |                   | DE                   | CAA-PPFA Equity Opportunities I GP LLC        |
| 86-3846394        |                   | DE                   | CAA-PPFA Equity Opportunities Fund L.P.       |
| 95-1079000        |                   | DE                   | CAA-PPFA Opportunities II GP LLC              |
| 92-0846003        |                   | DE                   | CAA-PPFA Opportunities Fund II L.P.           |
| 83-3631022        |                   | DE                   | Pacific Co-Invest Credit I GP LLC             |
| 83-3584534        |                   | DE                   | Pacific Co-Invest Credit Fund I L.P.          |
| 86-1729494        |                   | DE                   | Pacific Co-Invest Credit II GP LLC            |
| 86-1701945        |                   | DE                   | Pacific Co-Invest Credit Fund II L.P.         |
| 83-1910016        |                   | DE                   | Pacific Co-Invest Opportunities I GP LLC      |
| 83-1901561        |                   | DE                   | Pacific Co-Invest Opportunities Fund I L.P.   |

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

| Federal ID Number | NAIC Company Code | Domiciliary Location | Company   |
|-------------------|-------------------|----------------------|---|
| 86-1814349        |                   | DE                   | Pacific Co-Invest Opportunities II GP LLC                           |
| 86-1780626        |                   | DE                   | Pacific Co-Invest Opportunities Fund II L.P.                        |
| 81-2502241        |                   | DE                   | Pacific Private Credit II GP LLC                                    |
| 81-2527906        |                   | DE                   | Pacific Private Credit Fund II L.P.                                 |
| 82-3306657        |                   | DE                   | Pacific Private Credit III GP LLC                                   |
| 82-3274195        |                   | DE                   | Pacific Private Credit Fund III L.P.                                |
| 83-1866611        |                   | DE                   | Pacific Private Credit IV GP LLC                                    |
| 83-1842548        |                   | DE                   | Pacific Private Credit Fund IV L.P.                                 |
| 86-1871009        |                   | DE                   | Pacific Private Credit V GP LLC                                     |
| 86-1843877        |                   | DE                   | Pacific Private Credit Fund V L.P.                                  |
| 95-1079000        |                   | DE                   | Pacific Private Equity I GP LLC                                     |
| 46-4081630        |                   | DE                   | Pacific Private Equity Fund I L.P.                                  |
| 93-2217732        |                   | DE                   | Pacific Private Equity II GP LLC                                    |
| 93-2228353        |                   | DE                   | Pacific Private Equity Fund II L.P.                                 |
| 81-2508604        |                   | DE                   | Pacific Private Equity Opportunities II GP LLC                      |
| 81-2546748        |                   | DE                   | Pacific Private Equity Opportunities Fund II L.P.                   |
| 82-4117401        |                   | DE                   | Pacific Private Feeder Fund II LP                                   |
| 82-3293185        |                   | DE                   | Pacific Private Equity Opportunities III GP LLC                     |
| 82-3258645        |                   | DE                   | Pacific Private Equity Opportunities Fund III L.P.                  |
| 83-1886805        |                   | DE                   | Pacific Private Equity Opportunities IV GP LLC                      |
| 83-1828750        |                   | DE                   | Pacific Private Equity Opportunities Fund IV L.P.                   |
| 86-1953348        |                   | DE                   | Pacific Private Equity Opportunities V GP LLC                       |
| 86-1896517        |                   | DE                   | Pacific Private Equity Opportunities Fund V L.P.                    |
| 92-0559885        |                   | DE                   | Pacific Private Equity Opportunities Fund II-B LLC                  |
| 95-1079000        |                   | DE                   | Pacific Private Feeder III GP, LLC                                  |
| 83-3991753        |                   | DE                   | Pacific Private Feeder Fund III L.P.                                |
| 95-1079000        |                   | DE                   | Pacific Private Feeder IV GP LLC                                    |
| 85-3467221        |                   | DE                   | Pacific Private Feeder Fund IV L.P.                                 |
| 83-1842548        |                   | DE                   | Pacific Private Credit Fund IV L.P.                                 |
| 83-1828750        |                   | DE                   | Pacific Private Equity Opportunities Fund IV L.P.                   |
| 85-1055644        |                   | DE                   | PPFA Credit Opportunities I GP LLC                                  |
| 85-1004202        |                   | DE                   | CAA – PPFA Credit Opportunities Fund I L.P.                         |
| 85-1023345        |                   | DE                   | PPFA Credit Opportunities Fund I L.P.                               |
| 95-3769814        | 97268             | AZ                   | Pacific Life & Annuity Company                                      |
| 61-1521500        |                   | DE                   | Pacific Life Fund Advisors LLC                                      |
| 61-1521500        |                   | DE                   | Pacific Life Fund Advisors LLC                                      |
| 61-1521500        |                   | DE                   | Pacific Life Trade Receivable GP LLC                                |
| 83-0796120        |                   | DE                   | Pacific Life Investment Grade Trade Receivable Fund L.P.            |
| 95-1079000        |                   | DE                   | Pacific Life Purchasing LLC   |
| 81-2527906        |                   | DE                   | Pacific Private Credit Fund II L.P.                                 |
| 82-3274195        |                   | DE                   | Pacific Private Credit Fund III L.P.                                |
| 83-1842548        |                   | DE                   | Pacific Private Credit Fund IV L.P.                                 |
| 46-4076972        |                   | DE                   | Pacific Private Equity Incentive Allocation LLC                     |
| 46-4081630        |                   | DE                   | Pacific Private Equity Fund I L.P.                                  |
| 93-2228353        |                   | DE                   | Pacific Private Equity Fund II L.P.                                 |
| 81-2546748        |                   | DE                   | Pacific Private Equity Opportunities Fund II L.P.                   |
| 92-0559885        |                   | DE                   | Pacific Private Equity Opportunities Fund II-B LLC                  |
| 82-3258645        |                   | DE                   | Pacific Private Equity Opportunities Fund III L.P.                  |
| 83-1828750        |                   | DE                   | Pacific Private Equity Opportunities Fund IV L.P.                   |
| 82-4117401        |                   | DE                   | Pacific Private Feeder Fund II LP                                   |
| 83-3991753        |                   | DE                   | Pacific Private Feeder Fund III L.P.                                |
| 85-3467221        |                   | DE                   | Pacific Private Feeder Fund IV L.P.                                 |
| 95-2594489        |                   | DE                   | Pacific Select Distributors, LLC                                    |
| 33-0769203        |                   | DE                   | Pacific Life Re Holdings LLC  |
|                   |                   | BMU                  | Pacific Life Holdings Bermuda Limited                               |
|                   |                   | GBR                  | Pacific Life Re Services Limited                                    |
|                   |                   | SGP                  | Pacific Life Re Services Singapore Pte. Limited                     |
|                   |                   | CHN                  | Pacific Life Re (Shanghai) Information Consulting Services Co., Ltd |
|                   |                   | BMU                  | Pacific Life Services Bermuda Limited                               |

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

| Federal ID Number   | NAIC Company Code | Domiciliary Location | Company  |
|---|-------------------|----------------------|--|
|   |                   | GBR                  | UnderwriteMe Limited   |
|   |                   | GBR                  | UnderwriteMe Technology Solutions Limited                        |
| 87-4269708  |                   | DE                   | UnderwriteMe North America Corp.                                 |
|   |                   | AUS                  | UnderwriteMe Australia Pty Limited                               |
| 98-1012719  |                   | BMU                  | Pacific Life Re Global Limited                                   |
|   |                   | BMU                  | Pacific Life Re International Limited                            |
| 46-0520835  |                   | AUS                  | Pacific Life Re (Australia) Pty Limited                          |
| 98-0391994  |                   | GBR                  | Pacific Life Re Holdings Limited                                 |
| 98-1018533  |                   | GBR                  | Pacific Life Re Limited  |
|   |                   | CAN                  | Pacific Services Canada Limited                                  |
| <i>Pacific Life Insurance Company - entities under significant influence or beneficial interest</i> |                   |                      |  |
|   |                   | DE                   | IF 2010-355 N Rock Island LLC                                    |
| Various   |                   | DE                   | Pacific Funds Series Trust                                       |
| 95-3433806  |                   | CA                   | Pacific Life Foundation  |
|   |                   | CYM                  | Pacific Life Funding, LLC  |
|   |                   | CYM                  | Pacific Life Global Funding                                      |
|   |                   | DE                   | Pacific Life Global Funding II                                   |
| 93-6392580  |                   | DE                   | Pacific Life Group Trust   |
| 95-1079000  |                   |                      | Pacific Life Insurance Company Retirement Incentive Savings Plan |
| 95-1079000  |                   | DE                   | Pacific Life Short Term Funding, LLC                             |
|   |                   | CYM                  | Pacific Pilot Funding  |
|   |                   | CYM                  | Pacific Pilot Funding III  |
| Various   |                   | MA                   | Pacific Select Fund  |
|   |                   | CYM                  | Trestles CLO VI, Ltd.  |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                  | 3                 | 4          | 5            | 6   | 7  | 8   | 9  | 10  | 11   | 12   | 13   | 14   | 15                                  | 16                             |                                |    |  |
|------------|--------------------|-------------------|------------|--------------|-----|--|---|--|---|--|--|--|--|-------------------------------------|--------------------------------|--------------------------------|----|--|
| Group Code | Group Name         | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates     | Domiciliary Location                             | Relationship to Reporting Entity          | Directly Controlled by (Name of Entity/Person)   | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s)       | Is an SCA Filing Required? (Yes/No) | *                              |                                |    |  |
| 0709       | Pacific Life Group | 67466             | 33-0769202 |              |     |  | Pacific Mutual Holding Company                  | NE   | UIP                                       |  |  |  |  |                                     |                                |                                |    |  |
|            |                    |                   | 33-0769203 |              |     |  | Pacific LifeCorp                                | DE   | UIP                                       | Pacific Mutual Holding Company                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company                   | NO                                  |                                |                                |    |  |
|            |                    |                   | 91-2025652 |              |     |  |   | Pacific Life & Annuity Services, Inc.            | MO  | NIA  | Pacific LifeCorp   | Ownership                                  | 100.000  | Pacific Mutual Holding Company      | NO                             |                                |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   | Pacific Life Insurance Company                   | NE  | UDP  | Pacific LifeCorp   | Ownership                                  | 100.000  | Pacific Mutual Holding Company      | NO                             |                                |    |  |
|            |                    |                   | 58-1516006 |              |     |  |   | Confederation Life Insurance and Annuity Company | GA  | NIA  | Pacific Life Insurance Company   | Ownership                                  | 100.000  | Pacific Mutual Holding Company      | NO                             |                                |    |  |
| 0709       | Pacific Life Group | 13069             | 26-1220784 |              |     |  | Pacific Alliance Reinsurance Company of Vermont | VT   | IA  | Pacific Life Insurance Company                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company                   | NO                                  |                                |                                |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   | Pacific Asset Holding LLC                        | DE  | NIA  | Pacific Life Insurance Company   | Ownership                                  | 100.000  | Pacific Mutual Holding Company      | NO                             |                                |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   | 700 Main Street LLC                              | DE  | NIA  | Pacific Asset Holding LLC  | Ownership                                  | 100.000  | Pacific Mutual Holding Company      | NO                             |                                |    |  |
|            |                    |                   | 86-0966932 |              |     |  |   | Grayhawk Golf Holdings, LLC                      | DE  | NIA  | Pacific Asset Holding LLC  | Ownership                                  | 95.000   | Pacific Mutual Holding Company      | NO                             |                                |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   | Grayhawk Golf Club L.L.C.                        | AZ  | NIA  | Grayhawk Golf Holdings, LLC  | Ownership                                  | 100.000  | Pacific Mutual Holding Company      | NO                             |                                |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  | GW Member LLC                             | DE   | NIA  | Pacific Asset Holding LLC                  | Ownership  | 100.000                             | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 46-3942695 |              |     |  |   |  | GW Apartments LLC                         | DE   | NIA  | GW Member LLC                              | Ownership  | 90.000                              | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 33-0738940 |              |     |  |   |  | Las Vegas Golf I, LLC                     | DE   | NIA  | Pacific Asset Holding LLC                  | Ownership  | 100.000                             | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 33-0738940 |              |     |  |   |  | Angel Park Golf, LLC                      | NV   | NIA  | Las Vegas Golf I, LLC                      | Ownership  | 100.000                             | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  | Pacific TriGuard Partners LLC             | DE   | NIA  | Pacific Asset Holding LLC                  | Ownership  | 100.000                             | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  | PL 315 Elden Member, LLC                  | DE   | NIA  | Pacific Asset Holding LLC                  | Ownership  | 100.000                             | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 88-2268475 |              |     |  |   |  | 315 Elden Multifamily JV Investors LLC    | DE   | NIA  | PL 315 Elden Member, LLC                   | Ownership  | 90.000                              | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 88-2391808 |              |     |  |   |  | 315 Elden Street Multifamily Partners LLC | DE   | NIA  | 315 Elden Multifamily JV Investors LLC     | Ownership  | 80.000                              | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 88-2220236 |              |     |  |   |  | 315 Elden Street Owner LLC                | DE   | NIA  | 315 Elden Street Multifamily Partners LLC  | Ownership  | 100.000                             | Pacific Mutual Holding Company | NO                             |    |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL 803 Division Street Member, LLC               | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 84-3891231 |              |     |  |   |  |   | Nashville Gulch Venture LLC                      | DE   | NIA  | PL 803 Division Street Member, LLC               | Ownership                           | 90.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 84-4242104 |              |     |  |   |  |   | Nashville Gulch Owner LLC                        | DE   | NIA  | Nashville Gulch Venture LLC                      | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL 400k Member, LLC                              | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 32-0479229 |              |     |  |   |  |   | 400 K Street, LLC                                | DE   | NIA  | PL 400k Member, LLC                              | Ownership                           | 49.900                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL 440k Member, LLC                              | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 45-3122382 |              |     |  |   |  |   | 440 K Street, LLC                                | DE   | NIA  | PL 440k Member, LLC                              | Ownership                           | 49.900                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL 922 Washington Owner, LLC                     | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL Adley Member, LLC                             | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 86-3380647 |              |     |  |   |  |   | Redwood PL Adley LLC                             | DE   | NIA  | PL Adley Member, LLC                             | Ownership                           | 90.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 81-0891843 |              |     |  |   |  |   | DD 6075 Roswell LLC                              | GA   | NIA  | Redwood PL Adley LLC                             | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL Allston Yard Member, LLC                      | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 87-2245095 |              |     |  |   |  |   | Allston Yards Apartments, LLC                    | DE   | NIA  | PL Allston Yard Member, LLC                      | Ownership                           | 80.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   | 95-1079000 |              |     |  |   |  |   | PL Alta Vista Newcastle MF Member, LLC           | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Alta Vista Newcastle Multifamily JV Investor LLC | DE   | NIA  | PL Alta Vista Newcastle MF Member, LLC           | Ownership                           | 90.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Alta Vista Newcastle Multifamily Partners LLC    | DE   | NIA  | Alta Vista Newcastle Multifamily JV Investor LLC | Ownership                           | 90.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Lost Spurs Owner LLC                             | DE   | NIA  | Alta Vista Newcastle Multifamily Partners LLC    | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Village at Bellaire Owner LLC                    | DE   | NIA  | Alta Vista Newcastle Multifamily Partners LLC    | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | PL Andante Member, LLC                           | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Andante Venture LLC                              | DE   | NIA  | PL Andante Member, LLC                           | Ownership                           | 90.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Andante Owner LLC                                | DE   | NIA  | Andante Venture LLC                              | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | PL Anthology Member, LLC                         | DE   | NIA  | Pacific Asset Holding LLC                        | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Anthology Venture LLC                            | DE   | NIA  | PL Anthology Member, LLC                         | Ownership                           | 90.000                         | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Anthology Owner LLC                              | DE   | NIA  | Anthology Venture LLC                            | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |
|            |                    |                   |            |              |     |  |   |  |   | Anthology CEA Owner LLC                          | DE   | NIA  | Anthology Venture LLC                            | Ownership                           | 100.000                        | Pacific Mutual Holding Company | NO |  |



STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12   | 13   | 14   | 15                                  | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|-------------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Yes/No) | *  |
|            |            |                   | 95-1079000 |              |     |  | PL Arkins Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-1535356 |              |     |  | 2950 Arkins Owner, LLC                      | DE                   | NIA                              | PL Arkins Member, LLC                          | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-3824344 |              |     |  | 2950 Arkins Commercial, LLC                 | DE                   | NIA                              | 2950 Arkins Owner, LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-3757470 |              |     |  | 2950 Arkins Residential, LLC                | DE                   | NIA                              | 2950 Arkins Owner, LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Aster Member, LLC                        | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-1985886 |              |     |  | Alston Manor Investors JV LLC               | DE                   | NIA                              | PL Aster Member, LLC                           | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Beardslee Member, LLC                    | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-1550435 |              |     |  | Village at Beardslee Investor, LLC          | DE                   | NIA                              | PL Beardslee Member, LLC                       | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-1550515 |              |     |  | Village at Beardslee Phase I, LLC           | DE                   | NIA                              | Village at Beardslee Investor, LLC             | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-1558241 |              |     |  | Village at Beardslee Phase II, LLC          | DE                   | NIA                              | Village at Beardslee Investor, LLC             | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Brightleaf Member, LLC                   | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-4392028 |              |     |  | Brightleaf Venture LLC                      | DE                   | NIA                              | PL Brightleaf Member, LLC                      | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 92-1360678 |              |     |  | Brightleaf Owner LLC                        | DE                   | NIA                              | Brightleaf Venture LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Bromwell Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-3781513 |              |     |  | Bromwell Investors LLC                      | DE                   | NIA                              | PL Bromwell Member, LLC                        | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-4017034 |              |     |  | Bromwell Owner LLC                          | DE                   | NIA                              | Bromwell Investors LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Canyon Park Member, LLC                  | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3397042 |              |     |  | Canyon Park JV LLC                          | DE                   | NIA                              | PL Canyon Park Member, LLC                     | Ownership  | 80.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Cedarwest Member, LLC                    | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-1816250 |              |     |  | Cedarwest JV LLC                            | DE                   | NIA                              | PL Cedarwest Member LLC                        | Ownership  | 60.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-1780378 |              |     |  | Cedarwest Bend LLC                          | DE                   | NIA                              | Cedarwest JV LLC                               | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Deer Run Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 83-1232815 |              |     |  | Deer Run JV LLC                             | DE                   | NIA                              | PL Deer Run Member, LLC                        | Ownership  | 60.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 83-0768213 |              |     |  | Deer Run Spokane LLC                        | WA                   | NIA                              | Deer Run JV LLC                                | Ownership  | 99.990                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Del Sol Member, LLC                      | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 92-0432605 |              |     |  | Bradbury/Felix Investors, LLC               | DE                   | NIA                              | PL Del Sol Member, LLC                         | Ownership  | 95.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Denver Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 47-5579220 |              |     |  | 1776 Curtis, LLC                            | DE                   | NIA                              | PL Denver Member, LLC                          | Ownership  | 61.700                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Dairies Owner, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL DTC Member, LLC                          | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-1164622 |              |     |  | Legacy/PL DTC JV LLC                        | DE                   | NIA                              | PL DTC Member, LLC                             | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-1192551 |              |     |  | Legacy DTC Owner LLC                        | DE                   | NIA                              | Legacy/PL DTC JV LLC                           | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Elk Meadows Member, LLC                  | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Evo Union Member, LLC                    | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-4043620 |              |     |  | Evo Union Park Venture, LLC                 | DE                   | NIA                              | PL Evo Union Member, LLC                       | Ownership  | 87.500                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-399235  |              |     |  | Evo Union Park Property Owner, LLC          | DE                   | NIA                              | Evo Union Park Venture, LLC                    | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-5266812 |              |     |  | Elk Meadows JV LLC                          | DE                   | NIA                              | PL Elk Meadows Member, LLC                     | Ownership  | 59.994                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 45-2101622 |              |     |  | Elk Meadows Park City, LLC                  | UT                   | NIA                              | Elk Meadows JV LLC                             | Ownership  | 99.990                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Fairfax Gateway Member, LLC              | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 83-2205761 |              |     |  | Fairfield Fairfax Gateway LLC               | DE                   | NIA                              | PL Fairfax Gateway Member, LLC                 | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Fountain Springs Member, LLC             | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 86-3682155 |              |     |  | Fountain Springs JV LLC                     | DE                   | NIA                              | PL Fountain Springs Member, LLC                | Ownership  | 80.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 86-3652580 |              |     |  | Fountain Springs LLC                        | CO                   | NIA                              | Fountain Springs JV LLC                        | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Fusion Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3630811 |              |     |  | Fusion MF Venture LLC                       | DE                   | NIA                              | PL Fusion Member, LLC                          | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL GAAV Member, LLC                         | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4784190 |              |     |  | Greystar Active Adult Venture I, LP         | DE                   | NIA                              | PL GAAV Member, LLC                            | Ownership  | 45.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3236761 |              |     |  | GS AA Avenu Natick HoldCo, LLC              | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3236904 |              |     |  | GS AA Avenu Natick Owner, LLC               | DE                   | NIA                              | GS AA Avenu Natick HoldCo, LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12   | 13   | 14   | 15                                  | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|-------------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Yes/No) | *  |
|            |            |                   | 88-3219075 |              |     |  | GS AA Draper HoldCo, LLC                    | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3222470 |              |     |  | GS AA Draper Owner, LLC                     | DE                   | NIA                              | GS AA Draper HoldCo, LLC                       | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-3753100 |              |     |  | GS AA Kierland HoldCo LLC                   | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-3753334 |              |     |  | GS AA Kierland Owner LLC                    | DE                   | NIA                              | GS AA Kierland HoldCo LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 92-1659428 |              |     |  | GS AA Naperville HoldCo, LLC                | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 92-1659428 |              |     |  | GS AA Naperville Owner, LLC                 | DE                   | NIA                              | GS AA Naperville HoldCo, LLC                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4833452 |              |     |  | GS AA Riverwalk HoldCo, LLC                 | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4812035 |              |     |  | GS AA Riverwalk Owner, LLC                  | DE                   | NIA                              | GS AA Riverwalk HoldCo, LLC                    | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4865459 |              |     |  | GS AA San Marcos HoldCo, LLC                | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4923357 |              |     |  | GS AA San Marcos Owner, LLC                 | DE                   | NIA                              | GS AA San Marcos HoldCo, LLC                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-5012344 |              |     |  | GS AA Stapleton HoldCo, LLC                 | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-5002983 |              |     |  | GS AA Stapleton Owner, LLC                  | DE                   | NIA                              | GS AA Stapleton HoldCo, LLC                    | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3176143 |              |     |  | GS AA Village5 HoldCo, LLC                  | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3211782 |              |     |  | GS AA Village5 Owner, LLC                   | DE                   | NIA                              | GS AA Village5 HoldCo, LLC                     | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4963817 |              |     |  | GS AA Vistas HoldCo LLC                     | DE                   | NIA                              | Greystar Active Adult Venture I, LP            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-4944902 |              |     |  | GS AA Vistas Owner LLC                      | DE                   | NIA                              | GS AA Vistas HoldCo LLC                        | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Gramax Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 85-0814463 |              |     |  | ASI Gramax LLC                              | DE                   | NIA                              | PL Gramax Member, LLC                          | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Hana Place Member, LLC                   | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 83-2845622 |              |     |  | Hana Place JV LLC                           | DE                   | NIA                              | PL Hana Place Member, LLC                      | Ownership  | 60.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 83-2862606 |              |     |  | Hana Place Seattle LLC                      | DE                   | NIA                              | Hana Place JV LLC                              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Hawkins Press Member, LLC                | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-2075960 |              |     |  | Hawkins Press Investors JV, LLC             | DE                   | NIA                              | PL Hawkins Press Member, LLC                   | Ownership  | 85.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Heather Estates Member, LLC              | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-3415673 |              |     |  | Heather Estates JV LLC                      | DE                   | NIA                              | PL Heather Estates Member, LLC                 | Ownership  | 80.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Highgate Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 92-1962907 |              |     |  | Amherst Investors JV LLC                    | DE                   | NIA                              | PL Highgate Member, LLC                        | Ownership  | 95.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 92-2014477 |              |     |  | KPL Amherst Owner LLC                       | DE                   | NIA                              | Amherst Investors JV LLC                       | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL/KBS Fund Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 20-8908816 |              |     |  | Offices at University, LLC                  | DE                   | NIA                              | PL/KBS Fund Member, LLC                        | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Kierland Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-2835217 |              |     |  | T&L Apartment Investor, LLC                 | DE                   | NIA                              | PL Kierland Member, LLC                        | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-2851607 |              |     |  | LAK Apartments, LLC                         | DE                   | NIA                              | T&L Apartment Investor, LLC                    | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-2854486 |              |     |  | TAK Apartments, LLC                         | DE                   | NIA                              | T&L Apartment Investor, LLC                    | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Lakemont Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 81-2465746 |              |     |  | Overlook at Lakemont Venture LLC            | DE                   | NIA                              | PL Lakemont Member, LLC                        | Ownership  | 88.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL LasCo Owner, LLC                         | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Little Italy Member, LLC                 | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 84-2725289 |              |     |  | Little Italy Apartments LLC                 | DE                   | NIA                              | PL Little Italy Member, LLC                    | Ownership  | 69.185                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Loso Member, LLC                         | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 87-3318882 |              |     |  | South & Hollis Investors JV LLC             | DE                   | NIA                              | PL Loso Member, LLC                            | Ownership  | 85.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 86-2243446 |              |     |  | KA Loso Investors LLC                       | DE                   | NIA                              | South & Hollis Investors JV LLC                | Ownership  | 73.743                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 86-2243446 |              |     |  | KA Loso Holdings LLC                        | DE                   | NIA                              | KA Loso Investors LLC                          | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Milieu Guarantor, LLC                    | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Monterone Member, LLC                    | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 82-1850100 |              |     |  | Monterone Apartment Investor, LLC           | DE                   | NIA                              | PL Monterone Member, LLC                       | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 95-1079000 |              |     |  | PL Monte Vista Member, LLC                  | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-1939284 |              |     |  | Monte Vista JV LLC                          | DE                   | NIA                              | PL Monte Vista Member, LLC                     | Ownership  | 79.984                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |            |                   | 88-1966680 |              |     |  | Monte Vista Preservation LP                 | CA                   | NIA                              | Monte Vista JV LLC                             | Ownership  | 99.980                                     | Pacific Mutual Holding Company             | NO                                  |    |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                     | 10                                | 11   | 12   | 13   | 14   | 15                                   | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|-----------------------|-----------------------------------|--|--|--|--|--------------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates     | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | *  |
|            |            |                   | 95-1079000 |              |     |  | PL Mortgage Fund, LLC                           | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL One Jefferson Member, LLC                    | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 81-3664344 |              |     |  | One Jefferson Venture LLC                       | DE                    | NIA                               | PL One Jefferson Member, LLC                   | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Park Row Member, LLC                         | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-3671804 |              |     |  | Park Row Apartment Partners, LLC                | DE                    | NIA                               | PL Park Row Member, LLC                        | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-3601538 |              |     |  | Park Row Apartments, LLC                        | DE                    | NIA                               | Park Row Apartment Partners, LLC               | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Peoria Member, LLC                           | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | 205 Peoria Street Owner, LLC                    | DE                    | NIA                               | PL Peoria Member, LLC                          | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Radian Member, LLC                           | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 88-3459110 |              |     |  | Radian Partners Group LLC                       | DE                    | NIA                               | PL Radian Member, LLC                          | Ownership  | 66.500                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 88-3448107 |              |     |  | Radian Partners Property Owner LLC              | DE                    | NIA                               | Radian Partners Group LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Redland Member, LLC                          | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 81-4254723 |              |     |  | Redland Road Apartment Investor LLC             | DE                    | NIA                               | PL Redland Member, LLC                         | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Reno Member, LLC                             | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 82-1578285 |              |     |  | NPLC BV Manager LLC                             | DE                    | NIA                               | PL Reno Member, LLC                            | Ownership  | 82.353                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 82-1595140 |              |     |  | NPLC BV Investment Company LLC                  | DE                    | NIA                               | NPLC BV Manager LLC                            | Ownership  | 85.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL SFR HD Member, LLC                           | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 86-3271879 |              |     |  | SFR JV-HD LP                                    | DE                    | NIA                               | PL SFR HD Member, LLC                          | Ownership  | 33.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 86-3318561 |              |     |  | SFR JV-HD Equity LLC                            | DE                    | NIA                               | SFR JV-HD LP                                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 86-3292344 |              |     |  | SFR JV-HD Property LLC                          | DE                    | NIA                               | SFR JV-HD Equity LLC                           | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL SFR MLS Member, LLC                          | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-1130774 |              |     |  | SFR JV-2 LP                                     | DE                    | NIA                               | PL SFR MLS Member, LLC                         | Ownership  | 16.130                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-1318011 |              |     |  | SFR JV-2 Equity LLC                             | DE                    | NIA                               | SFR JV-2 LP                                    | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-1106735 |              |     |  | SFR JV-2 Property LLC                           | DE                    | NIA                               | SFR JV-2 Equity LLC                            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Spectrum Member, LLC                         | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 81-4621690 |              |     |  | 9242 West Russell Road Apartment Investors, LLC | DE                    | NIA                               | PL Spectrum Member, LLC                        | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Stonebriar Member, LLC                       | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 83-1386887 |              |     |  | Stonebriar Apartment Investor, LLC              | DE                    | NIA                               | PL Stonebriar Member, LLC                      | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Tessera Member, LLC                          | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 83-1584526 |              |     |  | Tessera Venture LLC                             | DE                    | NIA                               | PL Tessera Member, LLC                         | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 83-1613080 |              |     |  | Tessera Owner LLC                               | DE                    | NIA                               | Tessera Venture LLC                            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Timberlake Member, LLC                       | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 47-5512147 |              |     |  | 80 South Gibson Road Apartment Investors, LLC   | DE                    | NIA                               | PL Timberlake Member, LLC                      | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL TOR Member LLC                               | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 47-4506277 |              |     |  | 2803 Riverside Apartment Investors, LLC         | DE                    | NIA                               | PL TOR Member LLC                              | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Towerview Member, LLC                        | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-3832863 |              |     |  | Preston Ridge Holdings JV LLC                   | DE                    | NIA                               | PL Towerview Member, LLC                       | Ownership  | 85.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Town Center Member, LLC                      | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 92-2439030 |              |     |  | Town Center MF Venture LLC                      | DE                    | NIA                               | PL Town Center Member, LLC                     | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 81-4517667 |              |     |  | WW 1300 Keller Parkway LLC                      | DE                    | NIA                               | Town Center MF Venture LLC                     | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Tranquility Lake Member, LLC                 | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-3715279 |              |     |  | Tranquility Lake Apartment Partners, LLC        | DE                    | NIA                               | PL Tranquility Lake Member, LLC                | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 87-3630624 |              |     |  | Tranquility Lake Apartments, LLC                | DE                    | NIA                               | Tranquility Lake Apartment Partners, LLC       | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Trelago Member, LLC                          | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 84-3836278 |              |     |  | Trelago Way Investors JV LLC                    | DE                    | NIA                               | PL Trelago Member, LLC                         | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 95-1079000 |              |     |  | PL Tupelo Member, LLC                           | DE                    | NIA                               | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |    |
|            |            |                   | 84-2252135 |              |     |  | Tupelo Alley Apartment Investors, LLC           | DE                    | NIA                               | PL Tupelo Member, LLC                          | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                   |    |

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                  | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15                                  | 16 |
|------------|--------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|-------------------------------------|----|
| Group Code | Group Name         | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates  | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Yes/No) | *  |
|            |                    |                   | 84-2492971 |              |     |  | Tupelo Alley Owner, LLC                      | DE                   | NIA                              | Tupelo Alley Apartment Investors, LLC          | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Van Buren Member, LLC                     | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 81-1841112 |              |     |  | 1035 Van Buren Holdings, L.L.C.              | DE                   | NIA                              | PL Van Buren Member, LLC                       | Ownership  | 43.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 61-1788296 |              |     |  | 1035 Van Buren, L.L.C.                       | DE                   | NIA                              | 1035 Van Buren Holdings, L.L.C.                | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Vantage Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 38-4098145 |              |     |  | Vantage Post Oak Apartments, LLC             | DE                   | NIA                              | PL Vantage Member, LLC                         | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Wabash Member, LLC                        | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 82-2382409 |              |     |  | THC 1333 S. Wabash LLC                       | DE                   | NIA                              | PL Wabash Member, LLC                          | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Walnut Creek Member, LLC                  | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 85-3269025 |              |     |  | Del Hombre Walnut Creek Holdings LLC         | DE                   | NIA                              | PL Walnut Creek Member, LLC                    | Ownership  | 75.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Wardman Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | Wardman Hotel Owner, L.L.C.                  | DE                   | NIA                              | PL Wardman Member, LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Wilder Member, LLC                        | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 87-2067254 |              |     |  | Redwood PL Wilder, LLC                       | DE                   | NIA                              | PL Wilder Member, LLC                          | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 87-2067063 |              |     |  | RPL Wilder, LLC                              | DE                   | NIA                              | Redwood PL Wilder, LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | PL Wilshire Member, LLC                      | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 84-1953073 |              |     |  | Wilshire Apartment Investors, LLC            | DE                   | NIA                              | PL Wilshire Member, LLC                        | Ownership  | 90.000                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 84-1953073 |              |     |  | 1111 Wilshire Owner, LLC                     | DE                   | NIA                              | Wilshire Apartment Investors, LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | Wildflower Member, LLC                       | DE                   | NIA                              | Pacific Asset Holding LLC                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 26-2387139 |              |     |  | Epoch-Wildflower, LLC                        | FL                   | NIA                              | Wildflower Member, LLC                         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
| 0709       | Pacific Life Group | 15368             | 46-3586207 |              |     |  | Pacific Baleine Reinsurance Company          | VT                   | IA                               | Pacific Life Insurance Company                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 46-0831471 |              |     |  | Pacific Global Asset Management LLC          | DE                   | NIA                              | Pacific Life Insurance Company                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 04-3244012 |              |     |  | Cadence Capital Management LLC               | DE                   | NIA                              | Pacific Global Asset Management LLC            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | Cadence Global Equity GP LLC                 | DE                   | NIA                              | Cadence Capital Management LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 81-4946475 |              |     |  | Cadence Global Equity Fund L.P.              | DE                   | NIA                              | Cadence Global Equity GP LLC                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | Pacific Global Advisors LLC                  | DE                   | NIA                              | Pacific Global Asset Management LLC            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 36-4770311 |              |     |  | Pacific Private Fund Advisors LLC            | DE                   | NIA                              | Pacific Global Asset Management LLC            | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | CAA-PPFA Equity Opportunities I GP LLC       | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 86-3846394 |              |     |  | CAA-PPFA Equity Opportunities Fund L.P.      | DE                   | NIA                              | CAA-PPFA Equity Opportunities I GP LLC         | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 95-1079000 |              |     |  | CAA-PPFA Opportunities II GP LLC             | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 92-0846003 |              |     |  | CAA-PPFA Opportunities Fund II L.P.          | DE                   | NIA                              | CAA-PPFA Opportunities II GP LLC               | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 83-3631022 |              |     |  | Pacific Co-Invest Credit I GP LLC            | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 83-3584534 |              |     |  | Pacific Co-Invest Credit Fund I L.P.         | DE                   | NIA                              | Pacific Co-Invest Credit I GP LLC              | Ownership  | 0.100                                      | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 83-3584534 |              |     |  | Pacific Co-Invest Credit Fund I L.P.         | DE                   | NIA                              | Pacific Life Insurance Company                 | Ownership  | 99.900                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 86-1729494 |              |     |  | Pacific Co-Invest Credit II GP LLC           | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 86-1701945 |              |     |  | Pacific Co-Invest Credit Fund II L.P.        | DE                   | NIA                              | Pacific Co-Invest Credit II GP LLC             | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 83-1910016 |              |     |  | Pacific Co-Invest Opportunities I GP LLC     | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 83-1901561 |              |     |  | Pacific Co-Invest Opportunities Fund I L.P.  | DE                   | NIA                              | Pacific Co-Invest Opportunities I GP LLC       | Ownership  | 0.100                                      | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 83-1901561 |              |     |  | Pacific Co-Invest Opportunities Fund I L.P.  | DE                   | NIA                              | Pacific Life Insurance Company                 | Ownership  | 99.900                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 86-1814349 |              |     |  | Pacific Co-Invest Opportunities II GP LLC    | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 86-1780626 |              |     |  | Pacific Co-Invest Opportunities Fund II L.P. | DE                   | NIA                              | Pacific Co-Invest Opportunities II GP LLC      | Ownership  | 0.070                                      | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 86-1780626 |              |     |  | Pacific Co-Invest Opportunities Fund II L.P. | DE                   | NIA                              | Pacific Life Insurance Company                 | Ownership  | 83.790                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 81-2502241 |              |     |  | Pacific Private Credit II GP LLC             | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 81-2527906 |              |     |  | Pacific Private Credit Fund II L.P.          | DE                   | NIA                              | Pacific Private Credit II GP LLC               | Ownership  | 0.110                                      | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 81-2527906 |              |     |  | Pacific Private Credit Fund II L.P.          | DE                   | NIA                              | Pacific Life Insurance Company                 | Ownership  | 75.790                                     | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 82-3306657 |              |     |  | Pacific Private Credit III GP LLC            | DE                   | NIA                              | Pacific Private Fund Advisors LLC              | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                  |    |
|            |                    |                   | 82-3274195 |              |     |  | Pacific Private Credit Fund III L.P.         | DE                   | NIA                              | Pacific Private Credit III GP LLC              | Ownership  | 0.070                                      | Pacific Mutual Holding Company             | NO                                  |    |

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                     | 10                                | 11  | 12   | 13   | 14   | 15                                   | 16   |
|------------|------------|-------------------|------------|--------------|-----|--|--|-----------------------|-----------------------------------|---|--|--|--|--------------------------------------|------|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates        | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person)    | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | *    |
|            |            |                   | 82-3274195 |              |     |  | Pacific Private Credit Fund III L.P.               | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 74.370                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1866611 |              |     |  | Pacific Private Credit IV GP LLC                   | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1842548 |              |     |  | Pacific Private Credit Fund IV L.P.                | DE                    | NIA                               | Pacific Private Credit IV GP LLC                  | Ownership  | 0.080                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1842548 |              |     |  | Pacific Private Credit Fund IV L.P.                | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 84.520                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 86-1871009 |              |     |  | Pacific Private Credit V GP LLC                    | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 86-1843877 |              |     |  | Pacific Private Credit Fund V L.P.                 | DE                    | NIA                               | Pacific Private Credit V GP LLC                   | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 95-1079000 |              |     |  | Pacific Private Equity I GP LLC                    | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 46-4081630 |              |     |  | Pacific Private Equity Fund I L.P.                 | DE                    | NIA                               | Pacific Private Equity I GP LLC                   | Ownership  | 0.100                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 46-4081630 |              |     |  | Pacific Private Equity Fund I L.P.                 | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 78.530                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 93-2217732 |              |     |  | Pacific Private Equity II GP LLC                   | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 93-2228353 |              |     |  | Pacific Private Equity Fund II L.P.                | DE                    | NIA                               | Pacific Private Equity II GP LLC                  | Ownership  |  | Pacific Mutual Holding Company             | NO                                   | 0002 |
|            |            |                   | 93-2228353 |              |     |  | Pacific Private Equity Fund II L.P.                | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  |  | Pacific Mutual Holding Company             | NO                                   | 0002 |
|            |            |                   | 81-2508604 |              |     |  | Pacific Private Equity Opportunities II GP LLC     | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 81-2546748 |              |     |  | Pacific Private Equity Opportunities Fund II L.P.  | DE                    | NIA                               | Pacific Private Equity Opportunities II GP LLC    | Ownership  | 0.110                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 81-2546748 |              |     |  | Pacific Private Equity Opportunities Fund II L.P.  | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 78.510                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 92-0559885 |              |     |  | Pacific Private Equity Opportunities Fund II-B LLC | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 0.010                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 92-0559885 |              |     |  | Pacific Private Equity Opportunities Fund II-B LLC | DE                    | NIA                               | Pacific Private Equity Opportunities Fund II L.P. | Ownership  | 99.900                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 82-4117401 |              |     |  | Pacific Private Feeder Fund II LP                  | DE                    | NIA                               | Pacific Private Equity Opportunities II GP LLC    | Ownership  | 0.010                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 82-4117401 |              |     |  | Pacific Private Feeder Fund II LP                  | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 35.710                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 82-3293185 |              |     |  | Pacific Private Equity Opportunities III GP LLC    | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 82-3258645 |              |     |  | Pacific Private Equity Opportunities Fund III L.P. | DE                    | NIA                               | Pacific Private Equity Opportunities III GP LLC   | Ownership  | 0.050                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 82-3258645 |              |     |  | Pacific Private Equity Opportunities Fund III L.P. | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 79.770                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1886805 |              |     |  | Pacific Private Equity Opportunities IV GP LLC     | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1828750 |              |     |  | Pacific Private Equity Opportunities Fund IV L.P.  | DE                    | NIA                               | Pacific Private Equity Opportunities IV GP LLC    | Ownership  | 0.040                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1828750 |              |     |  | Pacific Private Equity Opportunities Fund IV L.P.  | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 79.160                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 86-1953348 |              |     |  | Pacific Private Equity Opportunities V GP LLC      | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 86-1896517 |              |     |  | Pacific Private Equity Opportunities Fund V L.P.   | DE                    | NIA                               | Pacific Private Equity Opportunities V GP LLC     | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 95-1079000 |              |     |  | Pacific Private Feeder III GP, LLC                 | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-3991753 |              |     |  | Pacific Private Feeder Fund III L.P.               | DE                    | NIA                               | Pacific Private Feeder III GP, LLC                | Ownership  | 0.020                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-3991753 |              |     |  | Pacific Private Feeder Fund III L.P.               | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 30.610                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 95-1079000 |              |     |  | Pacific Private Feeder IV GP LLC                   | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 85-3467221 |              |     |  | Pacific Private Feeder Fund IV L.P.                | DE                    | NIA                               | Pacific Private Feeder IV GP LLC                  | Ownership  | 0.010                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 85-3467221 |              |     |  | Pacific Private Feeder Fund IV L.P.                | DE                    | NIA                               | Pacific Life Insurance Company                    | Ownership  | 23.070                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1842548 |              |     |  | Pacific Private Credit Fund IV L.P.                | DE                    | NIA                               | Pacific Private Feeder Fund IV L.P.               | Ownership  | 15.220                                     | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 83-1828750 |              |     |  | Pacific Private Equity Opportunities Fund IV L.P.  | DE                    | NIA                               | Pacific Private Feeder Fund IV L.P.               | Ownership  | 9.080                                      | Pacific Mutual Holding Company             | NO                                   |      |
|            |            |                   | 85-1055644 |              |     |  | PPFA Credit Opportunities I GP LLC                 | DE                    | NIA                               | Pacific Private Fund Advisors LLC                 | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |      |

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|--------------------|-------------------|------------|--------------|-----|--|---|-----------------------|-----------------------------------|---|--|--|--|--------------------------------------|---------|--------------------------------|-----|------|
| Group Code | Group Name         | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                      | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | *       |                                |     |      |
| 0709       | Pacific Life Group | 97268             | 85-1023345 |              |     |  | PPFA Credit Opportunities Fund I L.P.       | DE                    | NIA                               | PPFA Credit Opportunities I GP LLC                                  | Ownership  | 0.270                                      | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   | 85-1023345 |              |     |  | PPFA Credit Opportunities Fund I L.P.       | DE                    | NIA                               | Pacific Life Insurance Company                                      | Ownership  | 9.660                                      | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   | 85-1004202 |              |     |  | CAA PPFA Credit Opportunities Fund I L.P.   | DE                    | NIA                               | PPFA Credit Opportunities I GP LLC                                  | Ownership  | 0.027                                      | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   | 95-3769814 |              |     |  | Pacific Life & Annuity Company              | AZ                    | RE                                | Pacific Life Insurance Company                                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   | 61-1521500 |              |     |  | Pacific Life Fund Advisors LLC              | DE                    | DS                                | Pacific Life & Annuity Company                                      | Ownership  | 1.000                                      | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   | 61-1521500 |              |     |  | Pacific Life Fund Advisors LLC              | DE                    | NIA                               | Pacific Life Insurance Company                                      | Ownership  | 99.000                                     | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   | 61-1521500 |              |     |  | Pacific Life Trade Receivable GP LLC        | DE                    | NIA                               | Pacific Life Fund Advisors LLC                                      | Ownership  | 100.000                                    | Pacific Mutual Holding Company             | NO                                   |         |                                |     |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Investment Grade Trade Receivable Fund L.P.            | DE   | NIA  | Pacific Life Trade Receivable GP LLC       | Management                           |         | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Purchasing LLC   | DE   | NIA  | Pacific Life Insurance Company             | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Private Equity Incentive Allocation LLC                     | DE   | NIA  | Pacific Life Insurance Company             | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Select Distributors, LLC                                    | DE   | NIA  | Pacific Life Insurance Company             | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Re Holdings LLC  | DE   | NIA  | Pacific LifeCorp                           | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Re Services Limited                                    | GBR  | NIA  | Pacific Life Holdings Bermuda Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Holdings Bermuda Limited                               | BMU  | NIA  | Pacific Life Re Holdings LLC               | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Re Services Singapore Pte. Limited                     | SGP  | NIA  | Pacific Life Holdings Bermuda Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Re (Shanghai) Information Consulting Services Co., Ltd | CHN  | NIA  | Pacific Life Holdings Bermuda Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Services Bermuda Limited                               | BMU  | NIA  | Pacific Life Holdings Bermuda Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     | 98-1012719   |   |                       |                                   | Pacific Life Re Global Limited                                      | BMU  | IA   | Pacific Life Re Holdings LLC               | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Re International Limited                               | BMU  | NIA  | Pacific Life Re Global Limited             | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Re (Australia) Pty Limited                             | AUS  | NIA  | Pacific Life Re International Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     | 46-0520835   |   |                       |                                   | Pacific Life Re Holdings Limited                                    | GBR  | NIA  | Pacific Life Re International Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     | 98-0391994   |   |                       |                                   | Pacific Life Re Limited   | GBR  | IA   | Pacific Life Re Holdings Limited           | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     | 98-1018533   |   |                       |                                   | Pacific Services Canada Limited                                     | CAN  | NIA  | Pacific Life Re Holdings LLC               | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | UnderwriteMe Limited  | GBR  | NIA  | Pacific Life Holdings Bermuda Limited      | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | UnderwriteMe Technology Solutions Limited                           | GBR  | NIA  | UnderwriteMe Limited                       | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     | 87-4269708   |   |                       |                                   | UnderwriteMe North America Corp.                                    | DE   | NIA  | UnderwriteMe Technology Solutions Limited  | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | UnderwriteMe Australia Pty Limited                                  | AUS  | NIA  | UnderwriteMe Limited                       | Ownership                            | 100.000 | Pacific Mutual Holding Company | NO  |      |
|            |                    |                   |            |              |     |  |   |                       |                                   | IF 2010-355 N Rock Island LLC                                       | DE   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Funds Series Trust  | DE   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | YES | 0001 |
|            |                    |                   |            |              |     | 95-3433806   |   |                       |                                   | Pacific Life Foundation   | CA   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Funding, LLC   | CYM  | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Global Funding   | CYM  | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Global Funding II                                      | DE   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     | 93-6392580   |   |                       |                                   | Pacific Life Group Trust  | DE   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Life Insurance Company Retirement Incentive Savings Plan    |  | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     | 95-1079000   |   |                       |                                   | Pacific Life Short Term Funding, LLC                                | DE   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Pilot Funding   | CYM  | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Pilot Funding III   | CYM  | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Pacific Select Fund   | MA   | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | YES | 0001 |
|            |                    |                   |            |              |     |  |   |                       |                                   | Trestles CLO VI, Ltd.   | CYM  | OTH  | Pacific Life Insurance Company             | Influence                            |         |                                | NO  | 0001 |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

| Asterisk   | Explanation   |
|------------|---|
| 0001 ..... | Entities over which Pacific Life Insurance Company has significant influence or beneficial interest, but little or no ownership. .... |
| 0002 ..... | Entity was formed as of June 30, 2023, however ownership % will be determined in the next reporting period. ....                      |

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|  | Response |
|--|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....   | NO       |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....  | NO       |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....   | NO       |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....   | YES      |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....   | NO       |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....   | NO       |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....   | YES      |
| 8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. .... | NO       |

**AUGUST FILING**

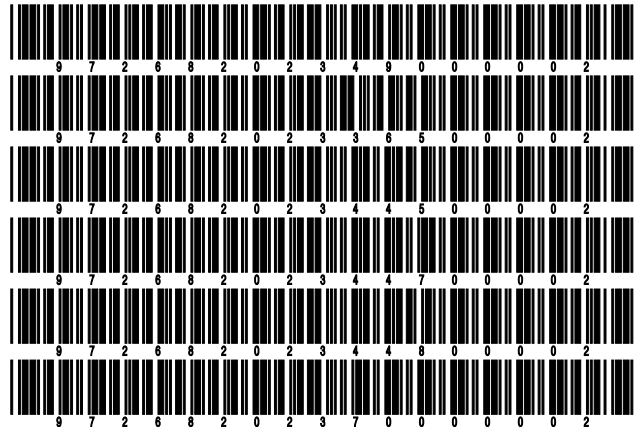
|  |     |
|--|-----|
| 9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. .... | YES |
|--|-----|

Explanation:

- 1.
- 2.
- 3.
- 5.
- 6.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]





**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Liabilities Line 25

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 2504. Contingent reserve .....                                      | 10,000,000                     | 10,000,000                     |
| 2505. Other liabilities .....                                       | 3,539,127                      | 5,577,297                      |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 13,539,127                     | 15,577,297                     |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                     |                   |                                      |
| 3. Current year change in encumbrances .....   |                   |                                      |
| 4. Total gain (loss) on disposals .....  |                   |                                      |
| 5. Deduct amounts received on disposals .....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized .....                  |                   |                                      |
| 8. Deduct current year's depreciation .....  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |                   |                                      |
| 10. Deduct total nonadmitted amounts .....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10)                        |                   |                                      |

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             | 403,314,565       | 377,880,394                          |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition .....  | 80,680,554        | 48,629,249                           |
| 2.2 Additional investment made after acquisition .....  | 40,792            |                                      |
| 3. Capitalized deferred interest and other .....  |                   |                                      |
| 4. Accrual of discount .....  |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 6. Total gain (loss) on disposals .....   |                   |                                      |
| 7. Deduct amounts received on disposals .....   | 25,518,516        | 23,218,246                           |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees .....                                  | (487,748)         | (137,570)                            |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       | 87,171            | (114,403)                            |
| 10. Deduct current year's other than temporary impairment recognized .....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 459,092,314       | 403,314,565                          |
| 12. Total valuation allowance .....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12) .....   | 459,092,314       | 403,314,565                          |
| 14. Deduct total nonadmitted amounts .....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14)  | 459,092,314       | 403,314,565                          |

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             | 25,790,507        | 25,909,254                           |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                       |                   |                                      |
| 3. Capitalized deferred interest and other .....   |                   |                                      |
| 4. Accrual of discount .....   | 632               | 1,224                                |
| 5. Unrealized valuation increase (decrease) .....  | 49,220            | (119,971)                            |
| 6. Total gain (loss) on disposals .....  |                   |                                      |
| 7. Deduct amounts received on disposals .....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation .....                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 25,840,359        | 25,790,507                           |
| 12. Deduct total nonadmitted amounts .....   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12)                         | 25,840,359        | 25,790,507                           |

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....                      | 5,039,358,155     | 4,537,172,225                        |
| 2. Cost of bonds and stocks acquired .....  | 1,028,142,965     | 714,268,358                          |
| 3. Accrual of discount .....  | 2,320,412         | 2,291,632                            |
| 4. Unrealized valuation increase (decrease) .....   | (1,418,685)       | (153,031)                            |
| 5. Total gain (loss) on disposals .....   | 552,624           | 382,165                              |
| 6. Deduct consideration for bonds and stocks disposed of .....  | 143,528,646       | 211,838,944                          |
| 7. Deduct amortization of premium .....   | 338,038           | 716,459                              |
| 8. Total foreign exchange change in book/adjusted carrying value .....                                    |                   |                                      |
| 9. Deduct current year's other than temporary impairment recognized .....                                 |                   | 2,065,292                            |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees ..... |                   | 17,500                               |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....              | 5,925,088,786     | 5,039,358,155                        |
| 12. Deduct total nonadmitted amounts .....  |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12)                                      | 5,925,088,786     | 5,039,358,155                        |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                    | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                        |   |  |  |  |   |  |   |   |
| 1. NAIC 1 (a) .....                 | 2,791,392,315   | 465,736,417                                    | 39,228,553                                     | 49,733,186   | 2,791,392,315   | 3,267,633,365  |   | 2,698,623,540   |
| 2. NAIC 2 (a) .....                 | 2,556,614,794   | 112,972,353                                    | 49,487,951                                     | (20,200,880)   | 2,556,614,794   | 2,599,898,316  |   | 2,250,784,587   |
| 3. NAIC 3 (a) .....                 | 76,962,547  |  | 6,242,789                                      | (28,401,779)   | 76,962,547  | 42,317,979   |   | 71,848,410  |
| 4. NAIC 4 (a) .....                 | 3,860,645   |  | 68,481   | (15,796)   | 3,860,645   | 3,776,368  |   | 3,906,227   |
| 5. NAIC 5 (a) .....                 | 484,275   |  | 25,859   | (275)  | 484,275   | 458,141  |   | 489,038   |
| 6. NAIC 6 (a) .....                 | 6,373,068   |  | 175,000  | (338,451)  | 6,373,068   | 5,859,617  |   | 8,114,509   |
| 7. Total Bonds                      | 5,435,687,644   | 578,708,771                                    | 95,228,634                                     | 776,005  | 5,435,687,644   | 5,919,943,786  |   | 5,033,766,311   |
| <b>PREFERRED STOCK</b>              |   |  |  |  |   |  |   |   |
| 8. NAIC 1 .....                     |   |  |  |  |   |  |   |   |
| 9. NAIC 2 .....                     |   |  |  |  |   |  |   |   |
| 10. NAIC 3 .....                    |   |  |  |  |   |  |   |   |
| 11. NAIC 4 .....                    |   |  |  |  |   |  |   |   |
| 12. NAIC 5 .....                    |   |  |  |  |   |  |   |   |
| 13. NAIC 6 .....                    |   |  |  |  |   |  |   |   |
| 14. Total Preferred Stock .....     |   |  |  |  |   |  |   |   |
| 15. Total Bonds and Preferred Stock | 5,435,687,644   | 578,708,771                                    | 95,228,634                                     | 776,005  | 5,435,687,644   | 5,919,943,786  |   | 5,033,766,311   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....0 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 ; NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$ .....0

S102

Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

|   |              |
|---|--------------|
| 1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)      | (50,723,415) |
| 2. Cost Paid/(Consideration Received) on additions                                  | 812,510      |
| 3. Unrealized Valuation increase/(decrease)   | 31,416,581   |
| 4. SSAP No. 108 adjustments   |              |
| 5. Total gain (loss) on termination recognized                                      | (29,616,007) |
| 6. Considerations received/(paid) on terminations                                   | (29,616,007) |
| 7. Amortization   | (793,801)    |
| 8. Adjustment to the Book/Adjusted Carrying Value of hedged item                    |              |
| 9. Total foreign exchange change in Book/Adjusted Carrying Value                    | (87,171)     |
| 10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9) | (19,375,296) |
| 11. Deduct nonadmitted assets   |              |
| 12. Statement value at end of current period (Line 10 minus Line 11)                | (19,375,296) |

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

|   |                                   |
|---|-----------------------------------|
| 1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)                               | 9,991,629                         |
| 2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column) | (1,947,805)                       |
| 3.1 Add:  |                                   |
| Change in variation margin on open contracts - Highly Effective Hedges  |                                   |
| 3.11 Section 1, Column 15, current year to date minus   |                                   |
| 3.12 Section 1, Column 15, prior year   |                                   |
| Change in variation margin on open contracts - All Other  |                                   |
| 3.13 Section 1, Column 18, current year to date minus   | (3,719,877)                       |
| 3.14 Section 1, Column 18, prior year   | 5,415,650 (9,135,527) (9,135,527) |
| 3.2 Add:  |                                   |
| Change in adjustment to basis of hedged item  |                                   |
| 3.21 Section 1, Column 17, current year to date minus   |                                   |
| 3.22 Section 1, Column 17, prior year   | 115 (115)                         |
| Change in amount recognized   |                                   |
| 3.23 Section 1, Column 19, current year to date minus   | (3,719,877)                       |
| 3.24 Section 1, Column 19, prior year plus  | 5,415,650                         |
| 3.25 SSAP No. 108 adjustments   | (9,135,527) (9,135,642)           |
| 3.3 Subtotal (Line 3.1 minus Line 3.2)  | 115                               |
| 4.1 Cumulative variation margin on terminated contracts during the year                                       |                                   |
| 4.2 Less:   |                                   |
| 4.21 Amount used to adjust basis of hedged item   |                                   |
| 4.22 Amount recognized  |                                   |
| 4.23 SSAP No. 108 adjustments   |                                   |
| 4.3 Subtotal (Line 4.1 minus Line 4.2)  |                                   |
| 5. Dispositions gains (losses) on contracts terminated in prior year:   |                                   |
| 5.1 Total gain (loss) recognized for terminations in prior year   |                                   |
| 5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year                         |                                   |
| 6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)                          | 8,043,939                         |
| 7. Deduct total nonadmitted amounts   |                                   |
| 8. Statement value at end of current period (Line 6 minus Line 7)   | 8,043,939                         |

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

|  | Book/Adjusted Carrying Value Check |
|--|------------------------------------|
| 1. Part A, Section 1, Column 14.....   | (19,375,296)                       |
| 2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance..... | 8,043,944                          |
| 3. Total (Line 1 plus Line 2) .....  | (11,331,351)                       |
| 4. Part D, Section 1, Column 6 .....   | 10,982,879                         |
| 5. Part D, Section 1, Column 7 .....   | (22,314,229)                       |
| 6. Total (Line 3 minus Line 4 minus Line 5) .....  | 0                                  |
|  | Fair Value Check                   |
| 7. Part A, Section 1, Column 16 .....  | (19,375,297)                       |
| 8. Part B, Section 1, Column 13 .....  | (1,704,218)                        |
| 9. Total (Line 7 plus Line 8) .....  | (21,079,515)                       |
| 10. Part D, Section 1, Column 9 .....  | 2,938,933                          |
| 11. Part D, Section 1, Column 10 .....   | (24,018,448)                       |
| 12. Total (Line 9 minus Line 10 minus Line 11) .....   | .....                              |
|  | Potential Exposure Check           |
| 13. Part A, Section 1, Column 21 .....   | 5,112,249                          |
| 14. Part B, Section 1, Column 20 .....   | 8,043,944                          |
| 15. Part D, Section 1, Column 12 .....   | 13,156,193                         |
| 16. Total (Line 13 plus Line 14 minus Line 15) .....   | .....                              |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

|   | 1            | 2                               |
|---|--------------|---------------------------------|
|   | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 311,071,073  | 76,238,825                      |
| 2. Cost of cash equivalents acquired .....  | 427,916,193  | 1,008,845,399                   |
| 3. Accrual of discount .....  |              |                                 |
| 4. Unrealized valuation increase (decrease) .....   |              |                                 |
| 5. Total gain (loss) on disposals .....   |              |                                 |
| 6. Deduct consideration received on disposals .....                                       | 599,402,500  | 774,013,150                     |
| 7. Deduct amortization of premium .....   |              |                                 |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |              |                                 |
| 9. Deduct current year's other than temporary impairment recognized .....                 |              |                                 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 139,584,766  | 311,071,073                     |
| 11. Deduct total nonadmitted amounts .....  |              |                                 |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 139,584,766  | 311,071,073                     |



Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1<br>Loan Number   | 2<br>Location |  | 3<br>State | 4<br>Loan Type | 5<br>Date Acquired | 6<br>Rate of Interest | 7<br>Actual Cost at Time of Acquisition | 8<br>Additional Investment Made After Acquisition | 9<br>Value of Land and Buildings |
|--|---------------|--|------------|----------------|--------------------|-----------------------|---|---|----------------------------------|
|  | City          |  |            |                |                    |                       |   |   |                                  |
| 223620301  | BURLINGAME    |  | CA         |                | 05/30/2023         | 8.410                 | (380,000)                               |   |                                  |
| 223630101  | NEW YORK      |  | NY         |                | 04/25/2023         | 7.647                 | 24,765,250                              |   | 60,250,000                       |
| 223800101  | AURORA        |  | IL         |                | 06/28/2023         | 8.352                 | (128,000)                               |   |                                  |
| 222620601  | MENLO PARK    |  | CA         |                | 12/13/2022         | 6.948                 |   | 40,792  | 50,417,196                       |
| 0599999. Mortgages in good standing - Commercial mortgages-all other |               |  |            |                |                    |                       | 24,257,250                              | 40,792  | 110,667,196                      |
| 0899999. Total Mortgages in good standing                            |               |  |            |                |                    |                       | 24,257,250                              | 40,792  | 110,667,196                      |
| 1699999. Total - Restructured Mortgages                              |               |  |            |                |                    |                       |   |   |                                  |
| 2499999. Total - Mortgages with overdue interest over 90 days        |               |  |            |                |                    |                       |   |   |                                  |
| 3299999. Total - Mortgages in the process of foreclosure             |               |  |            |                |                    |                       |   |   |                                  |
| 3399999 - Totals   |               |  |            |                |                    |                       | 24,257,250                              | 40,792  | 110,667,196                      |

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

| 1<br>Loan Number                           | 2<br>Location |       | 4<br>Loan Type | 5<br>Date Acquired | 6<br>Disposal Date | 7<br>Book Value/Recorded Investment Excluding Accrued Interest Prior Year | 8<br>Change in Book Value/Recorded Investment |   |   |   |  | 14<br>Book Value/Recorded Investment Excluding Accrued Interest on Disposal | 15<br>Consid-eration | 16<br>Foreign Exchange Gain (Loss) on Disposal | 17<br>Realized Gain (Loss) on Disposal | 18<br>Total Gain (Loss) on Disposal |
|--|---------------|-------|----------------|--------------------|--------------------|---|---|---|---|---|--|---|----------------------|--|--|-------------------------------------|
|  | City          | State |                |                    |                    |   | 8<br>Unrealized Valuation Increase (Decrease) | 9<br>Current Year's (Amortization) /Accretion | 10<br>Current Year's Other-Than-Temporary Impairment Recognized | 11<br>Capitalized Deferred Interest and Other | 12<br>Total Change in Book Value (8+9-10+11) |   |                      |  |  |                                     |
| 206630401                                  | MARKHAM       | CAN.  |                | 01/08/2007         |                    | 2,293,795   |   |   |   |   |  | 61,062  |                      | 142,168  |  |                                     |
| 210620401                                  | SAN JOSE      | CA.   |                | 07/28/2010         |                    | 11,310,319  |   | 1,835   |   |   | 1,835  |   |                      | 82,810   |  |                                     |
| 210800501                                  | ATLANTA       | GA.   |                | 12/16/2010         |                    | 32,422,950  |   | 3,229   |   |   | 3,229  |   |                      | 344,050  |  |                                     |
| 210970201                                  | PEBBLE BEACH  | CA.   |                | 10/01/2010         |                    | 27,227,518  |   |   |   |   |  |   |                      | 225,631  |  |                                     |
| 211900301                                  | HOUSTON       | TX.   |                | 09/13/2011         |                    | 8,982,392   |   | 1,120   |   |   | 1,120  |   |                      | 48,371   |  |                                     |
| 213900101                                  | HOUSTON       | TX.   |                | 06/27/2013         |                    | 18,313,715  |   | 822   |   |   | 822  |   |                      | 104,506  |  |                                     |
| 215900201                                  | PINEHURST     | NC.   |                | 09/03/2015         |                    | 9,570,433   |   |   |   |   |  |   |                      | 52,002   |  |                                     |
| 222801601                                  | CHICAGO       | IL.   |                | 01/10/2023         |                    |   |   |   |   |   |  |   |                      | 532,524  |  |                                     |
| 0299999. Mortgages with partial repayments |               |       |                |                    |                    | 110,121,123   |   | 7,006   |   |   | 7,006  | 61,062  |                      | 1,532,062                                      |  |                                     |
| 0599999 - Totals                           |               |       |                |                    |                    | 110,121,123   |   | 7,006   |   |   | 7,006  | 61,062  |                      | 1,532,062                                      |  |                                     |

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1  | 2  | 3       | 4             | 5                           | 6                         | 7                 | 8                 | 9                                       | 10  |
|--|--|---------|---------------|-----------------------------|---------------------------|-------------------|-------------------|---|---|
| CUSIP Identification                                       | Description                              | Foreign | Date Acquired | Name of Vendor              | Number of Shares of Stock | Actual Cost       | Par Value         | Paid for Accrued Interest and Dividends | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| 35564K-X7-9  | FHLMC - STACR 2023-HQA1 CL M1A 144A      |         | 05/17/2023    | NOMURA SECURITIES INTL INC  |                           | 13,000,000        | 13,000,000        |   | 1.G Z   |
| 35564K-2F-5  | FHLMC - STACR 2023-HQA2 CL M1A 144A      |         | 06/22/2023    | CITIGROUP SECURITIES INC    |                           | 7,000,000         | 7,000,000         |   | 1.E Z   |
| 207942-AA-1  | FINMA - CAS 2023-R05 CL 1M1 144A         |         | 06/28/2023    | WELLS FARGO BANK, N.A.      |                           | 20,000,000        | 20,000,000        |   | 1.G Z   |
| 70879Q-TZ-6  | PENNSYLVANIA ST HSG FIN AGY SF           |         | 05/24/2023    | JEFFERIES LLC               |                           | 10,000,000        | 10,000,000        |   | 1.B FE  |
| 93976B-AG-5  | WASHINGTON ST ECONOMIC DEV FIN 144A      |         | 06/06/2023    | JEFFERIES LLC               |                           | 15,000,000        | 15,000,000        |   | 2.C FE  |
| <b>0909999999 Subtotal - Bonds - U.S. Special Revenues</b> |  |         |               |                             |                           | <b>65,000,000</b> | <b>65,000,000</b> |   | <b>XXX</b>  |
| 00119M-AA-7  | AGL CLO 3 LTD. 2020-3A CL A 144A         | D.      | 04/28/2023    | APC DIRECT                  |                           | 988,350           | 1,000,000         | 2,733                                   | 1.A FE  |
| 00900G-AE-5  | AIMCO 2018-AA CL B 144A                  | D.      | 04/24/2023    | APC DIRECT                  |                           | 4,876,000         | 5,000,000         | 8,325                                   | 1.B FE  |
| 00144G-AE-1  | AIMCO 2021-14A CL B 144A                 | D.      | 04/21/2023    | APC DIRECT                  |                           | 3,835,000         | 4,000,000         | 3,667                                   | 1.C FE  |
| 04017E-AE-2  | ARES CLO LTD 2014-32RA CL A1B 144A       | D.      | 04/20/2023    | PAM DIRECT                  |                           | 242,625           | 250,000           | 2,863                                   | 1.A FE  |
| 04942V-AW-4  | ATLAS SR LN FD CLO 2019-13A CL A1MR 144A | D.      | 04/27/2023    | APC DIRECT                  |                           | 4,410,000         | 4,500,000         | 5,559                                   | 1.A FE  |
| 081925-AH-2  | BENCHMARK MTG TR 2023-B39 CL C           |         | 06/28/2023    | CITIGROUP SECURITIES INC    |                           | 11,009,578        | 12,000,000        | 38,500                                  | 1.G FE  |
| 11014P-AL-9  | BRISTOL PK CLO. 2016-1A CL BR 144A       | D.      | 04/28/2023    | APC DIRECT                  |                           | 1,663,552         | 1,700,000         | 4,753                                   | 1.B FE  |
| 05632*-AA-3  | BSCH II ISSUER I SR SEC SER A1           |         | 06/15/2023    | CITIBANK NA                 |                           | 18,418,605        | 18,418,605        |   | 1.G FE  |
| 05632*-AA-1  | BSCH II ISSUER II SR SEC SER A1          |         | 06/15/2023    | CITIBANK NA                 |                           | 21,581,395        | 21,581,395        |   | 1.G FE  |
| 14311N-AL-8  | CARLYLE GBLB MKT STR 2015-4A CL A1R 144A | D.      | 05/05/2023    | APC DIRECT                  |                           | 11,453,565        | 11,600,000        | 37,163                                  | 1.A FE  |
| 14317X-AS-5  | CARLYLE US CLO 20-1, LTD 2020-1A144A     | D.      | 04/21/2023    | APC DIRECT                  |                           | 1,860,037         | 1,927,000         | 1,767                                   | 1.A FE  |
| 14686W-AQ-4  | CARVAL CLO LTD 2019-2A CL BR 144A        | D.      | 04/25/2023    | APC DIRECT                  |                           | 9,202,460         | 9,500,000         | 12,654                                  | 1.B FE  |
| 14900C-AL-9  | CATAMARAN CLO LTD 2018-1A CL A1R 144A    | D.      | 05/04/2023    | APC DIRECT                  |                           | 9,832,000         | 10,000,000        | 22,949                                  | 1.A FE  |
| 15032T-BE-5  | CEDAR FUNDING LTD 2013-1A CL ARR 144A    | D.      | 05/03/2023    | APC DIRECT                  |                           | 389,200           | 400,000           | 1,055                                   | 1.A FE  |
| 197363-AU-8  | CENT CLO LP 2020-29A CL AR 144A          | D.      | 04/28/2023    | APC DIRECT                  |                           | 1,529,325         | 1,575,000         | 3,371                                   | 1.A FE  |
| 12549J-BC-4  | CIFC FUNDING LTD 2014-1A CL BR2 144A     | D.      | 05/01/2023    | APC DIRECT                  |                           | 1,705,375         | 1,750,000         | 4,858                                   | 1.C FE  |
| 12563E-AC-7  | CIFC FUNDING LTD 2021-1A CL B 144A       | D.      | 04/28/2023    | APC DIRECT                  |                           | 717,430           | 740,000           | 979                                     | 1.C FE  |
| 21871X-AK-5  | COREBRIDGE FINANCIAL INC SR NT           |         | 05/31/2023    | EXCHANGE                    |                           | 7,997,921         | 8,000,000         | 54,133                                  | 2.A FE  |
| 21871X-AM-1  | COREBRIDGE FINANCIAL INC SR NT           |         | 05/31/2023    | EXCHANGE                    |                           | 9,998,333         | 10,000,000        | 68,444                                  | 2.A FE  |
| 22284H-AC-7  | COVENANT CR PT CLO L 2017-1A CL B 144A   | D.      | 04/20/2023    | PAM DIRECT                  |                           | 245,625           | 250,000           | 346                                     | 1.B FE  |
| 25211A-AG-4  | DEWOLF PARK CLO. LTD 2017-1A CL BR 144A  | D.      | 05/08/2023    | APC DIRECT                  |                           | 244,063           | 250,000           | 1,072                                   | 1.C FE  |
| 25255D-AA-8  | DIAMETER CAPITAL CLO 2021-1A CL A1A 144A | D.      | 04/27/2023    | APC DIRECT                  |                           | 502,419           | 515,000           | 1,302                                   | 1.A FE  |
| 26244K-AQ-9  | DRYDEN SR LOAN FUND 2015-41A CL BR 144A  | D.      | 05/08/2023    | APC DIRECT                  |                           | 1,863,360         | 1,920,000         | 8,047                                   | 1.B FE  |
| 27830T-AC-9  | EATON VANCE CDO LTD 2014-1RA CL A2 144A  | D.      | 04/21/2023    | APC DIRECT                  |                           | 243,438           | 250,000           | 375                                     | 1.A FE  |
| 27830T-AE-5  | EATON VANCE CDO LTD 2014-1RA CL B 144A   | D.      | 04/20/2023    | PAM DIRECT                  |                           | 413,313           | 425,000           | 571                                     | 1.C FE  |
| 27830K-AU-8  | EATON VANCE CDO LTD 2015-1A CL A2R 144A  | D.      | 04/27/2023    | APC DIRECT                  |                           | 3,417,505         | 3,500,000         | 6,952                                   | 1.A FE  |
| 28622E-AC-2  | ELEVATION CLO LTD 2021-13A CL A1 144A    | D.      | 04/24/2023    | APC DIRECT                  |                           | 2,922,450         | 3,000,000         | 4,838                                   | 1.A FE  |
| 28623R-AC-2  | ELEVATION CLO LTD 2021-14A CL A1 144A    | D.      | 04/24/2023    | APC DIRECT                  |                           | 970,950           | 1,000,000         | 1,075                                   | 1.A FE  |
| 35564K-TS-8  | FHLMC - STACR 2023-DNA2 CL M1A 144A      |         | 04/19/2023    | WELLS FARGO BANK, N.A.      |                           | 30,000,000        | 30,000,000        |   | 2.A Z   |
| 302491-AY-1  | FMC CORP SR NT                           |         | 05/15/2023    | CITIGROUP SECURITIES INC    |                           | 9,976,100         | 10,000,000        |   | 2.C FE  |
| 30327H-AB-1  | FINA TR 2023-1A CL A1 144A               |         | 04/11/2023    | CANTOR FITZGERALD & COMPANY |                           | 12,699,980        | 12,700,000        |   | 1.F Z   |
| 20753A-CJ-1  | FINMA - CAS 2023-R03 CL 2M1 144A         |         | 04/26/2023    | NOMURA SECURITIES INTL INC  |                           | 10,000,000        | 10,000,000        |   | 2.B Z   |
| 20754Q-AA-6  | FINMA - CAS 2023-R04 CL 1M1 144A         |         | 05/24/2023    | BANK OF AMERICA NA          |                           | 30,000,000        | 30,000,000        |   | 2.A Z   |
| 34918R-AA-8  | FORT WASHINGTON CLO 2021-2A CL A 144A    | D.      | 05/09/2023    | APC DIRECT                  |                           | 1,168,848         | 1,200,000         | 4,529                                   | 1.A FE  |
| 39809C-AN-4  | GREYWOLF CLO LTD 2020-3RA CL A1R 144A    | D.      | 05/05/2023    | APC DIRECT                  |                           | 11,302,660        | 11,500,000        | 31,724                                  | 1.A FE  |
| 402563-AA-8  | GULF STREAM LTD. 2020-1A CL A1 144A      | D.      | 04/27/2023    | APC DIRECT                  |                           | 246,118           | 250,000           | 645                                     | 1.A FE  |
| 406375-AA-3  | HALSEYPOINT CLO 2019-1A CL A1A1 144A     | D.      | 04/20/2023    | PAM DIRECT                  |                           | 985,250           | 1,000,000         | 684                                     | 1.A FE  |
| 40638U-AA-7  | HALSEYPOINT CLO 2020-3A CL A1A 144A      | D.      | 05/03/2023    | APC DIRECT                  |                           | 7,049,395         | 7,132,000         | 450                                     | 1.A FE  |
| 40638L-AA-7  | HALSEYPOINT CLO LTD. 2023-7A CL A 144A   | D.      | 05/31/2023    | APC DIRECT                  |                           | 10,000,000        | 10,000,000        |   | 1.A Z   |
| 55820R-AL-6  | MADISON PARK FD LTD 2017-25A A2R 144A    | D.      | 04/21/2023    | APC DIRECT                  |                           | 1,588,961         | 1,620,000         |   | 1.C FE  |
| 55820L-AA-3  | MADISON PARK XLIV 15A- CL A2R 144A       | D.      | 04/21/2023    | APC DIRECT                  |                           | 4,100,613         | 4,195,000         | 783                                     | 1.A FE  |
| 559922-AC-3  | MAGNETITE CLO LTD 2023-36A CL B 144A     | D.      | 04/27/2023    | APC DIRECT                  |                           | 11,000,000        | 11,000,000        |   | 1.C Z   |
| 56606C-AA-1  | MARBLE POINT CLO LTD 2020-1A CL A 144A   | D.      | 05/05/2023    | APC DIRECT                  |                           | 11,243,387        | 11,465,941        | 39,640                                  | 1.A FE  |
| 566076-AN-5  | MARBLE PT CLO XVIII 2020-2A CL A1R 144A  | D.      | 04/24/2023    | APC DIRECT                  |                           | 1,941,920         | 2,000,000         |   | 1.A FE  |
| 553427-AA-3  | MARITIME PARTNERS, LLC 2023-1A CL A 144A |         | 05/16/2023    | SMBC NIKKO                  |                           | 4,999,981         | 5,000,000         |   | 1.F Z   |
| 553205-AC-9  | MP CLO III, LTD 2013-1A CL AR 144A       | D.      | 05/04/2023    | APC DIRECT                  |                           | 7,878,954         | 7,971,181         | 25,908                                  | 1.A FE  |
| 62481W-AL-1  | MP CLO VIII, LTD 2015-2A CL ARR 144A     | D.      | 05/02/2023    | APC DIRECT                  |                           | 7,910,490         | 8,190,000         | 8,771                                   | 1.A FE  |

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STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1   | 2  | 3       | 4             | 5                            | 6                         | 7                  | 8                  | 9                                       | 10  |
|---|--|---------|---------------|------------------------------|---------------------------|--------------------|--------------------|---|---|
| CUSIP Identification  | Description                              | Foreign | Date Acquired | Name of Vendor               | Number of Shares of Stock | Actual Cost        | Par Value          | Paid for Accrued Interest and Dividends | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| 67402C-AQ-9   | OAKTREE CLO LTD 2019-4A CL A1R 144A      | D       | 04/25/2023    | APC DIRECT                   |                           | 490,470            | 500,000            | 619                                     | 1.A FE  |
| 67577V-AL-7   | OCTAGON CR CLO 46 2020-2A CL AR 144A     | D       | 04/28/2023    | APC DIRECT                   |                           | 243,313            | 250,000            | 669                                     | 1.A FE  |
| 67591U-AG-2   | OCTAGON PRTRNS CLO 3 2018-1A CL B 144A   | D       | 04/20/2023    | PAM DIRECT                   |                           | 2,442,500          | 2,500,000          | 3,233                                   | 1.A FE  |
| 67591T-AC-4   | OCTAGON PT CLO 35 2018-1A CL A1B 144A    | D       | 04/20/2023    | PAM DIRECT                   |                           | 242,625            | 250,000            | 176                                     | 1.A FE  |
| 67108L-AW-3   | OZLM LTD 2014-6A CL A1S 144A             | D       | 04/21/2023    | Various                      |                           | 3,155,482          | 3,201,909          | 4,164                                   | 1.A FE  |
| 67111D-AN-6   | OZLM LTD 2016-15A CL A1AR 144A           | D       | 04/21/2023    | APC DIRECT                   |                           | 980,690            | 1,000,000          | 908                                     | 1.A FE  |
| 67112C-AL-1   | OZLM LTD 2017-19A CL A1AR 144A           | D       | 04/28/2023    | APC DIRECT                   |                           | 2,193,570          | 2,250,000          | 6,075                                   | 1.A FE  |
| 67112G-AA-6   | OZLM LTD 2018-18A CL A 144A              | D       | 04/21/2023    | APC DIRECT                   |                           | 5,752,668          | 5,835,000          | 8,143                                   | 1.A FE  |
| 67112M-AA-3   | OZLM LTD 2018-20A CL A1 144A             | D       | 04/28/2023    | APC DIRECT                   |                           | 324,720            | 330,000            | 693                                     | 1.A FE  |
| 67111V-AC-0   | OZLM LTD 2018-22A CL A1 144A             | D       | 04/21/2023    | APC DIRECT                   |                           | 941,387            | 952,985            | 1,328                                   | 1.A FE  |
| 67113D-AW-4   | OZLM LTD 2019-24A CL A1AR 144A           | D       | 04/24/2023    | APC DIRECT                   |                           | 4,119,486          | 4,200,000          | 4,487                                   | 1.A FE  |
| 69916K-AA-1   | PARALLEL LTD 2021-2A CL A1 144A          | D       | 04/20/2023    | PAM DIRECT                   |                           | 335,388            | 350,000            | 234                                     | 1.A FE  |
| 70017K-AL-3   | PARK AVE INST CLO 2017-1A CL A1R 144A    | D       | 05/02/2023    | APC DIRECT                   |                           | 8,674,250          | 8,840,000          | 118,516                                 | 1.A FE  |
| 70017W-AA-1   | PARK AVE INST CLO 2019-1A CL A1 144A     | D       | 04/28/2023    | APC DIRECT                   |                           | 1,489,500          | 1,500,000          | 20,088                                  | 1.A FE  |
| 73742F-AC-0   | POST CLO LTD 2021-1A CL B 144A           | D       | 05/08/2023    | APC DIRECT                   |                           | 5,121,988          | 5,290,000          | 9,088                                   | 1.C FE  |
| 69356T-AA-9   | PPM CLO, LTD. 2021-5A CL A 144A          | D       | 04/28/2023    | APC DIRECT                   |                           | 3,411,555          | 3,500,000          | 8,795                                   | 1.A FE  |
| 48861N-AA-6   | RAD CLO LTD 2019-6A CL A1 144A           | D       | 05/10/2023    | APC DIRECT                   |                           | 10,648,950         | 10,750,000         | 43,558                                  | 1.A FE  |
| 75884B-AC-2   | REGATTA X FUNDING LTD. 2017-3A CL B 144A | D       | 05/03/2023    | APC DIRECT                   |                           | 7,804,400          | 8,000,000          | 26,841                                  | 1.B FE  |
| 78108Y-AQ-5   | RR 1 LTD 2017-1A CL A2B 144A             | D       | 04/20/2023    | PAM DIRECT                   |                           | 238,625            | 250,000            | 333                                     | 1.C FE  |
| 74980E-AS-7   | RR LTD 2019-7A CL A2B 144A               | D       | 04/21/2023    | APC DIRECT                   |                           | 526,625            | 550,000            | 836                                     | 1.C FE  |
| 78520E-AB-2   | SABEY DATA CT ISS LLC 2021-1 CL A2 144A  | D       | 04/20/2023    | GUGGENHEIM CAPITAL MARKETS   |                           | 9,283,368          | 10,518,000         | 2,198                                   | 1.E FE  |
| 80013T-AA-1   | SAND TR 2023-1A CL A 144A                | D       | 05/05/2023    | APC DIRECT                   |                           | 12,500,000         | 12,500,000         |   | 1.A Z   |
| 83611J-AA-3   | SOUND POINT CLO LTD 2018-2A CL A 144A    | D       | 04/26/2023    | APC DIRECT                   |                           | 6,302,553          | 6,405,000          | 39,125                                  | 1.A FE  |
| 83614V-AC-9   | SOUND POINT CLO LTD 2021-1A CL A 144A    | D       | 05/08/2023    | APC DIRECT                   |                           | 2,572,488          | 2,650,000          | 6,984                                   | 1.A FE  |
| 83615P-AA-5   | SOUND POINT CLO LTD 2021-3A CL A 144A    | D       | 04/28/2023    | APC DIRECT                   |                           | 2,842,866          | 2,925,000          | 4,698                                   | 1.A FE  |
| 87272H-AC-4   | TEACHERS INS CLO 2017-2A CL B 144A       | D       | 04/28/2023    | APC DIRECT                   |                           | 3,906,360          | 4,000,000          | 11,267                                  | 1.B FE  |
| 88651C-AA-8   | TIERPOINT ISSUER LLC 2023-1A CL A2 144A  | D       | 06/29/2023    | GUGGENHEIM CAPITAL MARKETS   |                           | 19,145,830         | 20,000,000         |   | 1.G Z   |
| 89788M-AN-2   | TRUIST FINANCIAL SR NT MTN DTD 06/08/23  | D       | 06/05/2023    | SUNTRUST CAPITAL MARKETS INC |                           | 20,000,000         | 20,000,000         |   | 1.G FE  |
| 92557E-AA-1   | VIBRANT CLO LTD 2021-14A CL A1A 144A     | D       | 04/24/2023    | APC DIRECT                   |                           | 3,648,075          | 3,750,000          | 4,038                                   | 1.A FE  |
| 92917K-AA-2   | VOYA CLO LTD 2013-1A CL A1BR 144A        | D       | 05/05/2023    | APC DIRECT                   |                           | 494,160            | 500,000            | 1,959                                   | 1.A FE  |
| 92915C-AS-3   | VOYA CLO LTD 2016-1A CL A2R 144A         | D       | 05/01/2023    | APC DIRECT                   |                           | 2,224,163          | 2,290,000          | 5,466                                   | 1.C FE  |
| 96467H-AA-4   | WHITEBOX CLO III LTD 2021-3A CL A1 144A  | D       | 04/21/2023    | APC DIRECT                   |                           | 536,800            | 550,000            | 792                                     | 1.A FE  |
| 96467K-AA-7   | WHITEBOX CLO IV LTD 2023-4A CL A1 144A   | D       | 04/27/2023    | APC DIRECT                   |                           | 15,000,000         | 15,000,000         | 106,833                                 | 1.A FE  |
| <b>1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>               |  |         |               |                              |                           | <b>464,221,378</b> | <b>471,604,016</b> | <b>856,867</b>                          | <b>XXX</b>  |
| BLA09Y-29-7   | HARBOURVEST DOVER STREET X INVMT TL      |         | 05/11/2023    | NOMURA SECURITIES INTL INC   |                           | 19,186,665         | 19,186,665         |   | 1.G Z   |
| BLA0A2-DD-4   | TWIN BROOK CAPITAL FUNDING XIII          |         | 05/25/2023    | MASSMUTUAL                   |                           | 15,000,000         | 15,000,000         |   | 1.E Z   |
| BLA0A2-DF-9   | TWIN BROOK CAPITAL FUNDING XIV           |         | 05/25/2023    | MASSMUTUAL                   |                           | 15,000,000         | 15,000,000         |   | 1.E Z   |
| 693128-AA-3   | VEPF VII HOLDINGS LP TL TRANCHE A        | D       | 05/30/2023    | INTEREST CAPITALIZATION      |                           | 300,728            | 300,728            |   | 1.F PL  |
| <b>1909999999. Subtotal - Bonds - Unaffiliated Bank Loans</b>                                   |  |         |               |                              |                           | <b>49,487,393</b>  | <b>49,487,393</b>  |   | <b>XXX</b>  |
| <b>2509999997. Total - Bonds - Part 3</b>   |  |         |               |                              |                           | <b>578,708,771</b> | <b>586,091,409</b> | <b>856,867</b>                          | <b>XXX</b>  |
| <b>2509999998. Total - Bonds - Part 5</b>   |  |         |               |                              |                           | <b>XXX</b>         | <b>XXX</b>         | <b>XXX</b>                              | <b>XXX</b>  |
| <b>2509999999. Total - Bonds</b>  |  |         |               |                              |                           | <b>578,708,771</b> | <b>586,091,409</b> | <b>856,867</b>                          | <b>XXX</b>  |
| <b>4509999997. Total - Preferred Stocks - Part 3</b>  |  |         |               |                              |                           |                    | <b>XXX</b>         |   | <b>XXX</b>  |
| <b>4509999998. Total - Preferred Stocks - Part 5</b>  |  |         |               |                              |                           | <b>XXX</b>         | <b>XXX</b>         | <b>XXX</b>                              | <b>XXX</b>  |
| <b>4509999999. Total - Preferred Stocks</b>   |  |         |               |                              |                           |                    | <b>XXX</b>         |   | <b>XXX</b>  |
| 31373F-10-0   | FHLB SAN FRAN CL B                       |         | 04/20/2023    | DIRECT PLACEMENT             |                           | 2,376,000          | 237,600            |   |   |
| <b>5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other</b> |  |         |               |                              |                           | <b>237,600</b>     | <b>XXX</b>         |   | <b>XXX</b>  |
| <b>5989999997. Total - Common Stocks - Part 3</b>   |  |         |               |                              |                           | <b>237,600</b>     | <b>XXX</b>         |   | <b>XXX</b>  |
| <b>5989999998. Total - Common Stocks - Part 5</b>   |  |         |               |                              |                           | <b>XXX</b>         | <b>XXX</b>         | <b>XXX</b>                              | <b>XXX</b>  |
| <b>5989999999. Total - Common Stocks</b>  |  |         |               |                              |                           | <b>237,600</b>     | <b>XXX</b>         |   | <b>XXX</b>  |
| <b>5999999999. Total - Preferred and Common Stocks</b>  |  |         |               |                              |                           | <b>237,600</b>     | <b>XXX</b>         |   | <b>XXX</b>  |
| <b>6009999999 - Totals</b>  |  |         |               |                              |                           | <b>578,946,371</b> | <b>586,091,409</b> | <b>856,867</b>                          | <b>XXX</b>  |

E04.1

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1   | 2  | 3       | 4             | 5                    | 6                         | 7             | 8          | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |   | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22  |     |     |
|---|--|---------|---------------|----------------------|---------------------------|---------------|------------|-------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|---|-----|-----|
|   |  |         |               |                      |                           |               |            |             |   | 11                                       | 12                                      | 13  | 14  | 15  |   |  |                                  |                               |  |                                  |   |     |     |
| CUSIP Identification  | Description                              | Foreign | Disposal Date | Name of Purchaser    | Number of Shares of Stock | Consideration | Par Value  | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |     |     |
| 195325-EG-6   | REPUBLIC OF COLOMBIA SR NT               | D       | 04/19/2023    | SANTANDER INVESTMENT |                           | 5,797,500     | 6,000,000  | 5,955,780   |   |  | 580                                     |   | 580   |   | 5,956,360                                     |  | (158,860)                        | (158,860)                     | 98,750   | 02/02/2034                       | 3.A FE  |     |     |
| <b>0309999999 Subtotal - Bonds - All Other Governments</b>  |  |         |               |                      |                           | 5,797,500     | 6,000,000  | 5,955,780   |   |  | 580                                     |   | 580   |   | 5,956,360                                     |  | (158,860)                        | (158,860)                     | 98,750   |                                  | XXX   | XXX |     |
| 71783D-AD-7   | PHILADELPHIA PA AUTH FOR INDL            |         | 04/15/2023    | CALLED @ 100.000     |                           | 7,540,000     | 7,540,000  | 7,540,000   | 7,540,000                               |  |   |   |   |   | 7,540,000                                     |  |                                  |                               | 149,443  | 04/15/2026                       | 1.F FE  |     |     |
| <b>0709999999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b> |  |         |               |                      |                           | 7,540,000     | 7,540,000  | 7,540,000   | 7,540,000                               |  |   |   |   |   | 7,540,000                                     |  |                                  |                               |  | 149,443                          |   | XXX | XXX |
| 31393X-V8-7   | FANNIE MAE SER 2004-35 CL AZ             |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 42,660        | 42,660     | 35,851      | 39,501                                  |  | 3,158                                   |   | 3,158   |   | 42,660  |  |                                  |                               | 902  | 05/01/2034                       | 1.A   |     |     |
| 35564K-X7-9   | FHLMC - STAGR 2023-HO11 CL M1A 144A      |         | 06/26/2023    | SCHEDULED REDEMPTION |                           | 444,352       | 444,352    | 444,352     |   |  |   |   |   |   | 444,352                                       |  |                                  |                               | 2,991  | 05/25/2043                       | 1.G Z   |     |     |
| 31395H-RC-6   | FHLMC 2870 CL VZ                         |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 71,842        | 71,842     | 66,628      | 69,363                                  |  | 2,479                                   |   | 2,479   |   | 71,842  |  |                                  |                               | 1,704  | 10/01/2034                       | 1.A   |     |     |
| 31394P-PA-5   | FHLMC SER 2755 CL ZM                     |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 9,913         | 9,913      | 9,220       | 9,589                                   |  | 323                                     |   | 323   |   | 9,913   |  |                                  |                               | 229  | 02/01/2034                       | 1.A   |     |     |
| 31396G-BS-9   | FHLMC SERIES 3087 CL NZ                  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 13,178        | 13,178     | 10,556      | 11,793                                  |  | 1,385                                   |   | 1,385   |   | 13,178  |  |                                  |                               | 282  | 12/01/2035                       | 1.A   |     |     |
| 31337P-6Q-7   | FHR 2235 TZ COIN PROGRAM                 |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 1,688         | 1,688      | 1,411       | 1,541                                   |  | 147                                     |   | 147   |   | 1,688   |  |                                  |                               | 52   | 06/01/2030                       | 1.A   |     |     |
| 31393E-N8-8   | FNMA 2003-86 CL ZJ                       |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 105,909       | 105,909    | 100,724     | 103,647                                 |  | 2,262                                   |   | 2,262   |   | 105,909                                       |  |                                  |                               | 2,678  | 09/01/2033                       | 1.A   |     |     |
| 31394C-6F-4   | FNMA 2005-30 CL Z                        |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 18,798        | 18,798     | 17,244      | 18,009                                  |  | 789                                     |   | 789   |   | 18,798  |  |                                  |                               | 442  | 04/01/2035                       | 1.A   |     |     |
| 31394D-OR-4   | FNMA 2005-40 CL Z                        |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 55,450        | 55,450     | 47,597      | 51,913                                  |  | 3,537                                   |   | 3,537   |   | 55,450  |  |                                  |                               | 1,141  | 05/01/2035                       | 2.C   |     |     |
| 31394V-N5-5   | FNMA 2006-13 CL ZA                       |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 15,728        | 15,728     | 14,880      | 15,296                                  |  | 433                                     |   | 433   |   | 15,728  |  |                                  |                               | 417  | 03/01/2036                       | 1.A   |     |     |
| 31394A-M3-7   | FNMA SER 2004-67 CL ZA                   |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 74,334        | 74,334     | 64,283      | 69,891                                  |  | 4,443                                   |   | 4,443   |   | 74,334  |  |                                  |                               | 1,594  | 09/01/2034                       | 1.A   |     |     |
| 359900-3X-3   | FULTON CNTY GA DEV AUTH TAXBLE SER B     |         | 04/01/2023    | CALLED @ 100.000     |                           | 111,000       | 111,000    | 110,993     | 110,993                                 |  | 2                                       |   | 2   |   | 110,994                                       |  | 6                                | 6                             | 3,403  | 04/01/2057                       | 1.G FE  |     |     |
| 476624-BH-3   | JERSEY CITY NJ WTR SER B M1A REV         |         | 05/15/2023    | CALLED @ 100.000     |                           | 740,000       | 740,000    | 740,000     | 740,000                                 |  |   |   |   |   | 740,000                                       |  |                                  |                               | 20,239   | 05/15/2027                       | 1.D FE  |     |     |
| 544445-07-7   | LOS ANGELES CA DEPT OF ARPTS A           |         | 04/18/2023    | BANK OF AMERICA MUNI |                           | 38,857        | 35,000     | 35,000      | 35,000                                  |  |   |   |   |   | 35,000  |  | 3,857                            | 3,857                         | 753  | 05/15/2046                       | 1.D Z   |     |     |
| 626207-YF-5   | MUNICIPAL ELEC AUTH GA PROJ J BAB        |         | 04/01/2023    | CALLED @ 100.000     |                           | 117,000       | 117,000    | 117,000     | 117,000                                 |  |   |   |   |   | 117,000                                       |  |                                  |                               | 3,883  | 04/01/2057                       | 1.G FE  |     |     |
| 626207-YM-0   | MUNICIPAL ELEC AUTH GA PROJ M BAB        |         | 04/01/2023    | CALLED @ 100.000     |                           | 128,000       | 128,000    | 128,000     | 128,000                                 |  |   |   |   |   | 128,000                                       |  |                                  |                               | 4,259  | 04/01/2057                       | 1.F FE  |     |     |
| <b>0909999999 Subtotal - Bonds - U.S. Special Revenues</b>  |  |         |               |                      |                           | 1,988,708     | 1,984,851  | 1,943,701   | 1,521,535                               |  | 18,959                                  |   | 18,959  |   | 1,984,845                                     |  | 3,863                            | 3,863                         | 44,969   |                                  | XXX   | XXX |     |
| 007034-AF-8   | ADJUSTABLE RATE MTG TR 2006-2 CL 2A2     |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 425           | 425        | 277         | 368                                     |  | 57                                      |   | 57  |   | 425   |  |                                  |                               | 8  | 05/01/2036                       | 1.A FM  |     |     |
| 00842A-AD-1   | AGATE BAY MTG LOAN TR 2015-4 CL A4 144A  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 8,349         | 8,349      | 8,361       | 8,356                                   |  | (7)                                     |   | (7)   |   | 8,349   |  |                                  |                               | 135  | 06/01/2045                       | 1.A   |     |     |
| 021345-AA-1   | ALTA WIND HLDGS LLC PTC 144A             |         | 06/30/2023    | SCHEDULED REDEMPTION |                           | 45,601        | 45,601     | 45,601      | 45,601                                  |  |   |   |   |   | 45,601  |  |                                  |                               | 1,596  | 06/30/2035                       | 2.C FE  |     |     |
| 02665U-AA-3   | AMERICAN HOMES 4RENT 2014-SFR2 CL A 144A |         | 06/01/2023    | VARIOUS              |                           | 64,971        | 64,971     | 64,968      | 64,971                                  |  | 1                                       |   | 1   |   | 64,971  |  |                                  |                               | 1,515  | 10/01/2036                       | 1.A FE  |     |     |
| 05949Q-AT-2   | BANC OF AMERICA FNDG CORP 2006-2 CL 2A12 |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 579           | 805        | 784         | 572                                     |  | 7                                       |   | 7   |   | 579   |  |                                  |                               | 22   | 03/01/2036                       | 4.A FM  |     |     |
| 05946X-EY-5   | BANC OF AMERICA FUNDING 2003-3 CL 1A43   |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 26,343        | 26,343     | 25,349      | 26,024                                  |  | 319                                     |   | 319   |   | 26,343  |  |                                  |                               | 685  | 10/01/2033                       | 1.A FM  |     |     |
| 058931-BD-7   | BANC OF AMERICA FUNDING 2006-3 CL 5A1    |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 16,447        | 17,398     | 15,867      | 16,447                                  |  |   |   |   |   | 16,447  |  |                                  |                               | 411  | 03/01/2036                       | 4.B FM  |     |     |
| 05946X-P8-0   | BANC OF AMERICA FUNDING CORP 2005-6 2A13 |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 4,416         | 17,671     | 16,540      | 4,387                                   |  | 29                                      |   | 29  |   | 4,416   |  |                                  |                               | 622  | 10/01/2035                       | 4.A FM  |     |     |
| 05948X-T3-5   | BANC OF AMERICA MTG SECUR 2004-A CL 2A3  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 2,223         | 2,223      | 1,868       | 1,973                                   |  | 251                                     |   | 251   |   | 2,223   |  |                                  |                               | 42   | 02/01/2034                       | 1.A FM  |     |     |
| 05949A-DG-2   | BANC OF AMERICA MTG SECUR 2004-D CL 2A2  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 2,627         | 2,627      | 2,302       | 2,447                                   |  | 181                                     |   | 181   |   | 2,627   |  |                                  |                               | 46   | 05/01/2034                       | 1.A FM  |     |     |
| 05949A-XG-0   | BANC OF AMERICA MTG SECUR 2004-K CL 2A1  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 11,809        | 11,809     | 11,586      | 11,679                                  |  | 130                                     |   | 130   |   | 11,809  |  |                                  |                               | 199  | 12/01/2034                       | 1.A FM  |     |     |
| 08516*-AA-8   | BERLIN STATION SR NT SER A               |         | 04/30/2023    | SCHEDULED REDEMPTION |                           | 175,000       | 175,000    | 107,333     | 110,985                                 |  | 3,390                                   |   | 60,625  |   | 175,000                                       |  |                                  |                               | 6,125  | 09/30/2031                       | 6. PL   |     |     |
| 127656-A*-7   | CAERUS GNB ABS 1 LLC                     |         | 06/28/2023    | SCHEDULED REDEMPTION |                           | 504,057       | 504,057    | 503,942     | 503,942                                 |  | 115                                     |   | 115   |   | 504,057                                       |  |                                  |                               | 8,169  | 04/28/2040                       | 1.G PL  |     |     |
| 133131-AS-1   | CAMDEN PROPERTY TR SR NT                 |         | 06/15/2023    | MATURED              |                           | 10,000,000    | 10,000,000 | 9,887,800   | 9,994,435                               |  | 5,565                                   |   | 5,565   |   | 10,000,000                                    |  |                                  |                               | 243,750  | 06/15/2023                       | 1.G FE  |     |     |
| 20755D-AA-4   | CAS TR2022-ROB CL1-M1 144A               |         | 06/26/2023    | SCHEDULED REDEMPTION |                           | 258,543       | 258,543    | 258,543     | 258,543                                 |  |   |   |   |   | 258,543                                       |  |                                  |                               | 8,705  | 07/25/2042                       | 2.A   |     |     |
| 61981*-AA-2   | CAYMAN UNIVERSE SR NT                    | D       | 03/31/2023    | SCHEDULED REDEMPTION |                           | 167,671       | 167,671    | 166,407     | 167,628                                 |  | 43                                      |   | 43  |   | 167,671                                       |  |                                  |                               | 3,186  | 09/30/2045                       | 1.D PL  |     |     |
| 12530M-AA-3   | CF HIPPOLYTA ISS LLC 2020-1 CL A1 144A   |         | 04/15/2023    | SCHEDULED REDEMPTION |                           | 6,625         | 6,625      | 5,979       |   |  | 646                                     |   | 646   |   | 6,625   |  |                                  |                               | 37   | 07/15/2060                       | 1.D FE  |     |     |
| 16162Y-MR-7   | CHASE MORTGAGE FINANCE CORP 2005-S2 A29  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 22,260        | 22,260     | 20,700      | 21,610                                  |  | 649                                     |   | 649   |   | 22,260  |  |                                  |                               | 598  | 10/01/2035                       | 1.A FM  |     |     |
| 16159W-AC-8   | CHASE MTG FIN CORP 2019-1 CL A3 144A     |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 10,952        | 10,952     | 11,091      | 11,087                                  |  | (135)                                   |   | (135)   |   | 10,952  |  |                                  |                               | 181  | 03/01/2050                       | 1.A   |     |     |
| 16159G-AC-3   | CHASE MTG FIN CORP 2019-ATR CL A3 144A   |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 68,971        | 68,971     | 69,747      | 69,725                                  |  | (753)                                   |   | (753)   |   | 68,971  |  |                                  |                               | 1,126  | 07/01/2049                       | 1.A   |     |     |
| 12558T-AA-5   | CIM TR 2019-J2 CL A1 144A                |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 18,875        | 18,875     | 19,158      | 19,146                                  |  | (271)                                   |   | (271)   |   | 18,875  |  |                                  |                               | 296  | 10/01/2049                       | 1.A   |     |     |
| 17310A-AK-2   | CITICORP MORTGAGE SECS 2006-2 CL 1A10    |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 13,488        | 13,411     | 13,350      | 13,488                                  |  |   |   |   |   | 13,488  |  |                                  |                               | 393  | 04/01/2036                       | 4.A FM  |     |     |
| 12566Q-AD-5   | CITIMORTGAGE ALT LOAN TR 2007-A1 CL 144  |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 10,505        | 19,078     | 16,498      | 10,355                                  |  | 150                                     |   | 150   |   | 10,505  |  |                                  |                               | 542  | 01/01/2037                       | 4.B FM  |     |     |
| 21871X-AJ-8   | COREBRIDGE FINANCIAL INC SR NT 144A      |         | 05/31/2023    | EXCHANGE             |                           | 7,997,921     | 8,000,000  | 7,997,840   | 7,997,891                               |  | 30                                      |   | 30  |   | 7,997,921                                     |  |                                  |                               | 228,133  | 04/05/2042                       | 2.B FE  |     |     |
| 21871X-AL-3   | COREBRIDGE FINANCIAL INC SR NT 144A      |         | 05/31/2023    | EXCHANGE             |                           | 9,998,333     | 10,000,000 | 9,998,300   | 9,998,321                               |  | 12                                      |   | 12  |   | 9,998,333                                     |  |                                  |                               | 288,444  | 04/05/2052                       | 2.B FE  |     |     |

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STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

Table with columns: 1 (CUSIP Identification), 2 (Description), 3 (Foreign), 4 (Disposal Date), 5 (Name of Purchaser), 6 (Number of Shares of Stock), 7 (Consideration), 8 (Par Value), 9 (Actual Cost), 10 (Prior Year Book/ Adjusted Carrying Value), 11-15 (Change In Book/ Adjusted Carrying Value sub-columns), 16 (Book/ Adjusted Carrying Value at Disposal Date), 17 (Foreign Exchange Gain (Loss) on Disposal), 18 (Realized Gain (Loss) on Disposal), 19 (Total Gain (Loss) on Disposal), 20 (Bond Interest/ Stock Dividends Received During Year), 21 (Stated Contractual Maturity Date), 22 (NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol).

E05.1

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2  | 3       | 4             | 5                    | 6                         | 7             | 8          | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22  |     |
|----------------------|--|---------|---------------|----------------------|---------------------------|---------------|------------|-------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|---|-----|
|                      |  |         |               |                      |                           |               |            |             |   | 11                                       | 12                                      | 13  | 14  | 15   |   |  |                                  |                               |  |                                  |   |     |
| CUSIP Identification | Description  | Foreign | Disposal Date | Name of Purchaser    | Number of Shares of Stock | Consideration | Par Value  | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |     |
| ..677730-A8-2        | OHIO VALLEY ELEC SR NT SER 2007-B                              |         | 06/15/2023    | SCHEDULED REDEMPTION |                           | 21,879        | 21,879     | 21,879      | 21,879                                  |  |   |   |   |  | 21,879  |  |                                  |                               | 711  | 06/15/2040                       | 2.C   |     |
| ..68241F-AA-0        | ONE LINCOLN STREET 2004-C3 CL A1 144A                          |         | 06/11/2023    | SCHEDULED REDEMPTION |                           | 416,948       | 416,948    | 400,171     | 416,328                                 |  | 621                                     |   | 621   |  | 416,948                                       |  |                                  |                               | 11,386   | 10/11/2030                       | 1.A FM  |     |
| ..69410A-AA-4        | PACEWELL 5 TR 2022-1 CL A 144A                                 |         | 05/10/2023    | SCHEDULED REDEMPTION |                           | 274,504       | 274,504    | 274,497     | 274,497                                 |  | 7                                       |   | 7   |  | 274,504                                       |  |                                  |                               | 6,982  | 04/10/2041                       | 1.A FE  |     |
| ..73102Q-AA-4        | POLAR TANKERS INC 144A   |         | 05/10/2023    | SCHEDULED REDEMPTION |                           | 428,340       | 428,340    | 428,340     | 428,340                                 |  |   |   |   |  | 428,340                                       |  |                                  |                               |  |                                  |   |     |
| ..746246-AA-5        | PUREVEST FUNDING LLC 2022-1 CL A1 144A                         |         | 06/05/2023    | SCHEDULED REDEMPTION |                           | 903,357       | 903,357    | 903,357     | 903,357                                 |  |   |   |   |  | 903,357                                       |  |                                  |                               | 24,687   | 12/05/2037                       | 1.F FE  |     |
| ..76111X-P2-3        | RESIDENTIAL FUNDING MTG SEC I 2006-S3 A4                       |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 23,451        | 20,602     | 22,314      | 23,257                                  |  | 194                                     |   | 194   |  | 23,451  |  |                                  |                               | 642  | 03/01/2036                       | 5.A FM  |     |
| ..81745N-AR-0        | SEQUOIA MTG TR 2014-1 CL 2A5 144A                              |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 8,767         | 8,767      | 8,880       | 8,870                                   |  | (103)                                   |   | (103)   |  | 8,767   |  |                                  |                               | 162  | 04/01/2044                       | 1.A   |     |
| ..81746L-AU-6        | SEQUOIA MTG TR 2015-3 CL A19 144A                              |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 56,744        | 56,744     | 56,704      | 56,712                                  |  | 32                                      |   | 32  |  | 56,744  |  |                                  |                               | 893  | 07/01/2045                       | 1.A   |     |
| ..81746R-AA-7        | SEQUOIA MTG TR 2016 CL 2A1 144A                                |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 35,940        | 35,940     | 36,938      | 36,889                                  |  | (948)                                   |   | (948)   |  | 35,940  |  |                                  |                               | 550  | 08/01/2046                       | 1.A   |     |
| ..81747D-AA-7        | SEQUOIA MTG TR 2018-CH1 CL A1 144A                             |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 54,370        | 54,370     | 55,253      | 55,536                                  |  | (1,167)                                 |   | (1,167)   |  | 54,370  |  |                                  |                               | 1,073  | 03/01/2048                       | 2.C PL  |     |
| ..81747L-AA-9        | SEQUOIA MTG TR 2018-CH4 CL A1 144A                             |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 17,525        | 17,525     | 17,757      | 17,626                                  |  | (101)                                   |   | (101)   |  | 17,525  |  |                                  |                               | 392  | 10/01/2048                       | 1.A   |     |
| ..81748B-AB-8        | SEQUOIA MTG TR 2019-3 CL A2 144A                               |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 14,255        | 14,255     | 14,507      | 14,493                                  |  | (238)                                   |   | (238)   |  | 14,255  |  |                                  |                               | 234  | 09/01/2049                       | 1.A   |     |
| ..85234F-AB-1        | STADIUM FUNDING TRUST SER 1 SR SEC NTS                         |         | 04/01/2023    | SCHEDULED REDEMPTION |                           | 344,298       | 344,298    | 344,298     | 344,298                                 |  |   |   |   |  | 344,298                                       |  |                                  |                               |  |                                  |   |     |
| ..87342R-AJ-3        | TACO BELL FNDG, LLC 2021-1A CL A23 144A                        |         | 05/25/2023    | SCHEDULED REDEMPTION |                           | 18,750        | 18,750     | 18,778      | 18,774                                  |  | (24)                                    |   | (24)  |  | 18,750  |  |                                  |                               | 238  | 08/25/2051                       | 2.B FE  |     |
| ..89255F-AA-9        | TRADEMARK ROYALTY SR SEC NTS DUE 2048                          |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 1,986         | 1,986      | 1,986       | 1,986                                   |  |   |   |   |  | 1,986   |  |                                  |                               | 46   | 07/01/2048                       | 1.F PL  |     |
| ..939336-Z3-0        | WAMU MTG PASS-THROUGH CER 2005-AR3 CL A1                       |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 9,271         | 9,271      | 9,200       | 9,234                                   |  | 37                                      |   | 37  |  | 9,271   |  |                                  |                               | 168  | 03/01/2035                       | 1.A FM  |     |
| ..92922F-GU-6        | WASHINGTON MUTUAL 2003-S11 CL 2A6                              |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 47,230        | 47,230     | 45,474      | 46,389                                  |  | 841                                     |   | 841   |  | 47,230  |  |                                  |                               | 1,269  | 11/01/2033                       | 1.A FM  |     |
| ..95001T-AS-4        | WELLS FARGO MTG SEC 2019-1 CL A17 144A                         |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 7,992         | 7,992      | 7,916       | 7,941                                   |  | 52                                      |   | 52  |  | 7,992   |  |                                  |                               | 134  | 11/01/2048                       | 1.A   |     |
| ..949831-AA-9        | WELLS FARGO MTG SEC 2019-3 CL A1 144A                          |         | 06/01/2023    | SCHEDULED REDEMPTION |                           | 5,372         | 5,372      | 5,448       | 5,445                                   |  | (73)                                    |   | (73)  |  | 5,372   |  |                                  |                               | 89   | 07/01/2049                       | 1.A   |     |
| ..96188F-AA-6        | WETT HLDGS LLC SR NT   |         | 06/30/2023    | SCHEDULED REDEMPTION |                           | 34,444        | 34,444     | 34,444      | 34,444                                  |  |   |   |   |  | 34,444  |  |                                  |                               | 742  | 12/18/2024                       | 2.B PL  |     |
| 1109999999           | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |         |               |                      |                           | 79,258,877    | 79,273,978 | 78,497,417  | 73,701,125                              | 3,390                                    | 147,873                                 |   | 151,262   |  | 79,219,510                                    |  | 39,367                           | 39,367                        | 1,956,893  | XXX                              | XXX   |     |
| ..BLA0A2-DD-4        | TWIN BROOK CAPITAL FUNDING XIII                                |         | 06/13/2023    | SCHEDULED REDEMPTION |                           | 310,755       | 310,755    | 310,755     | 310,755                                 |  |   |   |   |  | 310,755                                       |  |                                  |                               | 1,325  | 10/18/2028                       | 1.E Z   |     |
| ..BLA0A2-DF-9        | TWIN BROOK CAPITAL FUNDING XIV                                 |         | 06/13/2023    | SCHEDULED REDEMPTION |                           | 217,164       | 217,164    | 217,164     | 217,164                                 |  |   |   |   |  | 217,164                                       |  |                                  |                               | 926  | 10/18/2028                       | 1.E Z   |     |
| 1909999999           | Subtotal - Bonds - Unaffiliated Bank Loans                     |         |               |                      |                           | 527,918       | 527,918    | 527,918     | 527,918                                 |  |   |   |   |  | 527,918                                       |  |                                  |                               | 2,250  | XXX                              | XXX   |     |
| 2509999997           | Total - Bonds - Part 4   |         |               |                      |                           | 95,113,003    | 95,326,748 | 94,464,816  | 82,762,660                              | 3,390                                    | 167,411                                 |   | 170,801   |  | 95,228,634                                    |  | (115,630)                        | (115,630)                     | 2,252,305  | XXX                              | XXX   |     |
| 2509999998           | Total - Bonds - Part 5   |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 2509999999           | Total - Bonds  |         |               |                      |                           | 95,113,003    | 95,326,748 | 94,464,816  | 82,762,660                              | 3,390                                    | 167,411                                 |   | 170,801   |  | 95,228,634                                    |  | (115,630)                        | (115,630)                     | 2,252,305  | XXX                              | XXX   |     |
| 4509999997           | Total - Preferred Stocks - Part 4                              |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 4509999998           | Total - Preferred Stocks - Part 5                              |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 4509999999           | Total - Preferred Stocks                                       |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 5989999997           | Total - Common Stocks - Part 4                                 |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 5989999998           | Total - Common Stocks - Part 5                                 |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 5989999999           | Total - Common Stocks  |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 5999999999           | Total - Preferred and Common Stocks                            |         |               |                      |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX   | XXX |
| 6009999999           | Totals   |         |               |                      |                           | 95,113,003    | XXX        | 94,464,816  | 82,762,660                              | 3,390                                    | 167,411                                 |   | 170,801   |  | 95,228,634                                    |  | (115,630)                        | (115,630)                     | 2,252,305  | XXX                              | XXX   |     |

E05.2



STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1  | 2   | 3                            | 4                      | 5  | 6          | 7                              | 8                   | 9               | 10  | 11   | 12   | 13                  | 14                            | 15   | 16         | 17  | 18   | 19                                       | 20  | 21                 | 22                                 | 23  |  |
|--|---|------------------------------|------------------------|--|------------|--------------------------------|---------------------|-----------------|---|--|--|---------------------|-------------------------------|------|------------|---|--|--|---|--------------------|------------------------------------|---|--|
| Description  | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse            | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code | Fair Value | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Quarter-end (b) |  |
| 1 YR SPX CALL SPREAD OPTION #117016 DUE MAT, NEXT PMT 08/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | CREDIT SUISSE INTERNATIONAL E58DKGJYYJLN8C3868             | 08/15/2022 | 08/14/2023                     | 4,010,005           | 4,297/4,641     | 178,044                                     |  |  |                     | 176,297                       | ^    | 176,297    | 191,558                                   |  | (88,533)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #117017 DUE MAT, NEXT PMT 08/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | CREDIT SUISSE INTERNATIONAL E58DKGJYYJLN8C3868             | 08/15/2022 | 08/14/2023                     | 309,996             | 4,297/4,483     | 7,936                                       |  |  |                     | 9,899                         | ^    | 9,899      | 10,170                                    |  | (3,946)                                  |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #117609 DUE MAT, NEXT PMT 09/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | MORGAN STANLEY & CO. INTERNATIONAL PLC 4PQUH3JPF9FNF3B8653 | 09/14/2022 | 09/14/2023                     | 2,700,018           | 3,946/4,262     | 119,340                                     |  |  |                     | 197,903                       | ^    | 197,903    | 154,416                                   |  | (59,180)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #117610 DUE MAT, NEXT PMT 09/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | CREDIT SUISSE INTERNATIONAL E58DKGJYYJLN8C3868             | 09/14/2022 | 09/14/2023                     | 1,610,012           | 3,946/4,117     | 40,894                                      |  |  |                     | 65,321                        | ^    | 65,321     | 49,550                                    |  | (20,279)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #118006 DUE MAT, NEXT PMT 10/16/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | WELLS FARGO BANK NA KB1H1DSRPFMJCJFX09                     | 10/14/2022 | 10/16/2023                     | 1,550,000           | 3,583/3,852     | 63,395                                      |  |  |                     | 111,400                       | ^    | 111,400    | 66,976                                    |  | (31,266)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #118007 DUE MAT, NEXT PMT 10/16/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ROMUISFPUBM8P8K5P83                            | 10/14/2022 | 10/16/2023                     | 220,000             | 3,583/3,732     | 5,199                                       |  |  |                     | 8,843                         | ^    | 8,843      | 5,227                                     |  | (2,564)                                  |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #119005 DUE MAT, NEXT PMT 11/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BARCLAYS BANK PLC G5GSEF7VJP5170UK5573                     | 11/14/2022 | 11/14/2023                     | 2,180,009           | 3,957/4,254     | 92,214                                      |  |  |                     | 143,078                       | ^    | 143,078    | 107,520                                   |  | (45,728)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #119006 DUE MAT, NEXT PMT 11/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BARCLAYS BANK PLC G5GSEF7VJP5170UK5573                     | 11/14/2022 | 11/14/2023                     | 1,280,012           | 3,957/4,122     | 31,680                                      |  |  |                     | 47,802                        | ^    | 47,802     | 35,242                                    |  | (15,710)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #119509 DUE MAT, NEXT PMT 12/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | MORGAN STANLEY & CO. INTERNATIONAL PLC 4PQUH3JPF9FNF3B8653 | 12/14/2022 | 12/14/2023                     | 2,299,986           | 3,995/4,295     | 99,567                                      |  |  |                     | 147,052                       | ^    | 147,052    | 112,403                                   |  | (49,374)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #119510 DUE MAT, NEXT PMT 12/14/2023 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ROMUISFPUBM8P8K5P83                            | 12/14/2022 | 12/14/2023                     | 2,699,997           | 3,995/4,162     | 68,368                                      |  |  |                     | 98,467                        | ^    | 98,467     | 73,730                                    |  | (33,903)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #120006 DUE MAT, NEXT PMT 01/16/2024 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ROMUISFPUBM8P8K5P83                            | 01/17/2023 | 01/16/2024                     | 1,669,981           | 3,991/4,290     |   |  |  |                     | 105,337                       | ^    | 105,337    | 64,846                                    |  | (33,573)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #120007 DUE MAT, NEXT PMT 01/16/2024 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ROMUISFPUBM8P8K5P83                            | 01/17/2023 | 01/16/2024                     | 3,020,007           | 3,991/4,157     |   |  |  |                     | 108,519                       | ^    | 108,519    | 65,873                                    |  | (35,360)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #120504 DUE MAT, NEXT PMT 02/14/2024 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | CREDIT SUISSE INTERNATIONAL E58DKGJYYJLN8C3868             | 02/14/2023 | 02/14/2024                     | 1,850,008           | 4,136/4,446     |   |  |  |                     | 108,412                       | ^    | 108,412    | 55,485                                    |  | (31,803)                                 |   |                    |                                    | 85/85   |  |
| 1 YR SPX CALL SPREAD OPTION #120505 DUE MAT, NEXT PMT 02/14/2024 | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | SOCIETE GENERALE C2RNE81BX4P4R0TD8PU41                     | 02/14/2023 | 02/14/2024                     | 479,998             | 4,136/4,309     |   |  |  |                     | 16,230                        | ^    | 16,230     | 8,164                                     |  | (4,846)                                  |   |                    |                                    | 85/85   |  |

E06

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1  | 2   | 3                            | 4                      | 5   | 6          | 7                              | 8                   | 9               | 10  | 11   | 12   | 13                  | 14                            | 15   | 16         | 17  | 18   | 19                                       | 20  | 21                 | 22                                 | 23  |       |
|--|---|------------------------------|------------------------|---|------------|--------------------------------|---------------------|-----------------|---|--|--|---------------------|-------------------------------|------|------------|---|--|--|---|--------------------|------------------------------------|---|-------|
| Description  | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code | Fair Value | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Quarter-end (b) |       |
| 1 YR SPX CALL SPREAD OPTION #121006 DUE MAT, NEXT PMT 03/14/2024   | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | SOCIETE GENERALE .. 02RNE81BXP4ROTDBPU41        | 03/14/2023 | 03/14/2024                     | 1,899,983           | 3,919/4,213     |   |  | 84,740   |                     | 120,342                       | ^    | 120,342    | 60,839                                    |  | (25,237)                                 |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121007 DUE MAT, NEXT PMT 03/14/2024   | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ..... ROMUIISFPUBMPRO8K5P83         | 03/14/2023 | 03/14/2024                     | 1,029,989           | 3,919/4,083     |   |  | 26,677   |                     | 36,949                        | ^    | 36,949     | 18,217                                    |  | (7,945)                                  |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121505  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | SOCIETE GENERALE .. 02RNE81BXP4ROTDBPU41        | 04/14/2023 | 04/15/2024                     | 1,979,985           | 4,138/4,448     |   |  | 93,925   |                     | 111,103                       |      | 111,103    | 43,123                                    |  | (18,348)                                 |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121506  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ..... ROMUIISFPUBMPRO8K5P83         | 04/14/2023 | 04/15/2024                     | 459,981             | 4,138/4,310     |   |  | 15,281   |                     | 14,811                        |      | 14,811     | 5,531                                     |  | (2,505)                                  |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121527  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BARCLAYS BANK PLC G5GSEF7VJP5170UK5573          | 05/15/2023 | 05/14/2024                     | 2,680,020           | 4,136/4,447     |   |  | 115,508  |                     | 149,160                       |      | 149,160    | 45,491                                    |  | (15,322)                                 |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121528  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ..... ROMUIISFPUBMPRO8K5P83         | 05/15/2023 | 05/14/2024                     | 249,997             | 4,136/4,309     |   |  | 6,175  |                     | 7,969                         |      | 7,969      | 2,275                                     |  | (841)                                    |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121560  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BARCLAYS BANK PLC G5GSEF7VJP5170UK5573          | 06/14/2023 | 06/14/2024                     | 4,059,994           | 4,373/4,701     |   |  | 156,950  |                     | 194,697                       |      | 194,697    | 21,064                                    |  | (8,458)                                  |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #121561  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BNP PARIBAS ..... ROMUIISFPUBMPRO8K5P83         | 06/14/2023 | 06/14/2024                     | 1,720,002           | 4,373/4,555     |   |  | 35,770   |                     | 48,484                        |      | 48,484     | 4,955                                     |  | (2,120)                                  |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #480 DUE MAT, NEXT PMT 07/14/2023  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | SOCIETE GENERALE .. 02RNE81BXP4ROTDBPU41        | 07/14/2022 | 07/14/2023                     | 2,209,981           | 3,790/4,094     |   |  | 96,356   |                     | 176,037                       | ^    | 176,037    | 127,969                                   |  | (47,782)                                 |   |                    |                                    |   | 85/85 |
| 1 YR SPX CALL SPREAD OPTION #481 DUE MAT, NEXT PMT 07/14/2023  | INDEXED LIFE PRODUCTS   | EXH 5                        | Equity/Index           | BARCLAYS BANK PLC G5GSEF7VJP5170UK5573          | 07/14/2022 | 07/14/2023                     | 750,002             | 3,790/3,955     |   |  | 18,773   |                     | 32,364                        | ^    | 32,364     | 22,735                                    |  | (9,309)                                  |   |                    |                                    |   | 85/85 |
| 0019999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Call Options and Warrants |   |                              |                        |   |            |                                |                     |                 |   | 1,245,374  | 812,510  |                     | 2,236,476                     | XXX  | 2,236,476  | 1,353,360                                 |  | (593,932)                                |   |                    | XXX                                | XXX   |       |
| 0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108                             |   |                              |                        |   |            |                                |                     |                 |   | 1,245,374  | 812,510  |                     | 2,236,476                     | XXX  | 2,236,476  | 1,353,360                                 |  | (593,932)                                |   |                    | XXX                                | XXX   |       |
| 0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108                                       |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0219999999. Subtotal - Purchased Options - Hedging Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0289999999. Subtotal - Purchased Options - Replications  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0359999999. Subtotal - Purchased Options - Income Generation   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0429999999. Subtotal - Purchased Options - Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0439999999. Total Purchased Options - Call Options and Warrants  |   |                              |                        |   |            |                                |                     |                 |   | 1,245,374  | 812,510  |                     | 2,236,476                     | XXX  | 2,236,476  | 1,353,360                                 |  | (593,932)                                |   |                    |                                    | XXX   | XXX   |
| 0449999999. Total Purchased Options - Put Options  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0459999999. Total Purchased Options - Caps   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0469999999. Total Purchased Options - Floors   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0479999999. Total Purchased Options - Collars  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0489999999. Total Purchased Options - Other  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0499999999. Total Purchased Options  |   |                              |                        |   |            |                                |                     |                 |   | 1,245,374  | 812,510  |                     | 2,236,476                     | XXX  | 2,236,476  | 1,353,360                                 |  | (593,932)                                |   |                    |                                    | XXX   | XXX   |
| 0569999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108                               |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0639999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0709999999. Subtotal - Written Options - Hedging Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0779999999. Subtotal - Written Options - Replications  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0849999999. Subtotal - Written Options - Income Generation   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0919999999. Subtotal - Written Options - Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0929999999. Total Written Options - Call Options and Warrants  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0939999999. Total Written Options - Put Options  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0949999999. Total Written Options - Caps   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0959999999. Total Written Options - Floors   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0969999999. Total Written Options - Collars  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |
| 0979999999. Total Written Options - Other  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |            |   |  |  |   |                    |                                    | XXX   | XXX   |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1   | 2   | 3                            | 4                      | 5   | 6                    | 7                              | 8                   | 9               | 10  | 11   | 12   | 13                  | 14                            | 15   | 16          | 17  | 18   | 19                                       | 20  | 21                 | 22                                 | 23  |  |         |      |  |  |  |  |  |  |  |     |     |     |     |     |
|---|---|------------------------------|------------------------|---|----------------------|--------------------------------|---------------------|-----------------|---|--|--|---------------------|-------------------------------|------|-------------|---|--|--|---|--------------------|------------------------------------|---|--|---------|------|--|--|--|--|--|--|--|-----|-----|-----|-----|-----|
| Description   | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date           | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code | Fair Value  | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Quarter-end (b) |  |         |      |  |  |  |  |  |  |  |     |     |     |     |     |
| 098999999. Total Written Options  |   |                              |                        |   |                      |                                |                     |                 |   |  |  |                     |                               | XXX  |             |   |  |  |   |                    |                                    |   |  |         |      |  |  |  |  |  |  |  | XXX | XXX |     |     |     |
| 104999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |   |                              |                        |   |                      |                                |                     |                 |   |  |  |                     |                               | XXX  |             |   |  |  |   |                    |                                    |   |  |         |      |  |  |  |  |  |  |  |     |     | XXX | XXX |     |
| 110999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |   |                              |                        |   |                      |                                |                     |                 |   |  |  |                     |                               | XXX  |             |   |  |  |   |                    |                                    |   |  |         |      |  |  |  |  |  |  |  |     |     |     | XXX | XXX |
| FIXED/SOFR INT RATE SWAP #202027  | 758750AC7   | D 1                          | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 01/09/2023                     | 02/15/2026          | 15,000,000      | SOFRRATE4 2.24 (6.05)                       |  |  | 66,140              | 294,544                       |      | 294,544     | 294,544                                   |  |  |   |                    |                                    |   |  | 121,696 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #208039  | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/16/2023                     | 05/27/2040          | 37,000,000      | (SOFRRATE4 0)                               |  |  | (183,972)           | (1,407,372)                   |      | (1,407,372) | (1,407,372)                               |  |  |   |                    |                                    |   |  | 760,990 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #208041  | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/16/2023                     | 12/11/2050          | 14,500,000      | (SOFRRATE4 0)                               |  |  | (81,346)            | (705,864)                     |      | (705,864)   | (705,864)                                 |  |  |   |                    |                                    |   |  | 379,975 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #208043  | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/16/2023                     | 07/03/2041          | 13,000,000      | (SOFRRATE4 0)                               |  |  | (128,558)           | (541,089)                     |      | (541,089)   | (541,089)                                 |  |  |   |                    |                                    |   |  | 275,939 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #208195  | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/17/2023                     | 07/28/2030          | 14,500,000      | (SOFRRATE4 0)                               |  |  | 135,123             | (386,809)                     |      | (386,809)   | (386,809)                                 |  |  |   |                    |                                    |   |  | 192,940 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #208197  | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/17/2023                     | 07/10/2031          | 17,000,000      | (SOFRRATE4 0)                               |  |  | (81,657)            | (482,473)                     |      | (482,473)   | (482,473)                                 |  |  |   |                    |                                    |   |  | 240,910 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #213499  | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 06/06/2023                     | 06/08/2033          | 27,000,000      | (SOFRRATE4 0)                               |  |  | (28,151)            | (374,030)                     |      | (374,030)   | (374,030)                                 |  |  |   |                    |                                    |   |  | 425,795 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #442   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 01/07/2022                     | 01/11/2042          | 10,200,000      | (SOFRRATE4 0)                               |  |  | (153,810)           | (2,368,717)                   |      | (2,368,717) | 86,089                                    |  |  |   |                    |                                    |   |  | 219,643 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #443   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 01/10/2022                     | 01/12/2042          | 1,800,000       | (SOFRRATE4 0)                               |  |  | (26,645)            | (414,807)                     |      | (414,807)   | 15,125                                    |  |  |   |                    |                                    |   |  | 38,763  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #446   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 01/31/2022                     | 02/02/2032          | 2,900,000       | (SOFRRATE4 0)                               |  |  | (45,003)            | (425,420)                     |      | (425,420)   | 8,438                                     |  |  |   |                    |                                    |   |  | 42,522  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #454   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 02/08/2022                     | 02/10/2032          | 21,000,000      | (SOFRRATE4 0)                               |  |  | (308,781)           | (2,826,396)                   |      | (2,826,396) | 47,047                                    |  |  |   |                    |                                    |   |  | 308,313 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #455   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 02/08/2022                     | 02/10/2042          | 2,000,000       | (SOFRRATE4 0)                               |  |  | (28,621)            | (428,604)                     |      | (428,604)   | 16,137                                    |  |  |   |                    |                                    |   |  | 43,163  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #456   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 02/10/2022                     | 02/14/2032          | 13,000,000      | (SOFRRATE4 0)                               |  |  | (188,883)           | (1,687,561)                   |      | (1,687,561) | 25,957                                    |  |  |   |                    |                                    |   |  | 190,981 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #457   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 02/10/2022                     | 02/14/2042          | 7,000,000       | (SOFRRATE4 0)                               |  |  | (99,340)            | (1,447,285)                   |      | (1,447,285) | 55,409                                    |  |  |   |                    |                                    |   |  | 151,114 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #458   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 02/14/2022                     | 02/16/2042          | 1,500,000       | (SOFRRATE4 0)                               |  |  | (21,107)            | (314,079)                     |      | (314,079)   | 11,957                                    |  |  |   |                    |                                    |   |  | 32,386  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #461   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/14/2022                     | 03/16/2032          | 7,200,000       | (SOFRRATE4 0)                               |  |  | (103,131)           | (893,053)                     |      | (893,053)   | 12,910                                    |  |  |   |                    |                                    |   |  | 106,293 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #462   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/14/2022                     | 03/16/2052          | 2,500,000       | (SOFRRATE4 0)                               |  |  | (35,829)            | (585,057)                     |      | (585,057)   | 6,405                                     |  |  |   |                    |                                    |   |  | 67,002  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #465   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/25/2022                     | 03/29/2032          | 10,200,000      | 2.3 (SOFRRATE4 0)                           |  |  | (126,966)           | (1,002,840)                   |      | (1,002,840) | 4,210                                     |  |  |   |                    |                                    |   |  | 150,890 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #466   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/25/2022                     | 03/29/2042          | 9,600,000       | 2.3 (SOFRRATE4 0)                           |  |  | (119,516)           | (1,502,606)                   |      | (1,502,606) | 66,323                                    |  |  |   |                    |                                    |   |  | 207,895 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #467   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 03/25/2022                     | 03/29/2052          | 3,000,000       | (SOFRRATE4 0)                               |  |  | (39,333)            | (580,734)                     |      | (580,734)   | 6,471                                     |  |  |   |                    |                                    |   |  | 80,452  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #470   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 05/02/2022                     | 05/04/2027          | 6,500,000       | 2.8 (SOFRRATE4 0)                           |  |  | (63,342)            | (310,432)                     |      | (310,432)   | (46,551)                                  |  |  |   |                    |                                    |   |  | 63,741  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED BILAT INT RATE SWAP #473   | VARIABLE ANNUITY  | EXH 5                        | Interest               | BANK, NA  | 7H6GLXDRUGOFU57RNE97 | 05/24/2022                     | 05/26/2042          | 6,000,000       | (SOFRRATE4 0)                               |  |  | (69,015)            | (727,861)                     |      | (727,861)   | 38,000                                    |  |  |   |                    |                                    |   |  | 130,484 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED BILAT INT RATE SWAP #475   | VARIABLE ANNUITY  | EXH 5                        | Interest               | BANK, NA  | 7H6GLXDRUGOFU57RNE97 | 06/06/2022                     | 06/09/2042          | 19,000,000      | (SOFRRATE4 0)                               |  |  | (193,469)           | (1,593,195)                   |      | (1,593,195) | 106,406                                   |  |  |   |                    |                                    |   |  | 413,617 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED BILAT INT RATE SWAP #476   | VARIABLE ANNUITY  | EXH 5                        | Interest               | BANK, NA  | 7H6GLXDRUGOFU57RNE97 | 06/06/2022                     | 06/10/2052          | 6,000,000       | (SOFRRATE4 0)                               |  |  | (66,617)            | (628,447)                     |      | (628,447)   | 7,869                                     |  |  |   |                    |                                    |   |  | 161,463 | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #479   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 06/27/2022                     | 06/29/2042          | 4,000,000       | (SOFRRATE4 0)                               |  |  | (63,579)            | (263,922)                     |      | (263,922)   | (12,917)                                  |  |  |   |                    |                                    |   |  | 87,203  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |
| SOFR/FIXED INT RATE SWAP #482   | VARIABLE ANNUITY  | EXH 5                        | Interest               | CME GROUP INC                                   | SNZ20JLFX8MNNCLQ0F39 | 07/18/2022                     | 07/20/2042          | 2,800,000       | (SOFRRATE4 0)                               |  |  | (26,988)            | (243,186)                     |      | (243,186)   | 14,835                                    |  |  |   |                    |                                    |   |  | 61,134  | 0002 |  |  |  |  |  |  |  |     |     |     |     |     |

E06.2

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1  | 2   | 3                            | 4                      | 5   | 6          | 7                              | 8                   | 9               | 10  | 11   | 12   | 13                  | 14                            | 15   | 16           | 17  | 18   | 19                                       | 20  | 21                 | 22                                 | 23  |     |
|--|---|------------------------------|------------------------|---|------------|--------------------------------|---------------------|-----------------|---|--|--|---------------------|-------------------------------|------|--------------|---|--|--|---|--------------------|------------------------------------|---|-----|
| Description  | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code | Fair Value   | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Quarter-end (b) |     |
| 1119999999. Subtotal - Swaps - Hedging Other - Interest Rate                                     |   |                              |                        |   |            |                                |                     |                 |   |  |  | (2,082,419)         | (21,847,295)                  | XXX  | (21,847,295) | (3,132,973)                               |  |  |   | 4,955,304          | XXX                                | XXX   |     |
| ML FIXED CAD/FIXED USD<br>CURR SWAP #020   | CML Hedge   | B 1                          | Currency               | MERRILL LYNCH CAP SERVICES                      | 12/13/2006 | 02/01/2027                     |                     | 2,395,940       | 9.28 ( 8.85)                                |  |  |                     | 407,914                       | XXX  | 407,913      | (15,635)                                  | (87,171)                                   |  |   |                    | 22,713                             | 100 / 100   |     |
| 1139999999. Subtotal - Swaps - Hedging Other - Foreign Exchange                                  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     | 407,914                       | XXX  | 407,913      | (15,635)                                  | (87,171)                                   |  |   |                    | 22,713                             | XXX   | XXX |
| SPTR TOTAL RETURN/SOFR<br>SWAP #212430   | VARIABLE ANNUITY  | EXH 5                        | Equity/Index           | GOLDMAN SACHS INTERNATIONAL                     | 05/15/2023 | 08/15/2024                     |                     | 22,808,477      |   | SOFRRATE4 0.5 (8,865)  |  | 166,764             | (134,722)                     | XXX  | (134,722)    | (134,722)                                 |  |  |   |                    | 121,163                            | 0003  |     |
| GDUEAFE TOTAL<br>RETURN/FF SWAP #474   | VARIABLE ANNUITY  | EXH 5                        | Equity/Index           | BARCLAYS BANK PLC                               | 05/25/2022 | 05/28/2024                     |                     | 2,736,419       |   | FEDFUNDS4 0.53 (9,298)   |  | (328,490)           | (37,669)                      | XXX  | (37,669)     | (35,685)                                  |  |  |   |                    | 13,069                             | 0003  |     |
| 1149999999. Subtotal - Swaps - Hedging Other - Total Return                                      |   |                              |                        |   |            |                                |                     |                 |   |  |  | (161,726)           | (172,391)                     | XXX  | (172,391)    | (170,407)                                 |  |  |   |                    | 134,232                            | XXX   | XXX |
| 1169999999. Subtotal - Swaps - Hedging Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  | (2,244,145)         | (21,611,772)                  | XXX  | (21,611,773) | (3,319,015)                               | (87,171)                                   |  |   |                    | 5,112,249                          | XXX   | XXX |
| 1229999999. Subtotal - Swaps - Replication   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1289999999. Subtotal - Swaps - Income Generation   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1349999999. Subtotal - Swaps - Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1359999999. Total Swaps - Interest Rate  |   |                              |                        |   |            |                                |                     |                 |   |  |  | (2,082,419)         | (21,847,295)                  | XXX  | (21,847,295) | (3,132,973)                               |  |  |   |                    | 4,955,304                          | XXX   | XXX |
| 1369999999. Total Swaps - Credit Default   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1379999999. Total Swaps - Foreign Exchange   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     | 407,914                       | XXX  | 407,913      | (15,635)                                  | (87,171)                                   |  |   |                    | 22,713                             | XXX   | XXX |
| 1389999999. Total Swaps - Total Return   |   |                              |                        |   |            |                                |                     |                 |   |  |  | (161,726)           | (172,391)                     | XXX  | (172,391)    | (170,407)                                 |  |  |   |                    | 134,232                            | XXX   | XXX |
| 1399999999. Total Swaps - Other  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1409999999. Total Swaps  |   |                              |                        |   |            |                                |                     |                 |   |  |  | (2,244,145)         | (21,611,772)                  | XXX  | (21,611,773) | (3,319,015)                               | (87,171)                                   |  |   |                    | 5,112,249                          | XXX   | XXX |
| 1479999999. Subtotal - Forwards  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1509999999. Subtotal - SSAP No. 108 Adjustments  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |   |                              |                        |   |            |                                |                     |                 |   | 1,245,374  | 812,510  |                     | 2,236,476                     | XXX  | 2,236,476    | 1,353,360                                 |  | (593,932)                                |   |                    |                                    | XXX   | XXX |
| 1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1709999999. Subtotal - Hedging Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  | (2,244,145)         | (21,611,772)                  | XXX  | (21,611,773) | (3,319,015)                               | (87,171)                                   |  |   |                    | 5,112,249                          | XXX   | XXX |
| 1719999999. Subtotal - Replication   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1729999999. Subtotal - Income Generation   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1739999999. Subtotal - Other   |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives                                  |   |                              |                        |   |            |                                |                     |                 |   |  |  |                     |                               | XXX  |              |   |  |  |   |                    |                                    | XXX   | XXX |
| 1759999999. Totals   |   |                              |                        |   |            |                                |                     |                 |   | 1,245,374  | 812,510  | (2,244,145)         | (19,375,296)                  | XXX  | (19,375,297) | (1,965,655)                               | (87,171)                                   | (593,932)                                |   |                    | 5,112,249                          | XXX   | XXX |

(a)

| Code | Description of Hedged Risk(s) |
|------|-------------------------------|
|      |                               |

(b)

| Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|------|--|
|      |  |

E06.3

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART B - SECTION 1**

Futures Contracts Open as of the Current Statement Date

| 1   | 2                   | 3               | 4                        | 5   | 6                            | 7                      | 8                              | 9        | 10         | 11                | 12                   | 13          | 14                            | Highly Effective Hedges     |                           |  | 18   | 19  | 20                 | 21  | 22                     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
|---|---------------------|-----------------|--------------------------|---|------------------------------|------------------------|--------------------------------|----------|------------|-------------------|----------------------|-------------|-------------------------------|-----------------------------|---------------------------|--|--|---|--------------------|---|------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|-----|-----|
|   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               | 15                          | 16                        | 17   |  |   |                    |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| Ticker Symbol   | Number of Contracts | Notional Amount | Description              | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Date of Maturity or Expiration | Exchange | Trade Date | Transaction Price | Reporting Date Price | Fair Value  | Book/ Adjusted Carrying Value | Cumulative Variation Margin | Deferred Variation Margin | Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item | Cumulative Variation Margin for All Other Hedges | Change in Variation Margin Gain (Loss) Recognized in Current Year | Potential Exposure | Hedge Effectiveness at Inception and at Quarter-end (b) | Value of One (1) Point |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1579999999. Subtotal - Long Futures</b>  |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  |   |                    |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | XXX | XXX |
| ESU3  | 465                 | 100,961,038     | S&P 500 EMINI SEP23      | VARIABLE ANNUITY  | EXH 5                        | Equity/Index           | 09/15/2023                     | CME      | 06/12/2023 | 3,991,840         | 4,488,250            | (1,263,038) |                               |                             |                           | (3,390,774)  | (3,390,774)                                      | 5,208,000   | 0001               | 50  |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| MESU3   | 209                 | 10,564,549      | MINI MSCI EMG MKT SEP23  | VARIABLE ANNUITY  | EXH 5                        | Equity/Index           | 09/15/2023                     | ICE      | 06/13/2023 | 989,260           | 997,900              | (79,420)    |                               |                             |                           | 136,494  | 136,494  | 354,707   | 0001               | 50  |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| MFSU3   | 224                 | 23,913,856      | MINI MSCI EAFE SEP23     | VARIABLE ANNUITY  | EXH 5                        | Equity/Index           | 09/15/2023                     | ICE      | 06/13/2023 | 1,988,490         | 2,155,500            | (283,360)   |                               |                             |                           | (227,744)  | (227,744)  | 745,237   | 0001               | 50  |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| RTYU3   | 280                 | 26,413,947      | EMINI RUSSELL 2000 SEP23 | VARIABLE ANNUITY  | EXH 5                        | Equity/Index           | 09/15/2023                     | CME      | 06/12/2023 | 1,809,560         | 1,903,700            | (78,400)    |                               |                             |                           | (237,853)  | (237,853)  | 1,736,000   | 0001               | 50  |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1609999999. Subtotal - Short Futures - Hedging Other</b>   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      | (1,704,218) |                               |                             | (3,719,877)               | (3,719,877)  | 8,043,944  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1649999999. Subtotal - Short Futures</b>   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      | (1,704,218) |                               |                             | (3,719,877)               | (3,719,877)  | 8,043,944  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1679999999. Subtotal - SSAP No. 108 Adjustments</b>  |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108</b> |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108</b>           |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1709999999. Subtotal - Hedging Other</b>   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      | (1,704,218) |                               |                             | (3,719,877)               | (3,719,877)  | 8,043,944  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1719999999. Subtotal - Replication</b>   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1729999999. Subtotal - Income Generation</b>   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1739999999. Subtotal - Other</b>   |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives</b>                                  |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      |             |                               |                             |                           |  |  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |
| <b>1759999999 - Totals</b>  |                     |                 |                          |   |                              |                        |                                |          |            |                   |                      | (1,704,218) |                               |                             | (3,719,877)               | (3,719,877)  | 8,043,944  | XXX   | XXX                |   |                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |     |     |

| Broker Name                             | Beginning Cash Balance | Cumulative Cash Change | Ending Cash Balance |
|---|------------------------|------------------------|---------------------|
| J.P. MORGAN SECURITIES LLC              | 1,784,544              | (684,600)              | 1,099,944           |
| MERRILL LYNCH PIERCE FENNER & SMITH INC | 8,207,200              | (1,263,205)            | 6,944,000           |
| <b>Total Net Cash Deposits</b>          | <b>9,991,744</b>       | <b>(1,947,805)</b>     | <b>8,043,944</b>    |

(a)

| Code | Description of Hedged Risk(s) |
|------|-------------------------------|
|      |                               |
|      |                               |

(b)

| Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|------|--|
|      |  |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART D - SECTION 1**

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

| 1<br>Description of Exchange,<br>Counterparty or Central Clearinghouse          | 2<br>Master<br>Agreement<br>(Y or N) | 3<br>Credit<br>Support<br>Annex<br>(Y or N) | Counterparty Offset                            |   | Book/Adjusted Carrying Value                              |   |                                    | Fair Value                           |                                       |                                     | 12<br>Potential<br>Exposure | 13<br>Off-Balance<br>Sheet Exposure |           |           |
|---|--------------------------------------|---|--|---|---|---|------------------------------------|--------------------------------------|---------------------------------------|-------------------------------------|-----------------------------|-------------------------------------|-----------|-----------|
|   |                                      |   | 4<br>Fair Value of<br>Acceptable<br>Collateral | 5<br>Present Value<br>of Financing<br>Premium | 6<br>Contracts With<br>Book/Adjusted<br>Carrying Value >0 | 7<br>Contracts With<br>Book/Adjusted<br>Carrying Value <0 | 8<br>Exposure Net of<br>Collateral | 9<br>Contracts With<br>Fair Value >0 | 10<br>Contracts With<br>Fair Value <0 | 11<br>Exposure<br>Net of Collateral |                             |                                     |           |           |
| 0199999999 - Aggregate Sum of Exchange Traded Derivatives                       |                                      |   | XXX  | XXX   | XXX   |   | 8,043,944                          |                                      | 8,043,944                             |                                     | (1,704,218)                 |                                     | 8,043,944 | 8,043,944 |
| BARCLAYS BANK PLC   | Y                                    | Y   | 290,000  | 46,832  | 567,101   | (37,669)  | 192,600                            | 567,101                              | 192,600                               | (37,669)                            | 239,432                     | 13,069                              | 179,531   |           |
| BNP PARIBAS   | Y                                    | Y   |  | 134,479                                       | 429,380   |   | 294,901                            | 429,380                              | 294,901                               |                                     | 429,380                     |                                     | 294,901   |           |
| CREDIT SUISSE INTERNATIONAL   | Y                                    | Y   |  | 83,811  | 359,929   |   | 276,118                            | 359,929                              | 276,118                               |                                     | 359,929                     |                                     | 276,118   |           |
| GOLDMAN SACHS INTERNATIONAL   | Y                                    | Y   | 320,000  |   |   | (134,722)   |                                    |                                      |                                       | (134,722)                           |                             | 121,163                             |           |           |
| JP MORGAN CHASE BANK, NA  | Y                                    | Y   |  |   |   | (2,949,503)   |                                    |                                      |                                       | (2,949,503)                         |                             | 705,564                             |           |           |
| MERRILL LYNCH CAP SERVICES  | Y                                    | Y   | 480,000  |   | 407,913   |   |                                    | 407,913                              | 407,913                               |                                     |                             | 22,713                              |           |           |
| MORGAN STANLEY & CO. INTERNATIONAL PLC  | Y                                    | Y   | 46,494   | 69,804  | 344,954   |   | 228,656                            | 344,954                              | 228,656                               |                                     | 298,460                     |                                     | 228,656   |           |
| SOCIETE GENERALE  | Y                                    | Y   |  | 71,001  | 423,712   |   | 352,712                            | 423,712                              | 352,712                               |                                     | 423,712                     |                                     | 352,711   |           |
| WELLS FARGO BANK NA   | Y                                    | Y   |  | 18,483  | 111,400   |   | 92,917                             | 111,400                              | 92,917                                |                                     | 111,400                     |                                     | 92,917    |           |
| 0299999999. Total NAIC 1 Designation  |                                      |   | 1,136,494                                      | 424,410                                       | 2,644,390   | (3,121,894)   | 1,437,904                          | 2,644,389                            | (3,121,894)                           | 1,862,313                           | 862,509                     | 1,424,834                           |           |           |
| 0899999999. Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded) |                                      |   |  |   | 294,544   | (19,192,335)  |                                    | 294,544                              | (19,192,336)                          |                                     | 4,249,740                   | 4,249,740                           |           |           |
| 0999999999 - Gross Totals   |                                      |   | 1,136,494                                      | 424,410                                       | 10,982,879  | (22,314,229)  | 9,481,848                          | 2,938,933                            | (24,018,448)                          | 1,862,313                           | 13,156,193                  | 13,718,518                          |           |           |
| 1. Offset per SSAP No. 64   |                                      |   |  |   |   |   |                                    |                                      |                                       |                                     |                             |                                     |           |           |
| 2. Net after right of offset per SSAP No. 64                                    |                                      |   |  |   | 10,982,879  | (22,314,229)  |                                    |                                      |                                       |                                     |                             |                                     |           |           |

STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE DB - PART D - SECTION 2**

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

| 1  | 2                          | 3                    | 4           | 5          | 6          | 7                            | 8             | 9                           |
|--|----------------------------|----------------------|-------------|------------|------------|------------------------------|---------------|-----------------------------|
| Exchange, Counterparty or Central Clearinghouse                          | Type of Asset Pledged      | CUSIP Identification | Description | Fair Value | Par Value  | Book/Adjusted Carrying Value | Maturity Date | Type of Margin (I, V or IV) |
| CREDIT SUISSE INTERNATIONAL .....  | E58DKMJYJYJLN8C3868 .....  | Cash .....           |             | 130,000    | 130,000    | 130,000                      |               | V                           |
| JP MORGAN CHASE BANK, NA .....   | 7H6GLXDRUGOFU57RNE97 ..... | Cash .....           |             | 2,980,000  | 2,980,000  | 2,980,000                    |               | V                           |
| MORGAN STANLEY & CO. INTERNATIONAL PLC .....                             | 4PQUHNSJPFQFNF3BB653 ..... | Cash .....           |             |            |            |                              |               | V                           |
| GOLDMAN SACHS INTERNATIONAL .....  | W22LR0WP21HZNB6K528 .....  | Cash .....           |             |            |            |                              |               | V                           |
| INTERCONTINENTALEXCHANGE (JP MORGAN SECURITIES LLC) .....                | 5493004R83R1LVX21L36 ..... | Cash .....           |             |            |            |                              |               | V                           |
| INTERCONTINENTALEXCHANGE (MERRILL LYNCH PIERCE FENNER & SMITH INC) ..... | 5493004R83R1LVX21L36 ..... | Cash .....           |             | 32,458,827 | 32,458,827 | 32,458,827                   |               | V                           |
| INTERCONTINENTALEXCHANGE (JP MORGAN SECURITIES LLC) .....                | 5493004R83R1LVX21L36 ..... | Cash .....           |             | 1,099,944  | 1,099,944  | 1,099,944                    |               | I                           |
| CHICAGOMERCEXCHANGE (MERRILL LYNCH PIERCE FENNER & SMITH INC) .....      | SNZ20JLKF8MNNCLQOF39 ..... | Cash .....           |             | 6,944,000  | 6,944,000  | 6,944,000                    |               | I                           |
| .....  | .....                      | .....                | .....       | .....      | .....      | .....                        | .....         | .....                       |
| .....  | .....                      | .....                | .....       | .....      | .....      | .....                        | .....         | .....                       |
| .....  | .....                      | .....                | .....       | .....      | .....      | .....                        | .....         | .....                       |
| .....  | .....                      | .....                | .....       | .....      | .....      | .....                        | .....         | .....                       |
| 0199999999 - Total   |                            |                      |             | 43,612,771 | 43,612,771 | 43,612,771                   | XXX           | XXX                         |

Collateral Pledged to Reporting Entity

| 1   | 2                          | 3                    | 4           | 5          | 6         | 7                            | 8             | 9                           |
|---|----------------------------|----------------------|-------------|------------|-----------|------------------------------|---------------|-----------------------------|
| Exchange, Counterparty or Central Clearinghouse | Type of Asset Pledged      | CUSIP Identification | Description | Fair Value | Par Value | Book/Adjusted Carrying Value | Maturity Date | Type of Margin (I, V or IV) |
| GOLDMAN SACHS INTERNATIONAL .....               | W22LR0WP21HZNB6K528 .....  | Cash .....           |             | 320,000    | 320,000   | XXX                          |               | V                           |
| MERRILL LYNCH CAP SERVICES .....                | GDWITXQ3601TB7DW3U69 ..... | Cash .....           |             | 480,000    | 480,000   | XXX                          |               | V                           |
| MORGAN STANLEY & CO. INTERNATIONAL PLC .....    | 4PQUHNSJPFQFNF3BB653 ..... | Cash .....           |             | 46,494     | 46,494    | XXX                          |               | V                           |
| BARCLAYS BANK PLC .....                         | G5GSEF7VJP5170UK5573 ..... | Cash .....           |             | 290,000    | 290,000   | XXX                          |               | V                           |
| .....   | .....                      | .....                | .....       | .....      | .....     | .....                        | .....         | .....                       |
| .....   | .....                      | .....                | .....       | .....      | .....     | .....                        | .....         | .....                       |
| .....   | .....                      | .....                | .....       | .....      | .....     | .....                        | .....         | .....                       |
| .....   | .....                      | .....                | .....       | .....      | .....     | .....                        | .....         | .....                       |
| .....   | .....                      | .....                | .....       | .....      | .....     | .....                        | .....         | .....                       |
| .....   | .....                      | .....                | .....       | .....      | .....     | .....                        | .....         | .....                       |
| 0299999999 - Total                              |                            |                      |             | 1,136,494  | 1,136,494 | XXX                          | XXX           | XXX                         |

E09

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**



STATEMENT AS OF JUNE 30, 2023 OF THE PACIFIC LIFE & ANNUITY COMPANY

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

| 1<br>Depository  | 2<br>Code | 3<br>Rate of Interest | 4<br>Amount of Interest Received During Current Quarter | 5<br>Amount of Interest Accrued at Current Statement Date | Book Balance at End of Each Month During Current Quarter |                   |                  | 9<br>* |
|--|-----------|-----------------------|---|---|--|-------------------|------------------|--------|
|  |           |                       |   |   | 6<br>First Month   | 7<br>Second Month | 8<br>Third Month |        |
| BANK OF NEW YORK MELLON ..... NEW YORK, NY .....   |           | 2.250                 | 65,989  |   | 16,383,067   | 9,310,788         | 3,604,320        | .XXX.  |
| CITIBANK ..... NEW YORK, NY .....  |           |                       |   |   | 84,529   | 76,954            | 80,656           | .XXX.  |
| FEDERAL HOME LOAN BANK ..... SAN FRANCISCO, CA .....   |           | 4.900                 | 67,401  |   | 8,560,314  | 8,657,981         | 8,701,630        | .XXX.  |
| JPMORGAN CHASE BANK ..... NEW YORK, NY .....   |           |                       |   |   | 12,477,584   | 10,959,574        | 16,343,273       | .XXX.  |
| PNC BANK ..... PITTSBURGH, PA .....  |           |                       |   |   | (831,798)  | (979,332)         | 239,042          | .XXX.  |
| US BANK ..... BLOOMINGTON, MN .....  |           |                       |   |   | 3,764,377  | 2,207,500         | 51,748           | .XXX.  |
| WELLS FARGO BANK ..... SAN FRANCISCO, CA .....   |           |                       |   |   | (2,919,165)  | (8,603,377)       | (19,816,565)     | .XXX.  |
| 0199998. Deposits in ... 10 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories   | XXX       | XXX                   | 13,030  | 147   | 1,076,988  | 1,081,439         | 1,085,839        | XXX    |
| 0199999. Totals - Open Depositories  | XXX       | XXX                   | 146,420   | 147   | 38,595,896   | 22,711,526        | 10,289,942       | XXX    |
| 0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories | XXX       | XXX                   |   |   |  |                   |                  | XXX    |
| 0299999. Totals - Suspended Depositories   | XXX       | XXX                   |   |   |  |                   |                  | XXX    |
| 0399999. Total Cash on Deposit   | XXX       | XXX                   | 146,420   | 147   | 38,595,896   | 22,711,526        | 10,289,942       | XXX    |
| 0499999. Cash in Company's Office  | XXX       | XXX                   | XXX   | XXX   |  |                   |                  | XXX    |
| .....  |           |                       |   |   |  |                   |                  |        |
| .....  |           |                       |   |   |  |                   |                  |        |
| .....  |           |                       |   |   |  |                   |                  |        |
| .....  |           |                       |   |   |  |                   |                  |        |
| .....  |           |                       |   |   |  |                   |                  |        |
| 0599999. Total - Cash  | XXX       | XXX                   | 146,420   | 147   | 38,595,896   | 22,711,526        | 10,289,942       | XXX    |

